PORTLAND, CT



OFFERING MEMORANDUM

PRESENTED BY:

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PORTLAND, CT

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PROPERTY INFORMATION

EXECUTIVE SUMMARY

PROPERTY HIGHLIGHTS

TWO CONTIGUOUS YARDS ON CONNECTICUT RIVER

OFFICES / STORAGE / SERVICE

ABUNDANT DRY STORAGE AND SLIPS

WATERFRONT RV CAMPGROUND

2 T-LIFTS / 2 HYDR. TRAILERS (1 PER YARD)/ 2 CRANES

SHIPS' STORE / PARTS / OFFICES

LIFESTYLE ON THE RIVER

1

EXECUTIVE SUMMARY





OFFERING SUMMARY

SALE PRICE: CALL FOR PRICE! ACREAGE: Approx. 31 acres SUMMER SLIPS: 130 slips WINTER STORAGE: Over 500 boats

PROPERTY OVERVIEW

An outstanding opportunity awaits at Yankee Boat Yard & Marina / Portland Riverside Marina. These two [contiguous] properties are being sold together, placing the buyer in a unique position to benefit from the longstanding success of two reputable operations.

Located on the Connecticut River, these properties are popular stopping points for mariners. Yankee Boat Yard & Marina / Portland Riverside Marina proudly offer dry storage, wet slips with full amenities, service, moorings and two fully stocked ships' stores. Combined, the two marinas host 130 boats on the water during the summer and surpass 500 boats on the hard through the winter months. A private RV Park and Campground located on the river on the west end of the property provides a tranquil oasis for land-based travelers. With nearly a half-mile of waterfront, these marinas are well-positioned to accommodate unique value-add opportunities such as a restaurant, a waterfront bar, boat rentals and more.

PROPERTY HIGHLIGHTS







LOCATION INFORMATION

Names: Yankee Boat Yard & Marina /
Portland Riverside Marina

Street Address: 54 Riverview Street
City, State, Zip Portland, CT 06480

County Middlesex

Water Frontage Connecticut River

PROPERTY HIGHLIGHTS

- Two contiguous marinas / same owner / combined sale
- · Two ships' stores, multiple office spaces
- · Large paint and fiberglass facility
- · Large mechanic shop and woodshop
- · Expansive, well-maintained property and structures
- · Tremendous value-add opportunities
- 130 wet slips and winter storage capacity for more than 500 vessels up to 50[°]
- Cold indoor storage at both properties Heated indoor storage at Yankee property
- · Moorings for use during season
- 10,000 gallon above ground fuel and gas dock
- · RV campground that currently offers 18 campsites
- · Large open Travelift eliminates need for mast removal
- Knowledgeable and helpful staff that keeps guests coming back
- A family feel commonly referred to as "The Connecticut River's most friendly full-service marina"

