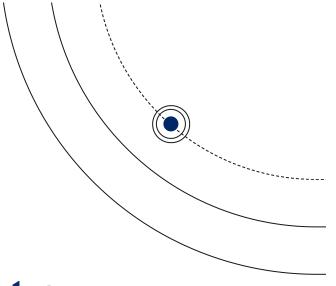


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#### DISCLAIMER

The material contained in this Proposal is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN® Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Proposal. If the person receiving these materials does not choose to pursue a purchase of the Property, this Proposal must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Proposal may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Proposal, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Proposal is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Proposal or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.



#### PROPERTY SUMMARY





#### OFFERING SUMMARY

LEASE RATE:	N/A
BUILDING SIZE:	29,284 SF
AVAILABLE SF:	1300 SF
LOT SIZE:	3.49 Acres
CAP RATE:	TBD
NOI:	\$344,446.68
YEAR BUILT:	1981
RENOVATED:	2019

#### **PROPERTY OVERVIEW**

Williamsburg Plaza is an exclusive fee simple offering. The property is ideally situated at the northeast corner of Orangewood Blvd and Gateway Ave in Orange County, Orlando, Florida and is surrounded by the beautiful residential area of Williamsburg. Williamsburg Plaza tenants consist of 32 small to medium size local service-based businesses. The plaza has been well kept and maintained by a single owner of over 20 years. Great value add income potential for new ownership. Leases are a mix of NNN and modified gross leases. All the financials will be in the ten-X website data box including information on the tenants.

