

BRKM.2020007859 mbergman@bergman-group.com 513.322.6309

SAL.2017002265 gchikov@bergman-group.com 513.322.6317

TABLE OF CONTENTS

Confidentiality	Notice	В
Disclaimer		1

OVERVIEW

01	Property Summary	.6
O 1	Aerial/Maps/Photos	
	Plans1	12
	Survey1	7

02 MARKET OVERVIEW

Cincinnati	18
Over-The-Rhine	2-
Demographics	21

CONFIDENTIALITY NOTICE

NAI Bergman ("Broker") has been retained by the Owner of 1612 & 1621 Moore Street & 1631 Walnut Street, Cincinnati, OH 45202 ("Property") as the exclusive broker for this opportunity. This Offering Memorandum has been prepared by Broker for use by the principal ("Principal") to whom Broker has provided this Offering Memorandum. The use of this Offering Memorandum and the information provided herein is subject to the terms, provisions and limitations of the Confidentiality Agreement furnished by Broker and executed by Principal prior to delivery of this Offering Memorandum.

Although the information contained herein is based upon sources believed to be reasonably reliable, Owner and Broker, on their own behalf, and on behalf of their respective officers, employees, shareholders, partners, directors, members, and affiliates, disclaim any responsibility or liability for inaccuracies, representations and warranties (expressed or implied) contained in, or omitted from, the Offering Memorandum or any other written or oral communication or information transmitted or made available to the recipient of this Offering Memorandum.

In amplification of and without limiting the foregoing, summaries contained herein of any legal or other documents are not intended to be comprehensive statements of the terms of such documents but rather only outlines of some of the principal provisions contained therein, and no representations or warranties are made as to the completeness and/or accuracy of the projections contained herein. Prospective purchasers of the Property should make their own investigations and conclusions without reliance upon this Offering Memorandum, the information contained herein or any other written or oral communication or information transmitted or made available.

Additional information and an opportunity to inspect the Property will be made available upon written request by interested and qualified prospective purchasers.

Owner expressly reserves the right, exercisable in Owner's sole and absolute discretion, to withdraw the Property from being marketed for sale at any time and for any reason. Owner and Broker each expressly reserve the right, exercisable in their sole and absolute discretion, to reject any and all expressions of interest or offers regarding the Property and/or to terminate discussions with any entity at any time with or without notice. Broker is not authorized to make any representations or agreements on behalf of Owner. Owner shall not have any legal commitment or obligation to any entity reviewing this Offering Memorandum or making an offer to purchase the Property unless and until a written agreement for the purchase and sale of the Property has been fully executed, delivered and approved by Owner and the other party thereto and any conditions to Owner's obligations hereunder have been satisfied or waived. If you have no interest in the Property at this time, return this Offering Memorandum immediately to:

NAI Bergman 4695 Lake Forest Drive, Suite 100, Cincinnati, OH 45242 O +1 513 769 1700 F +1 513 769 1710 bergmancommercial.com



