GEORGETOWN DEVELOPMENT LAND B-2, B-5 USE

944 E MAIN ST EXT GEORGETOWN, KY 40324

Matt Stone, CCIM, SIOR, MBA Managing Director 0: 859.306.0593 matt.stone@svn.com

Nathan Dilly Advisor O: 859.306.0604 nathan.dilly@svn.com

Justin Ryder, CCIM Advisor O: 859.306.0617 justin.ryder@svn.com



944 E MAIN ST EXTENSION GEORGETOWN, KY 40324 33.64 ACRES | FOR SALE

Property Summary



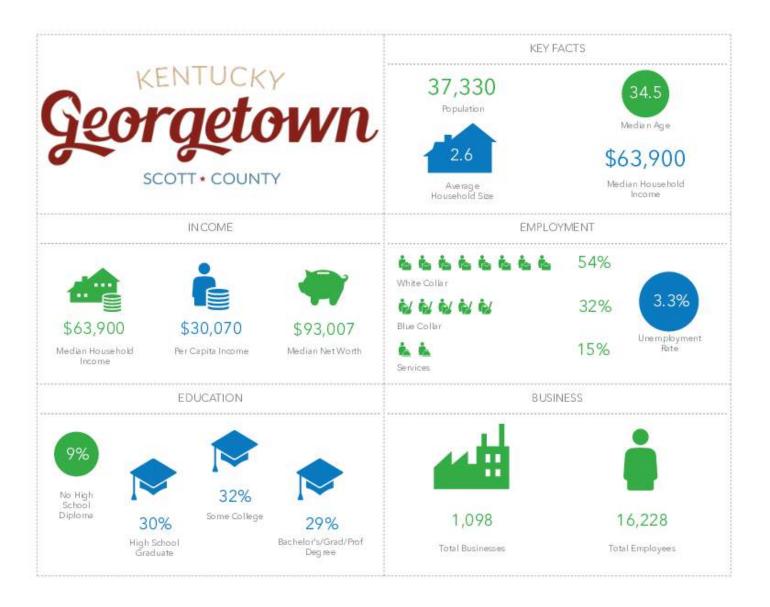


OFFERING SUMMARY		PROPERTY OVERVIEW
Sale Price:	Negotiable	SVN Stone Commercial Real Estate is pleased to present this development opportunity at the corner of E Main Extended and McClelland Circle. This 33.64 acre tract is currently zoned B-2, B-5, and C-1. See site plan for details regarding the zoning of the lot. Engineering design has been approved and regulatory process is pending - FEMA zone amendment (thus adding 5+ acres of B-5 land). This property is close to Toyota Motor Manufacturing Plant, Georgetown College, Interstate 75, Amerson Retail Center and Apartments (under construction), and Creekside Elementary School.
Lot Size:	33.64 Acres	Please contact Matt Stone, Nathan Dilly or Justin Ryder at 859-264-0888 or by email at matt.stone@svn.com / nathan.dilly@svn.com / justin.ryder@svn.com for additional information.
		PROPERTY HIGHLIGHTS
		33.64 Acres of Development Land
		Close proximity to Toyota Manufacturing and Georgetown College
Zoning:	B-2, B-5, and C-1	Situated near I-75 Exit 125
		Only 0.4 miles from Creekside Elementary School
		Scott County is the fastest growing county in Kentucky
		 View property video with the following link: http://bit.ly/GeorgetownLand

GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 2

Georgetown / Scott County



GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 3

Aerial - 944 E Main St



GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 4

Aerial - 1140 E Main St



GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 5

Zone Information

B-2 ZONING: HIGHWAY COMMERCIAL

QUICK INFO SHEET***



LAND USE - HOW CAN I USE MY PROPERTY?

Permitted Uses

Motels

- Restaurants and cafes
- · Retail stores, especially those which require large storage or display space
- · Motor vehicle service stations and other auto-related establishments Adult oriented uses
- Conditional Uses Non-retail commercial
- Outdoor storage and processing
- Warehouses
- Planned development project for commercial use only
- · Mobile home parks, trailer camps and mobile home subdivisions

BUILDING - WHERE AND WHAT CAN I BUILD?				
Setbacks	Sizing			
 Main Structures 	 Max height: Six (6) stories or 75 FT 			
Front: 50 FT, Side: 0 FT, Rear: 0 FT	 Min lot area if served by sanitary sewer: 7,500 SF 			
	 Min lot area without sanitary sewer: 5 acres 			
 Accessory Structure 	 Max building coverage: 50% of lot 			
Front: 50 FT, Side: 0 FT, Rear: 0 FT	 Min lot wid th at building line: 60 FT 			