TWO CONTIGUOUS YARDS ON CONNECTICUT RIVER





OFFICES / STORAGE / SERVICE







ABUNDANT DRY STORAGE AND SLIPS





WATERFRONT RV CAMPGROUND





2 T-LIFTS/2 HYDR. TRAILERS/2 CRANES (1 Per Yard)







SHIPS' STORE / PARTS / OFFICES







LIFESTYLE ON THE RIVER





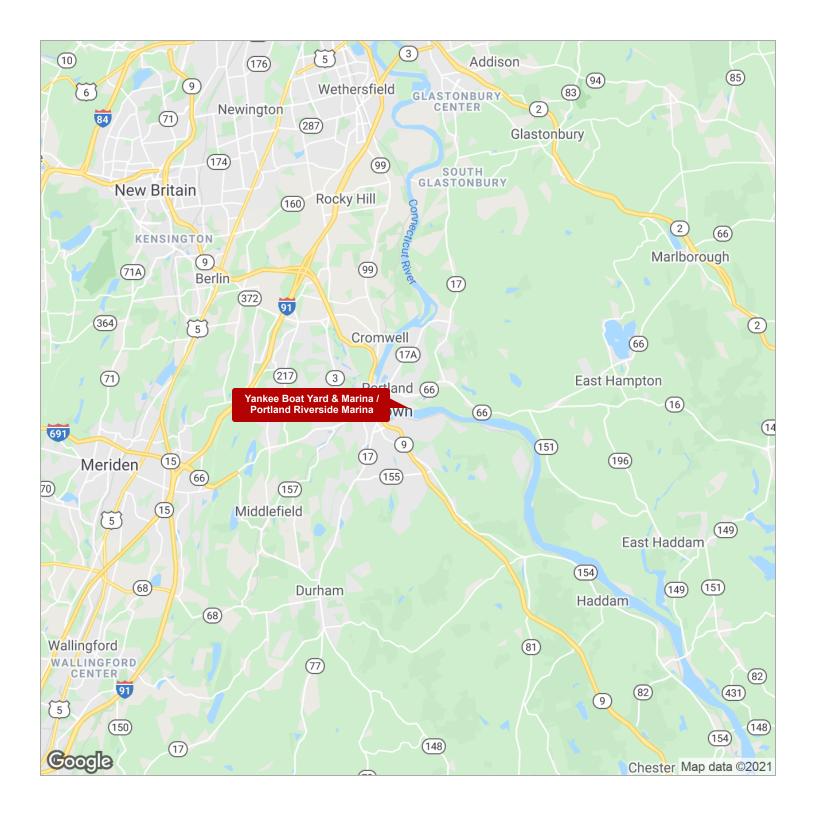
2

LOCATION INFORMATION

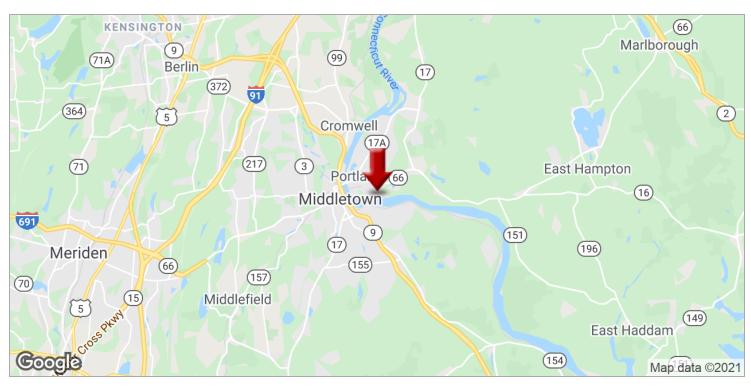
REGIONAL MAP
LOCATION MAPS

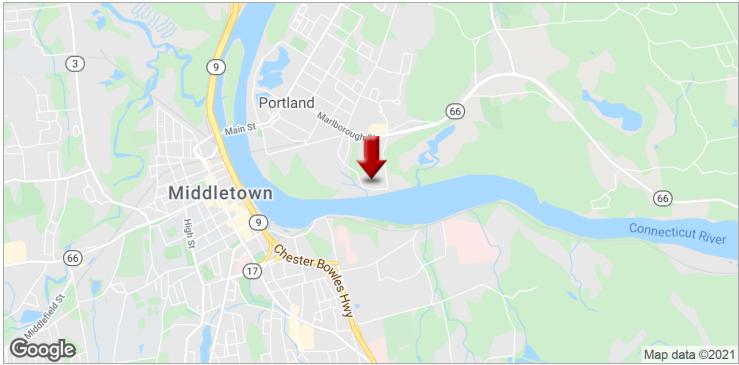
AERIAL MAP

REGIONAL MAP



LOCATION MAPS





AERIAL MAP



DEMOGRAPHICS 3

DEMOGRAPHICS MAP

DEMOGRAPHICS MAP



POPULATION	5 MILES	10 MILES	20 MILES
Total population	70,427	219,792	1,287,404
Median age	40.9	41.5	39.4
Median age (male)	39.5	40.4	38.0
Median age (Female)	41.8	42.6	40.6
HOUSEHOLDS & INCOME	5 MILES	10 MILES	20 MILES
Total households	28,934	88,363	503,002
# of persons per HH	2.4	2.5	2.6
Average HH income	\$78,421	\$91,908	\$81,740
Average house value	\$274,672	\$320,127	\$316,606

^{*} Demographic data derived from 2010 US Census