#### PROPERTY HIGHLIGHTS

#### PROPERTY DESCRIPTION

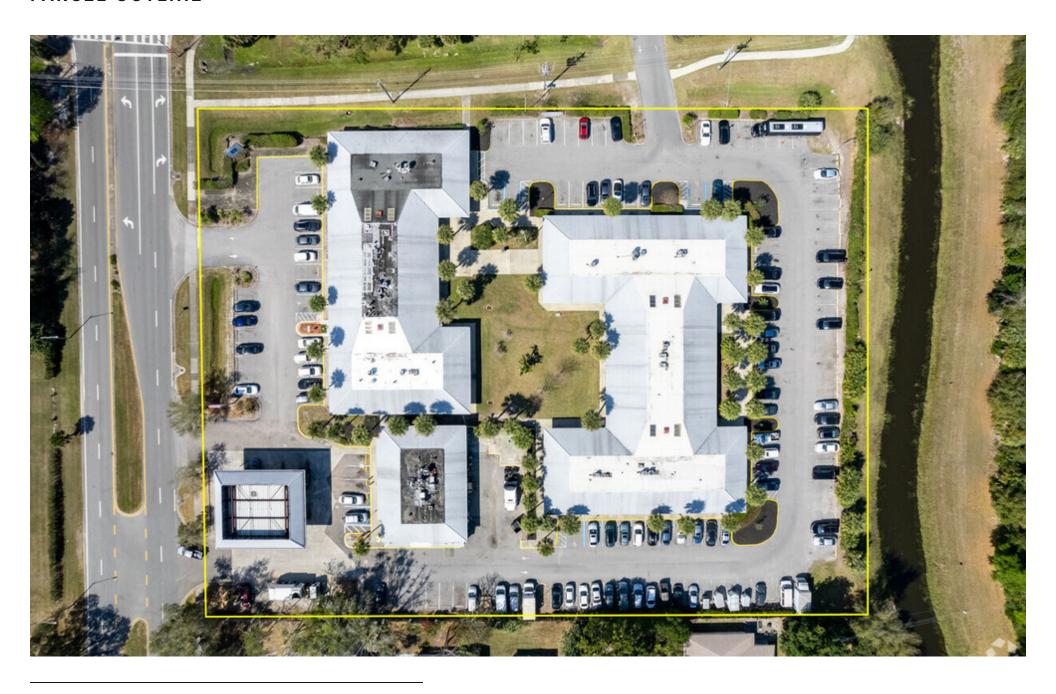


#### LOCATION DESCRIPTION

Williamsburg Plaza is located at the intersection of Orangewood Blvd & Gateway Ave just south of Hwy 528 and Universal Blvd in south Orlando. This property is located along a prime retail, tourism corridor, and is just few minutes away from the new Epic Universe Park, Orlando's newest theme park that is owned and operated by Universal Studios. It is less than two miles away from world-famous International Drive and 10 minutes away from Walt Disney World. The proximity of major thoroughfares such as Florida's Turnpike, the Beachline (SR 528), Central Florida Greenway (SR 417) and I-4 allows for easy access to all of Metro Orlando, including Orlando International Airport and Orange County Convention Center.

Orlando is currently one of the most sought-after retail markets in the world and boasts the 4th fastest growing population in the United States, welcoming over 1,000 new residents each week, a rate that has held constant for over 60 years. People aren't just looking to visit Orlando's world class attractions; they're putting down roots and taking advantage of all the region has to offer in terms of growth and investment.