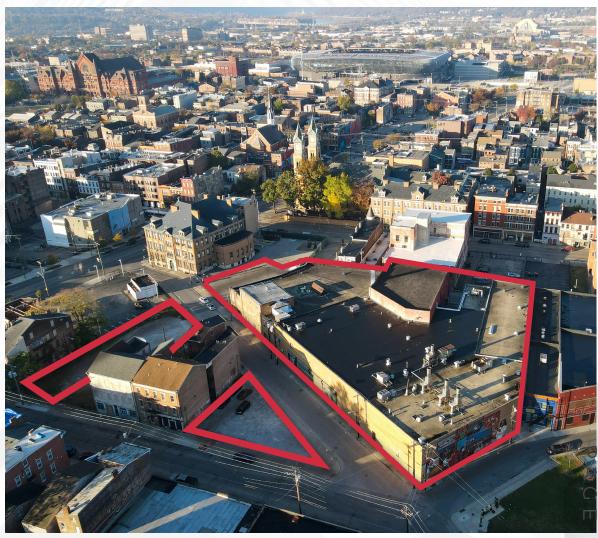






DISCLAIMER

Information included or referred to herein is furnished by third parties and is not guaranteed as to its accuracy or completeness. You understand that all information included or referred to herein is confidential and furnished solely for the purpose of your review in connection with a potential purchase of the subject property(ies), as applicable. Independent estimates of pro forma income and expenses should be developed by you before any decision is made on whether to make any purchase. Summaries of any documents are not intended to be comprehensive or all-inclusive, but rather only outline some of the provisions contained therein and are qualified in their entirety by the actual documents to which they relate. The asset owner(s), their servicers, representatives and/or brokers, including but not limited to NAI Global, NAI Bergman and their respective agents, representatives, affiliates and employees, (i) make no representations or warranties of any kind, express or implied, as to any information or projections relating to the subject asset(s), and hereby disclaim any and all such warranties or representations, and (ii) shall have no liability whatsoever arising from any errors, omissions or discrepancies in the information. Any solicitation for offers to purchase the subject asset(s) is subject to prior placement and withdrawal, cancellation or modification without notice.



*For demonstrative purposes only





01 | OVERVIEW

SUMMARY









PARCEL INFORMATION

Parcel	094-0007-0034-00, 094-0007-0118-00, and 094-0007-0140-00
Gross SF	101,844 +/-
Acres	1.93 AC
Year Built	Initial Buildding: 1870's Additions: Approx. 1950's/1960's
2022 RE Taxes	\$17,079.09
Zoning	Manufacturing General (MG)

LOCATION INFORMATION

Building Name	Former Christian Moerlein Brewing Co.
Street Address	1612 & 1621 Moore Street & 1631 Walnut Street
City, State, Zip	Cincinnati, OH 45202
County	Hamilton
Nearest Highways	I-75 & I-71
Opportunity Zone	Yes



*For demonstrative purposes only









STRUCTURAL DETAIL

Building Structure	Masonry
Floor to Ceiling Heights	Predominately 11' to 14', but some areas as high as 24'+ (old keg storage area on the 2nd floor)
Dock Height Loading Doors	2
Drive-In Doors	7
Roof	Combinations of ballasted and un-ballasted rubber membrane roofs
Elevators	One large freight elevator with two stops (ground floor and second floor)
Floors	Predominately 2; minor 3-story portions; basement & subbasement
HVAC	Rooftop and ground-mounted equipment; gas heating; 9% cooled including the 2,161-SF offices and 6,966-SF old brewhouse (refrigerated)



Number of Parking Spaces	95
Parking Type	Mix of asphalt-paved and gravel parking lots
Parking Spaces/1,000 SF	0.93

UTILITY & OTHER SERVICE PROVIDERS

Electricity	Duke
Natural Gas	Duke
Water / Sewer	Cincinnati Water Works
Additional Water / Sewer Info	2 existing commercial grade water sources tapped into building