SIGNAGE - CAN I ADVERTISE? IF SO, HOW MUCH?					
• Pole	Height 25 FT	Area 1 SF/1 FT of frontage	Setback 10 FT minimum		
 Monument 	8 FT	(150 SF Max) Up to 50 SF	10 FT minimum		
Wall Signs	011	2 SF/1 FT of frontage			
• Window		(150 SF Max) 25% Total window area			
 Interstate 	110 FT	Up to 150 SF per face			
Types Not Allowed					
Marquee, Projecting/S	uspended, Rummage Sal	e			

*See Section 2.1 of Zoning Ordinance for details **In effect for County only ***Note: This sheet provides a summary of basic information for this type of zone district. Rease consult the George town-Scott County Zoning Ordinance and Sign Ordinance for complete information. Created by the Georgetown-Scott County Planning Commission, revision date: November 19, 2014 230 E. Main Street, George town, K.Y.40.324 | www.gscplanning.org | 502-867-3701 | M-F 8:30 am-4:30 pm 10

B-5 ZONING: GENERAL COMMERCIAL PARK QUICK INFO SHEET***



LAND USE - HOW CAN I USE MY PROPERTY?

Permitted Uses

- · Professional and business offices (lawyers, architects, engineers, real estate, finance, insurance, etc)
- Hotels and motels
- · Retail stores, especially those which require large storage or display space
- · Any use permitted in B-4
- · Wholesaling and warehousing
- Limited light industrial that can comply with the performance standards set in the Zoning Ordinance

Conditional Uses

- · Animal hospital or dinic
- · Outdoor sales and display and/or storage of products

BUILDING - WHERE AND WHAT CAN I BUILD?

Sizina

- Setbacks Zoning District Periphery Boundary Setback on all sides: 50 FT / 100 FT if adjacent to residential or agricultural
- Max height: five (5) stories or 60 FT Min lot area without sanitary sewer: 5 acres
- · Max building coverage: 50%

 Zone District Non-Periphery Structures Front: 25 FT, Side: 10 FT, Rear: 20 FT (30 FT for service)

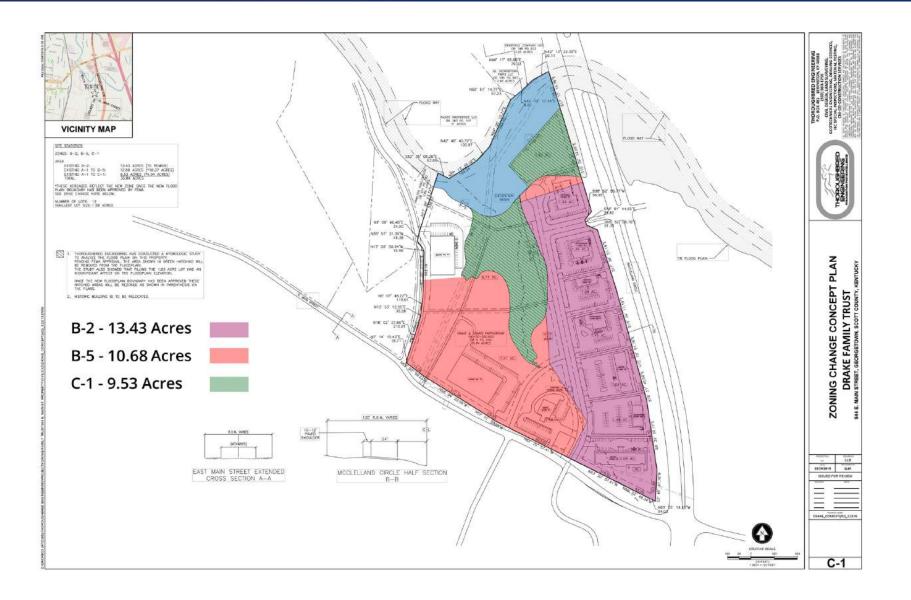
Types Allowed	Height	Area	Setback
 Ground/Monument 	8 FŤ	50 SF	10 FT minimum
Wall Signs		1 SF/1 FT of frontage	
5		(150 SF max)	
 Window 		25% Total window area	
Types Not Allowed			
Marquee, projecting/suspe	ended, rummade sale		

*See Section 2.1 of Zoning Ordinance for details **In effect for County only ***Note: This sheet provides a summary of basic information for this type of zone district. Rease consult the George town-Scott County Zoning Ordinance and Sign Ordinance for complete information. Created by the Georgetown-Scott County Planning Commission, revision date: November 19, 2014 230 E. Main Street, George town, KY 40324 | www.gscplanning.org | 502-867-3701 | M- F 8:30am-4:30pm 13

GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 6

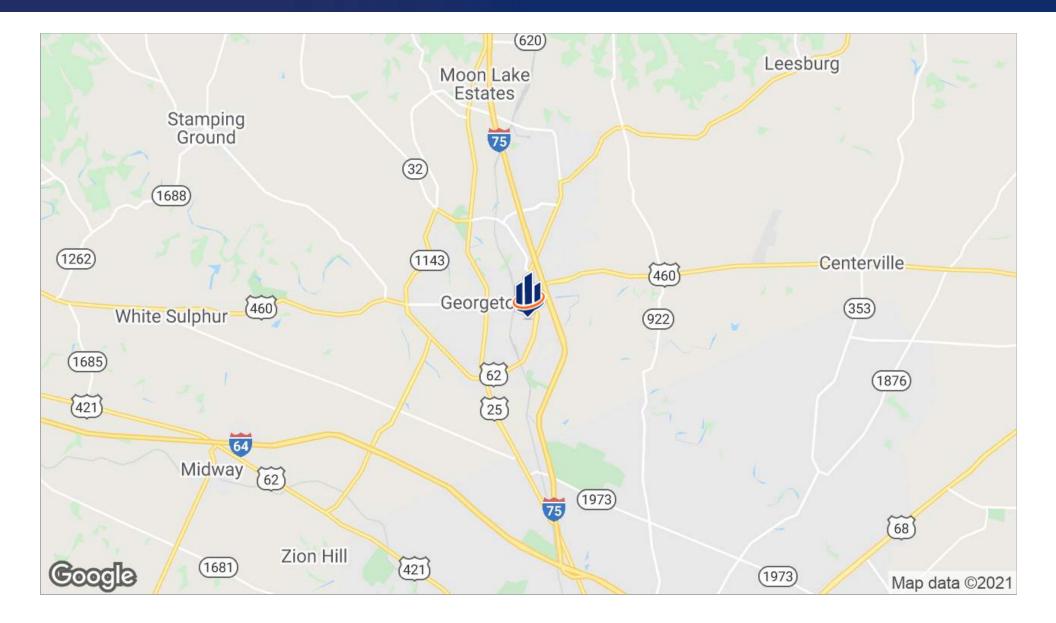
Site Plan



GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 7

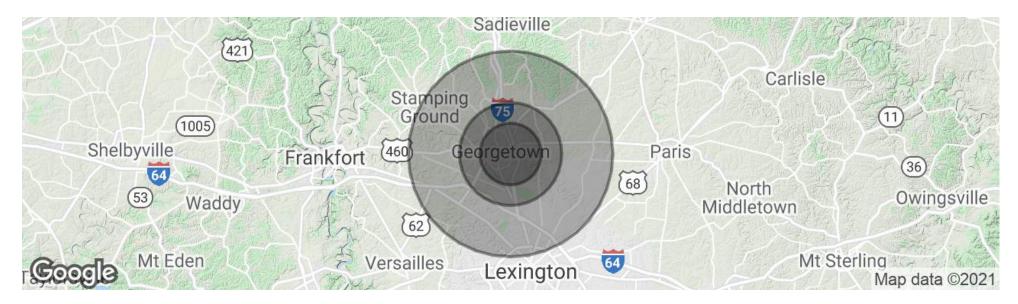
Location Maps



GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 8

Demographics Map & Report



POPULATION	3 MILES	5 MILES	10 MILES
Total population	25,987	35,178	84,819
Median age	31.0	32.2	34.4
Median age (Male)	31.3	32.1	33.8
Median age (Female)	31.7	33.0	35.4
HOUSEHOLDS & INCOME	3 MILES	5 MILES	10 MILES
HOUSEHOLDS & INCOME Total households	3 MILES 10,207	5 MILES 13,583	10 MILES 32,306
Total households	10,207	13,583	32,306

* Demographic data derived from 2010 US Census

GEORGETOWN DEVELOPMENT LAND | B-2, B-5 USE | 944 E MAIN ST EXT GEORGETOWN, KY 40324

SVN | Stone Commercial Real Estate | Page 9

Disclaimer

The material contained in this Offering Brochure is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN® Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Brochure. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Brochure must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Brochure may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Brochure, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Brochure is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Brochure or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.

The information presented here is deemed to be accurate, but it has not been independently verified. We make no guarantee, warranty or representation. It is your responsibility to independently confirm accuracy and completeness. All SVN® offices are independently owned and operated.