#### PARCEL OUTLINE



#### **AERIAL VIEW**



#### **ADDITIONAL PHOTOS**











#### **ADDITIONAL PHOTOS**



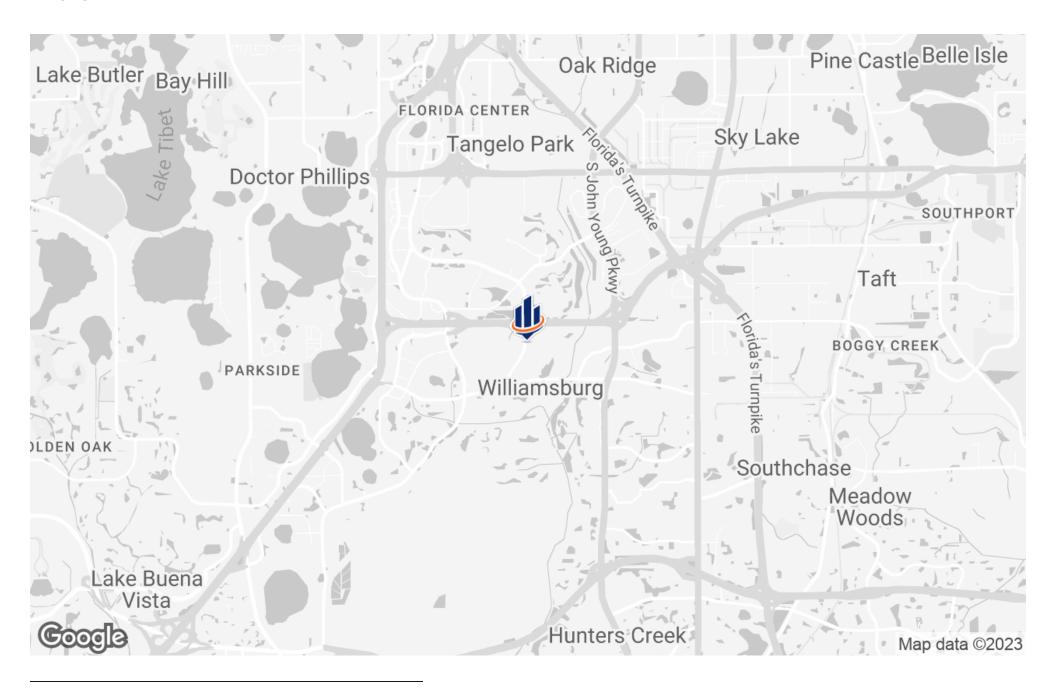




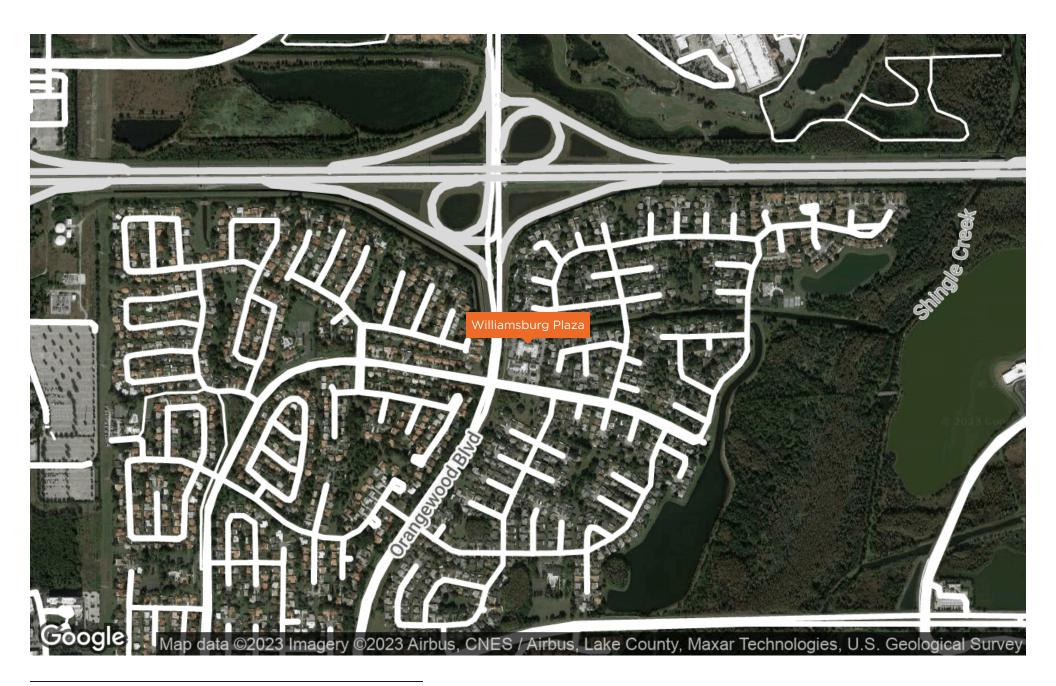




#### **REGIONAL MAP**



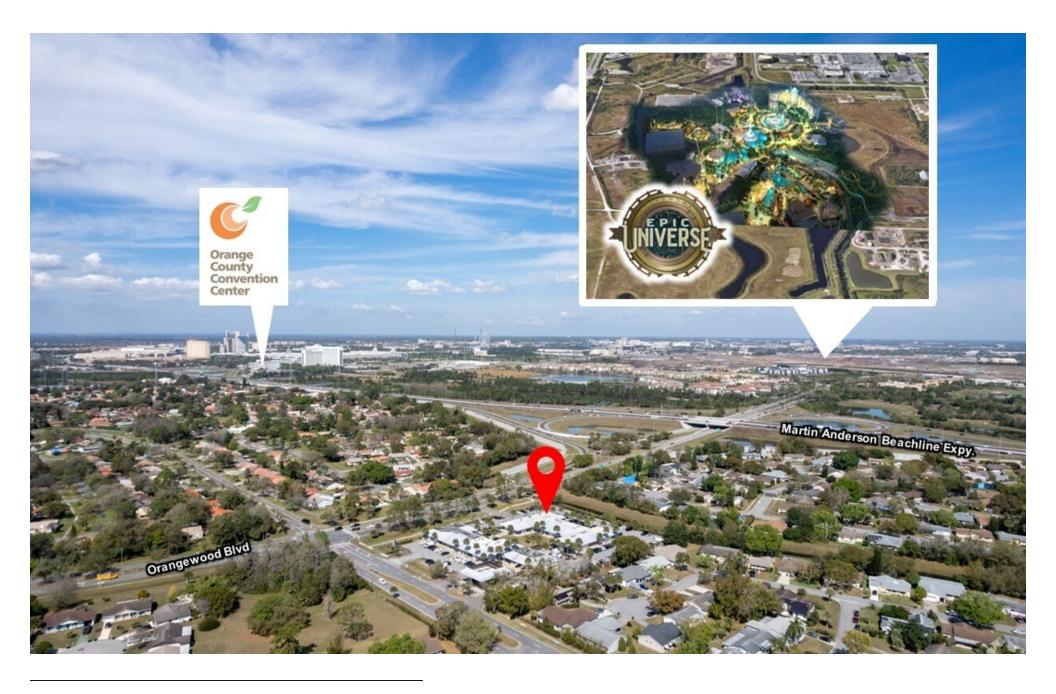
#### **AERIAL MAP**



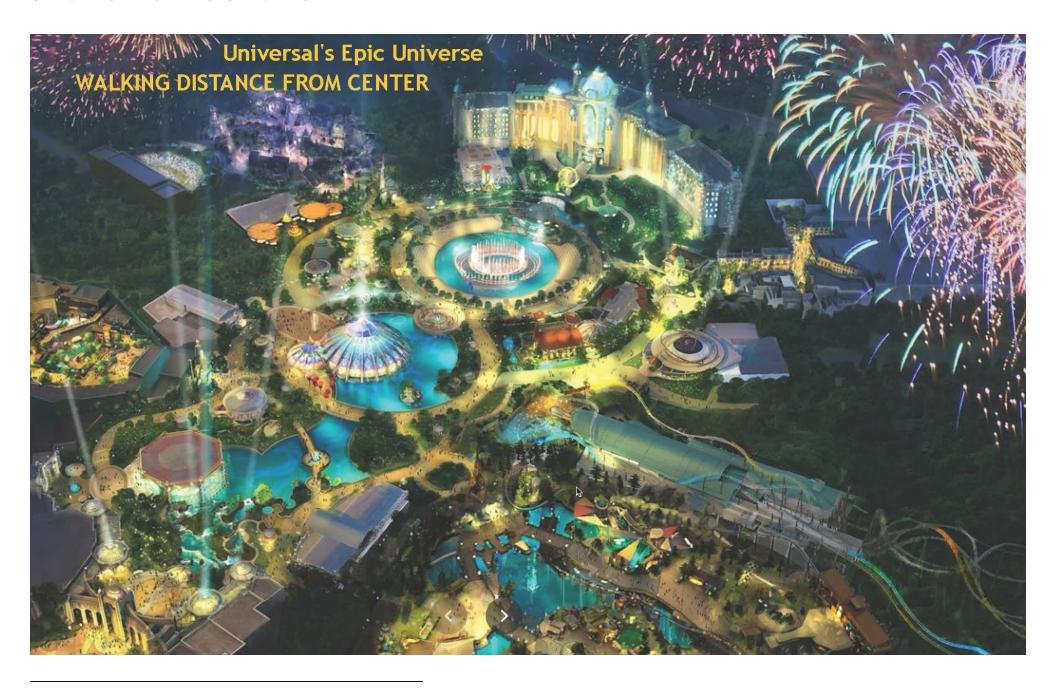
#### **AREA RETAIL**



#### AREA VIEW AERIAL



#### UNIVERSAL'S EPIC UNIVERSE



#### **ECONOMIC DRIVERS**





#### **FINANCIAL SUMMARY**

INVESTMENT OVERVIEW	WILLIAMSBURG PLAZA
PRICE	TBD
PRICE PER SF	TBD
CAP RATE	TBD
CASH-ON-CASH RETURN (YR 1)	TBD
TOTAL RETURN (YR 1)	TBD
DEBT COVERAGE RATIO	TBD
OPERATING DATA	WILLIAMSBURG PLAZA
GROSS SCHEDULED INCOME	\$512,031.60
OTHER INCOME	
TOTAL SCHEDULED INCOME	\$512,031.60
VACANCY COST	TBD
GROSS INCOME	\$512,031.60
OPERATING EXPENSES	\$167,584.92
NET OPERATING INCOME	\$344,446.68
PRE-TAX CASH FLOW	TBD
FINANCING DATA	WILLIAMSBURG PLAZA
DOWN PAYMENT	-