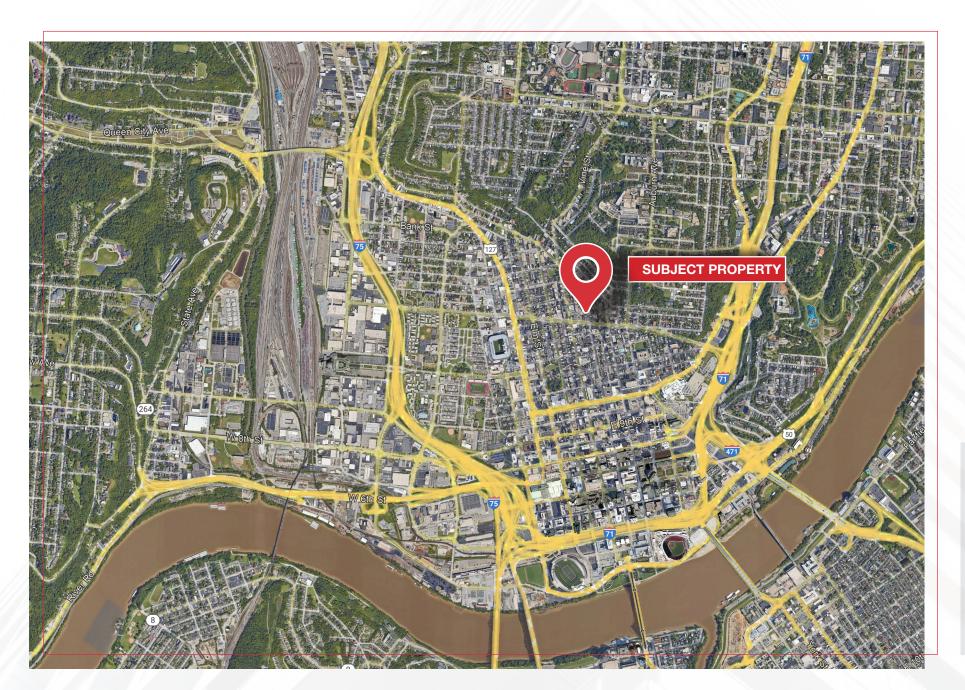












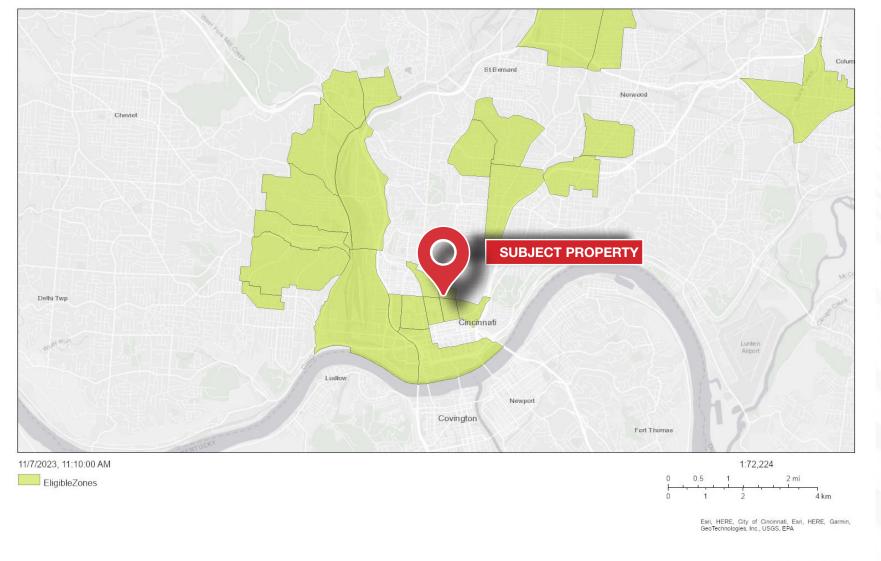








OPPORTUNITY ZONE



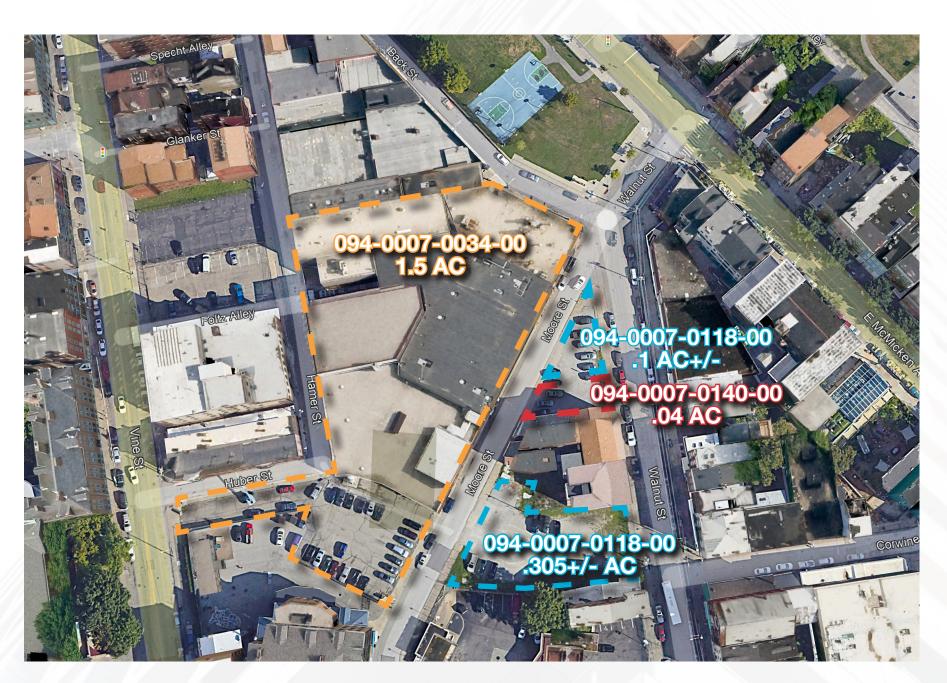
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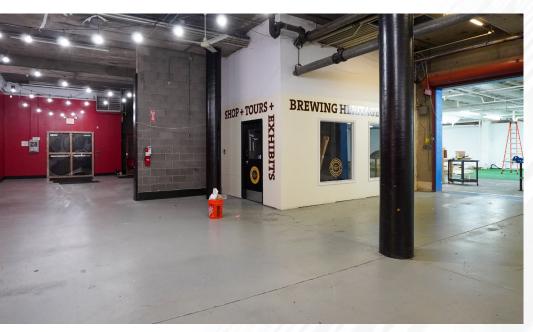






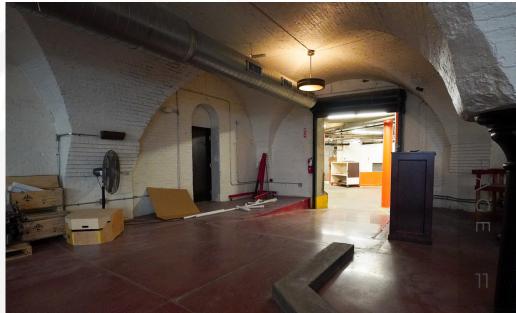


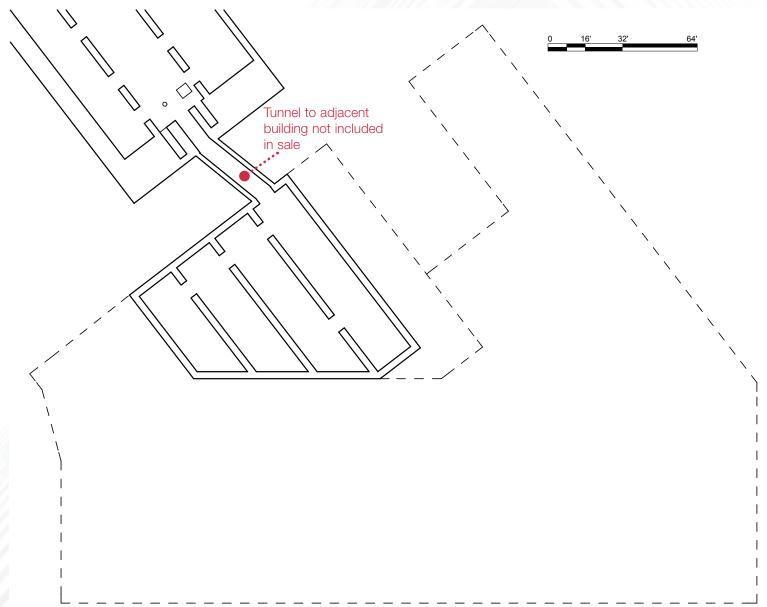






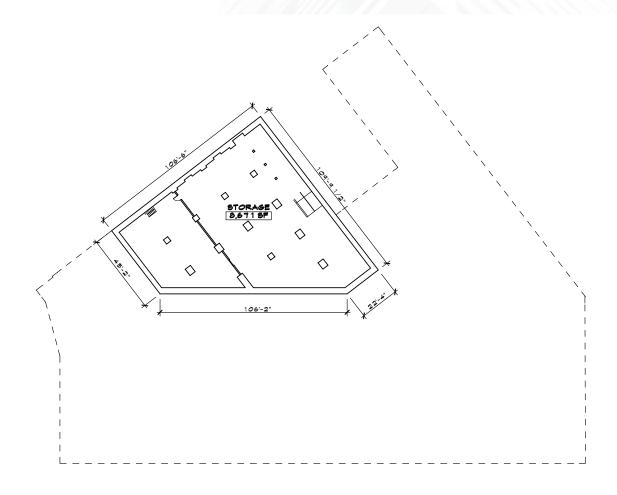








SUB-BASEMENT FLOOR PLAN



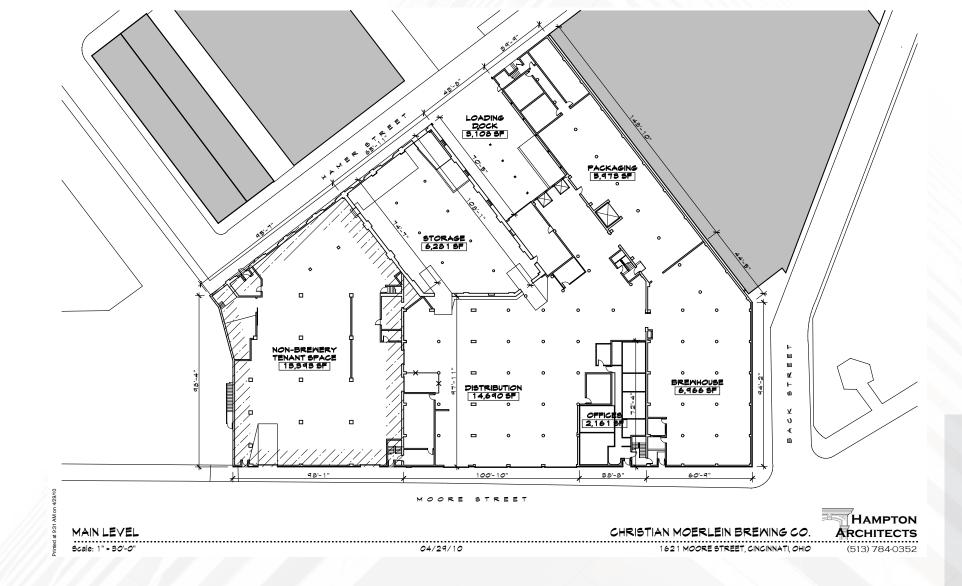
LOWER LEVEL CHRISTIAN MOERLEIN BREWING CO. 1621 MOORE STREET, CINCINNATI, OHIO







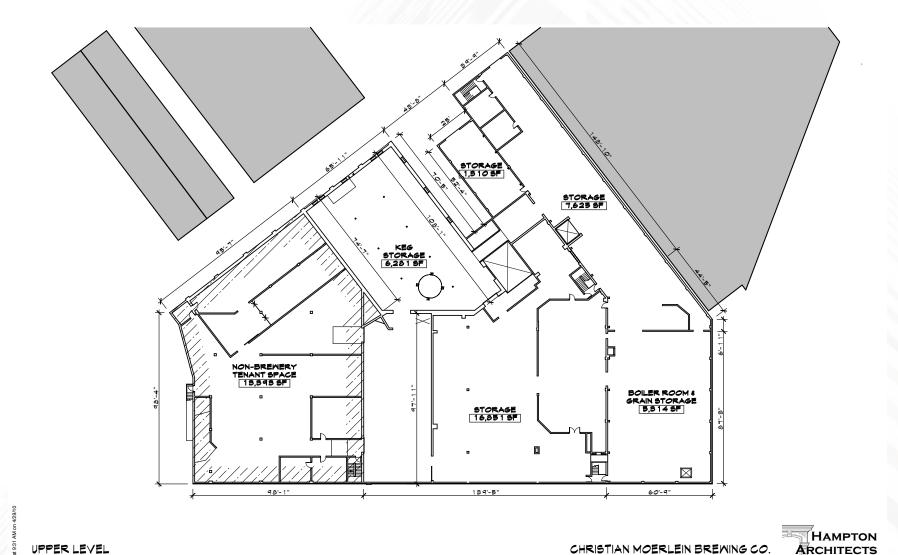
















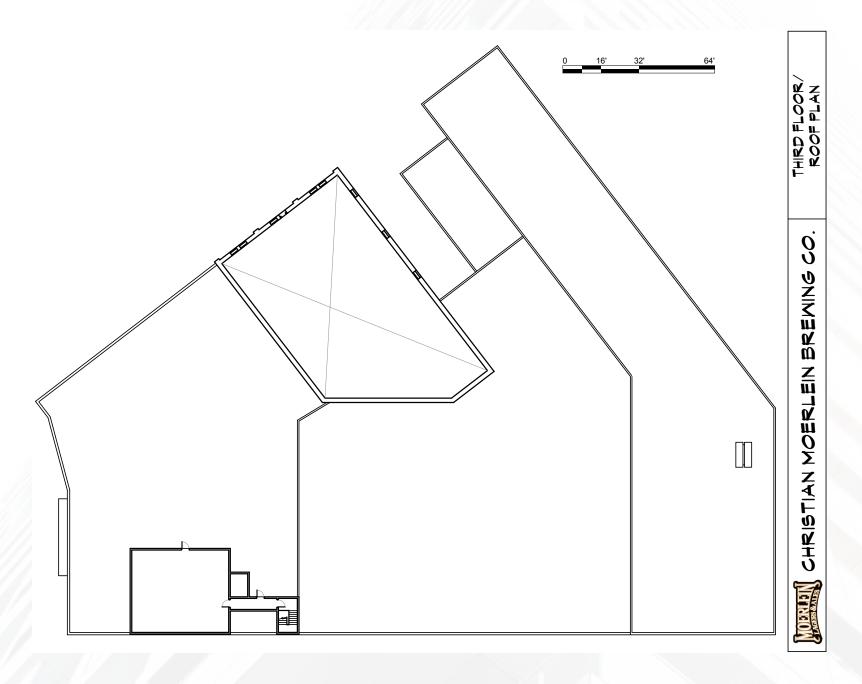




04/29/10

1621 MOORE STREET, CINCINNATI, OHIO

(513) 784-0352







02 | MARKET OVERVIEW

OVER-THE-RHINE