#### **FINANCIAL SUMMARY**

LOAN AMOUNT	TBD
DEBT SERVICE	TBD
DEBT SERVICE MONTHLY	TBD
PRINCIPAL REDUCTION (YR 1)	TBD

#### **RENT ROLL**

#### **Rent Roll & Recurring Charges**

Customer	Sq Footage	Unit	Move In	Lease End	Rent	CAM	RET	INS	STX	ELC	Total
NY Bagel and Deli	1000	5001	08/01/12	12/31/22	1,500.00	-	-	-	90.00	-	1,590.00
Circle K	2750	5051	10/14/87	12/31/24	5,200.25	743.86	-	-	312.01	-	6,256.12
Services, Manemmar	600	5013	10/01/20	11/30/22	700.00	-	-	-	42.00	-	742.00
Miami Flowers Direct	700	5017	02/01/22	12/31/22	1,000.00	-	-	-	60.00	-	1,060.00
Inn House	600	5021	10/01/16	12/31/22	950.00		-	-	57.00	-	1,007.00
Jimmy Hula's Licensing	600	10369	11/01/14	12/31/25	850.00	-	-	-	51.00	-	901.00
Anny-MLLC, Anny	400	10369	09/01/19	08/31/22	850.00	-	-	-	51.00	-	901.00
Valencia Drainage District	700	10365	08/01/95	09/01/22	800.00	186.24	52.50	-	42.94	-	1,081.68
Actors Equity Association	2700	10321	08/01/98	07/31/23	3,741.66	640.17	202.50	150.00	235.72	-	4,970.05
Destination MCO, INc.	2700	10311B	10/01/07	11/30/22	3,317.63	-	-	-	205.69	-	3,523.32
Miami Flowers Direct	900	10353	08/01/19	12/31/22	800.00	-	-	-	48.00	-	848.00
V.Balletto & Associates, Inc.	1000	10359	02/01/97	09/30/23	1,000.00	306.13	98.40	71.07	60.00	-	1,535.60
Sublease Sweet Homes Realty	350	10359-B	10/01/21	09/30/23	550.00	-	-	-	-	-	550.00
Shine n Style Inc	675	5007 A	01/01/19	02/28/24	750.00	-	-	-	45.00	125.00	920.00
Lobelo, Juli	675	5007 B	07/01/18	12/31/22	850.00	-	-	-	51.00	125.00	1,026.00
Wells Fargo	100	10375	11/30/90	11/30/23	955.08	-	-	-	57.32	100.00	1,112.40
Vintage Tatoo	2000	10375	12/01/21	12/31/24	2,880.00	-	-	-	172.80	-	3,052.80
Esordance Ensemble	800	10383	07/01/16	06/30/22	1,000.00	20.00	-	-	60.00	-	1,080.00
Anny-MLLC, Anny	700	10381	05/02/17	12/31/22	1,050.00	-	-	-	63.00	-	1,113.00
Bellydance, Studio	900	10325 ste 109	01/01/21	12/31/23	700.00	-	-	-	42.00	101.40	843.40
Storage Lonny	400	10325 ste 103	08/01/12	12/31/23	600.00	-	-	-	36.00	-	636.00
Jimmy Hula's Licensing	200	10325 Ste 2	04/01/22	03/31/23	150.00	-	-	-	-	9.00	159.00
A & B, Trucking (Amazon Line)	900	10325 Ste 105	01/01/21	Month to Month	1,350.00	-	-	-	83.70	150.00	1,583.70
Sungo Energy LLC	800	10325 ste 101	01/01/22	04/30/22	1,600.00	-	-	-	96.00	125.00	1,821.00
Imperial Transportation	200	10325 ste 3	04/01/22	03/31/23	400.00	-	-	-	24.00	50.00	474.00
Belly Dance Dressing Room	200	10325 Ste 4	04/01/22	12/31/23	300.00	-	-	-	18.00	25.00	343.00
Ramos, CJ	300	10335E	04/01/12	Month to Month	200.00	20.66	-	-	14.34	20.00	255.00
Muniz, Claudia	400	10335 C	11/01/15	12/31/22	500.00	-	-	-	30.00	50.00	580.00
Oribioi, Eladio	500	10345 C	09/01/18	12/31/22	550.00	-	-	-	41.85	125.00	716.85
Insight Hospitality	500	10345 B	07/01/20	06/30/23	600.00	-	-	-	36.00	25.00	661.00
Insight Hospitality	900	10345 A	06/01/20	05/31/22	952.75	-	-	-	57.16	100.00	1,109.91
Storage NY Bagel	1500	10335	08/01/12	12/31/22	2,250.00	-	-	-	135.00	150.00	2,535.00
Vacant	300	10335 L	Vacant		-	-	-	-	-	-	-
Vacant	1000	10335	Vacant		-	-	-	-	-	-	-
Total	28950				38,897.37	1,917.06	353.40	221.07	2,318.53	1,280.40	44,987.83