Cincinnati, or the "Queen City," was founded in 1788. It is the third largest city in Ohio and the 30th largest city in the United States. Almost 60% of the U.S. Population lives within 500 miles of the Cincinnati Metro area. The Greater Cincinnati region encompasses a 15 county area, where Ohio, Kentucky, and Indiana meet. The City of Cincinnati includes 52 diverse neighborhoods, each unique with their own history. Cincinnati has a low cost of doing business and living. With the national average at 100, Cincinnati has a cost of living rating of 85.

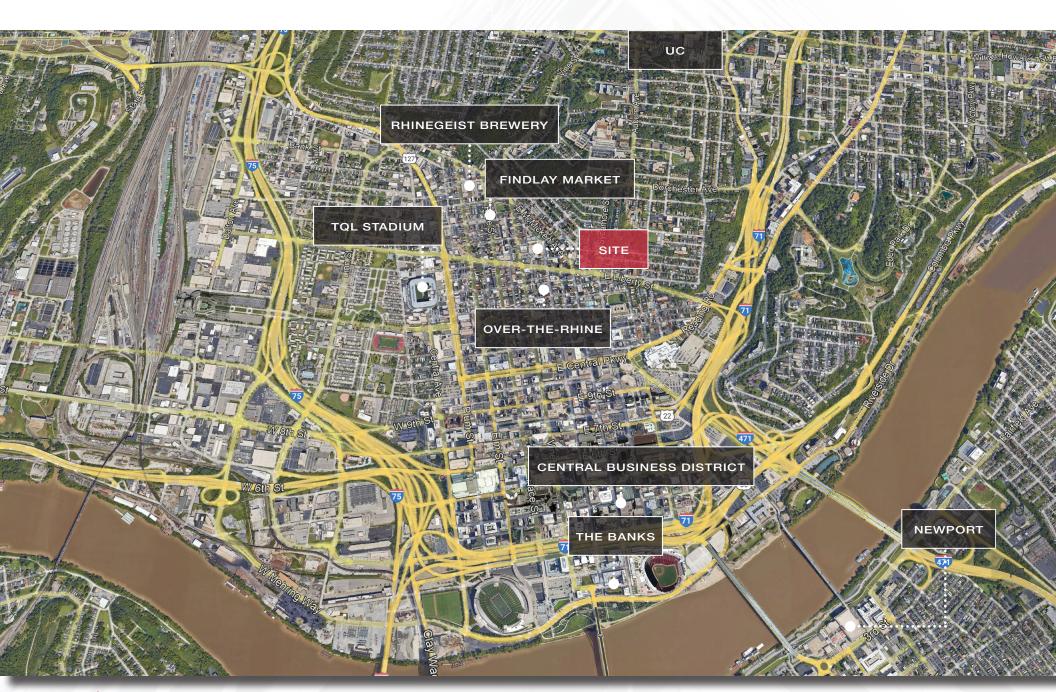
Cincinnati is home to seven Fortune 500 companies and is a well-connected city with strengths in manufacturing, financial servces, and healthcare. Major corporations with headquarters in Cincinnati include: Procter & Gamble, Kroger, Amazon, American Financial Group, Cintas TQL, Fifth Third Bank, and Altafiber. Cincinnati is centrally located, which makes it easily accessible by land, water, or air, which proves advantageous for companies as well as their customers. The accessibility combined with Cincinnati's top-ranked business climate has made it a choice location for businesses small and large.