Total Income \$ 512,031.60
Less Operating Expenses \$ (167,584.92)
Net Operating Incom \$ 344,446.68



#### **DEMOGRAPHICS MAP & REPORT**

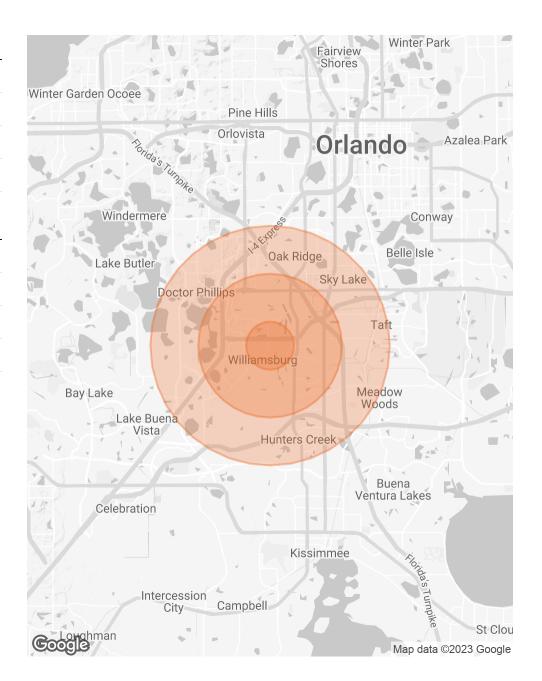
POPULATION	1 MILE	3 MILES	5 MILES
TOTAL POPULATION	3,747	37,581	132,312
AVERAGE AGE	36.0	34.1	34.2
AVERAGE AGE (MALE)	35.4	33.7	33.9
AVERAGE AGE (FEMALE)	38.7	35.5	35.0
HOUSEHOLDS & INCOME	1 MILE	3 MILES	5 MILES
HOUSEHOLDS & INCOME TOTAL HOUSEHOLDS	<b>1 MILE</b> 1,647	<b>3 MILES</b> 13,163	<b>5 MILES</b> 45,914
TOTAL HOUSEHOLDS	1,647	13,163	45,914

\$296,918

\$363,689

\$388,581

**AVERAGE HOUSE VALUE** 



<sup>\*</sup> Demographic data derived from 2020 ACS - US Census

# THE ORLANDO KISSIMMEE-SANFORD MSA IS CENTRALLY LOCATED AND THE LARGEST TOURISM MARKET IN THE STATE.

Orlando's competitive advantages has made it a magnet for young talent as well as for traditional and cutting edge industries to locate, thrive and grow.



5.2 MILLION RESIDENTS PROJECTED BY 2030 (1,100 RESIDENTS PER WEEK)

The Orlando MSA is currently experiencing a bounce back into an economic environment expected to rival Florida's pre-COVID conditions. Over June to November of 2020, the Orlando MSA unemployment had improved over 10% more than the Miami, Tampa, and West Palm MSAs.

ACCORDING TO THE BUREAU OF LABOR STATISTICS.