*Sources: https://www.cincinnati-oh.gov/cityofcincinnati/ https://en.wikipedia.org/wiki/Cincinnati











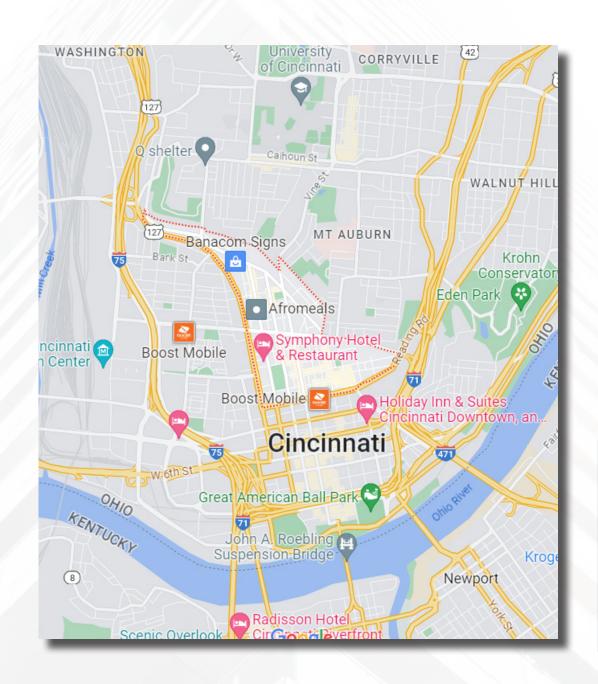




Over-The-Rhine, Ohio

Over-the-Rhine, or "OTR," is one of the most historic neighborhoods in the United States. It was the home to German immigrants in the mid-19th century and saw a resurgence in visitors and residents in the 2010s. Much of the neighborhood's historic architecture has been restored as it is known for its compilation of styles including Greek Revival, Italianate and Queen Anne, as well as its popular cornices. OTR spans from Central Parkway to the east and south, East Liberty Street to the north and Sycamore Street to the west. Washington and Ziegler parks are two popular OTR attractions, with free events all year and a community pool at the latter. OTR is also home to many restaurants, bars and shops, making it a perfect day-long destination for

visitors as well as a great place to live.



*Sources: https://www.downtowncincinnati.com/districts/



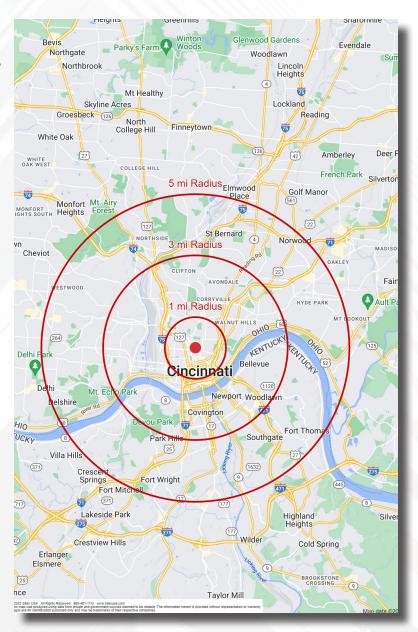






Distance From Property

	1 Mile	3 Miles	5 Miles
Population			
2023 Estimate	27,764	138,997	315,909
2028 Projected	29,088	143,408	321,581
Households			
2023 Estimate	13,704	63,904	141,297
2028 Projected	14,345	65,697	142,595
Average Household Income			
2023 Estimate	\$96,348	\$87,470	\$93,968
Daytime Demographics			
2023 Estimate Total Employees	49,528	131,841	194,259



*Sources: https://regis.sitesusa.com/







NAlBergman

THANK YOU

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BRKM.2020007859 mbergman@bergman-group.com 513.322.6309

Gueorgui Chikov

SAL.2017002265 gchikov@bergman-group.com 513.322.6317