As the country's 23rd-largest metropolitan area in the United States and the 3rd largest MSA in the state. Orlando is home to a wide range of industries, from science, technology and bio-medical research to digital media and advanced manufacturing. And for those who live, work and play here, our dynamic lifestyle offers something to enjoy every day. It's the perfect breeding ground for businesses looking to grow and thrive for years to come.

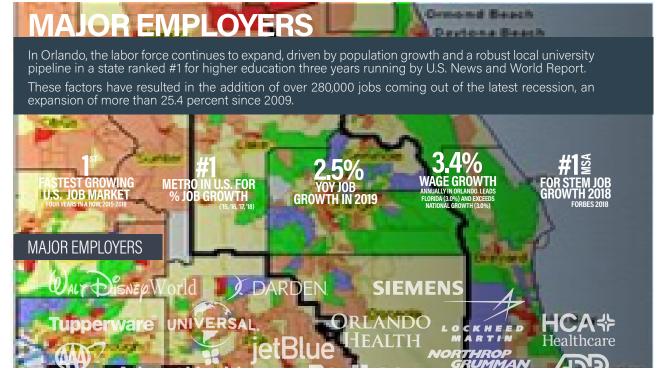
2.6 MILLION

BESIDENTS IN OBI ANDO



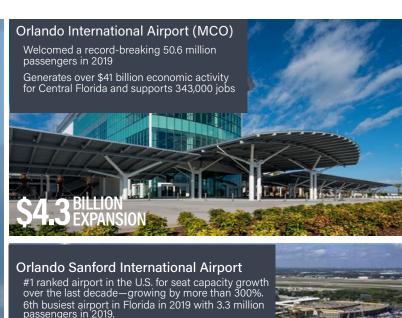
With a resident population of nearly 2.6 million, Orlando's population growth of 61.5% since 2000 is more than 50% higher than Miami, Tampa, Jacksonville, and Florida, and three and a half times the growth rate of the U.S. over the same period.





#### ORLANDO MSA









### **HIGHER EDUCATION**

The Orlando region is home to more than 35 colleges, universities, technical schools and private institutions, offering employment of a countercyclical nature for the metro.



**550** 

**PEOPLE PER WEEK** 

are added to the population

\$2.3 Bil

**I-4 ULTIMATE PROJECT** 

that reconfigures and reimagines car travel through the region

# 4 Major Colleges

and universities in the region with almost 70,000 students

Logistics

## **Powerhouse**

with a major east/west interstate, the north/south Florida Turnpike and 60 minutes from a deep water container port at Port Canaveral Largest university by enrollment in the Southeast and 2nd largest in the nation (University of Central Florida)

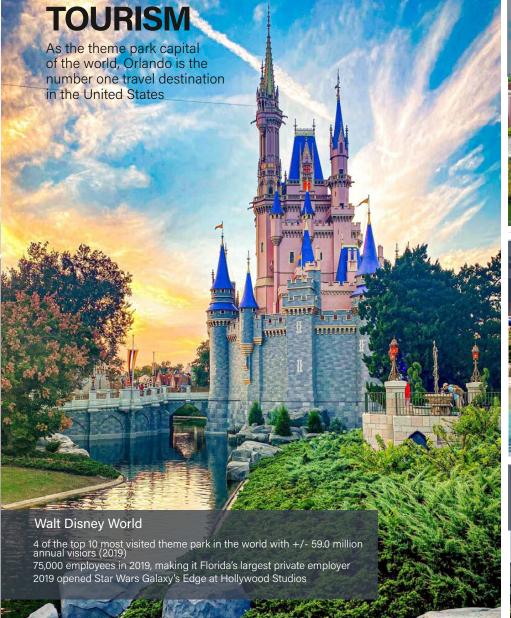
9 international airports within 100 miles and non-stop air service to more than 175+ domestic and international destinations

\$1.5 Mil

STRONG WORKFORCE

with 1 out 5 jobs in Tourism & Hospitality

#### ORLANDO MSA









**Orange County Convention Center** 

#### **ORLANDO MSA**

