DAVIDSON FORSYTH

-115 ACRES ON PEACHTREE PARKWAY (HWY 141) =

FORSYTH COUNTY

OFFERING MEMORANDUM



STAN WILLIAMS 404 812 4069 / jswilliams@naibg.com

DISCLAIMER

THIS IS A CONFIDENTIAL OFFERING intended solely for your own limited use to determine whether you wish to express any further interest in the Property. This Offering is presented by NAI BRANNEN GODDARD LLC as the Exclusive Representative of SCARF Forsyth GA LLC, (the "Owner") for the specific property offered. It is intended exclusively for principals who may be prospective purchasers. Should any party receiving this Offering elect to engage a third party real estate agent on its behalf, both the prospective buyer and the third party real estate agent understand, acknowledge, and agree that such third party real estate agent should look solely to its purchaser/client for any potential compensation it may be due.

The information provided and to be provided with respect to Property being marketed was obtained from a variety of sources. Although this material has been reviewed by representatives of the Owner, it does not purport to be all-inclusive, nor does it contain all the information which a prospective purchaser may require or desire. OWNER HAS NOT MADE ANY INDEPENDENT INVESTIGATION OR VERIFICATION OF THE INFORMATION PRESENTED OR TO BE PRESENTED WITH RESPECT TO THE PROPERTY. OWNER, AND ITS AGENTS MAKE NO REPRESENTATIONS OR WARRANTIES AS TO THE ACCURACY OR COMPLETENESS OF SUCH INFORMATION.

The Owner reserves the right to withdraw any Property being marketed at any time without notice, to reject all offers, and to accept any offer without regard to the relative price and terms of any other offer. Any offer to buy must be: (i) presented in the form of a non-binding letter of intent, (ii) incorporated in a formal written contract of purchase and sale to be prepared by or on behalf of the Owner and executed by both parties, and (iii) approved by any other parties who may have an interest in the Property. Neither the prospective buyer nor Owner shall be bound until execution of the contract of purchase and sale, which contract shall supersede prior discussions and constitute the sole agreement of the parties. Prospective buyers shall be responsible for their costs and expenses of investigating the Property.

CONTENTS

- OFFERING
- PROPERTY
- NEARBY AMENITIES
- DRIVING DISTANCES

- FORSYTH COUNTY
- FORSYTH SCHOOLS
- DEMOGRAPHICS
- ZONING



OFFERING

NAI Brannen Goddard is pleased to present this 115-acre opportunity in south Forsyth County. The Property is one of the last remaining large tracts in Atlanta's northern established suburbs. With access from Peachtree Parkway (Hwy 141), located in the State's top school districts, and surrounded by strong demographics, there is a wide range of highest and best uses for the Property.

SIZE

±115 Acres

MUNICIPALITY

Unincorporated Forsyth County

ZONING

CBD, MINE, & M2

OVERLAY

Peachtree Parkway-Bethelview Road Overlay

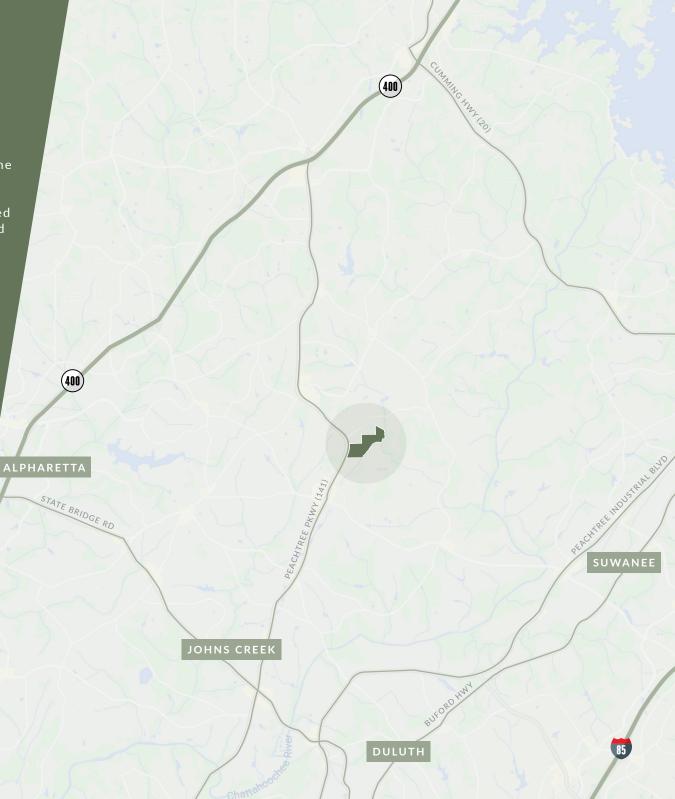
CHARACTER AREA

Big Creek - Peachtree Parkway Community Node

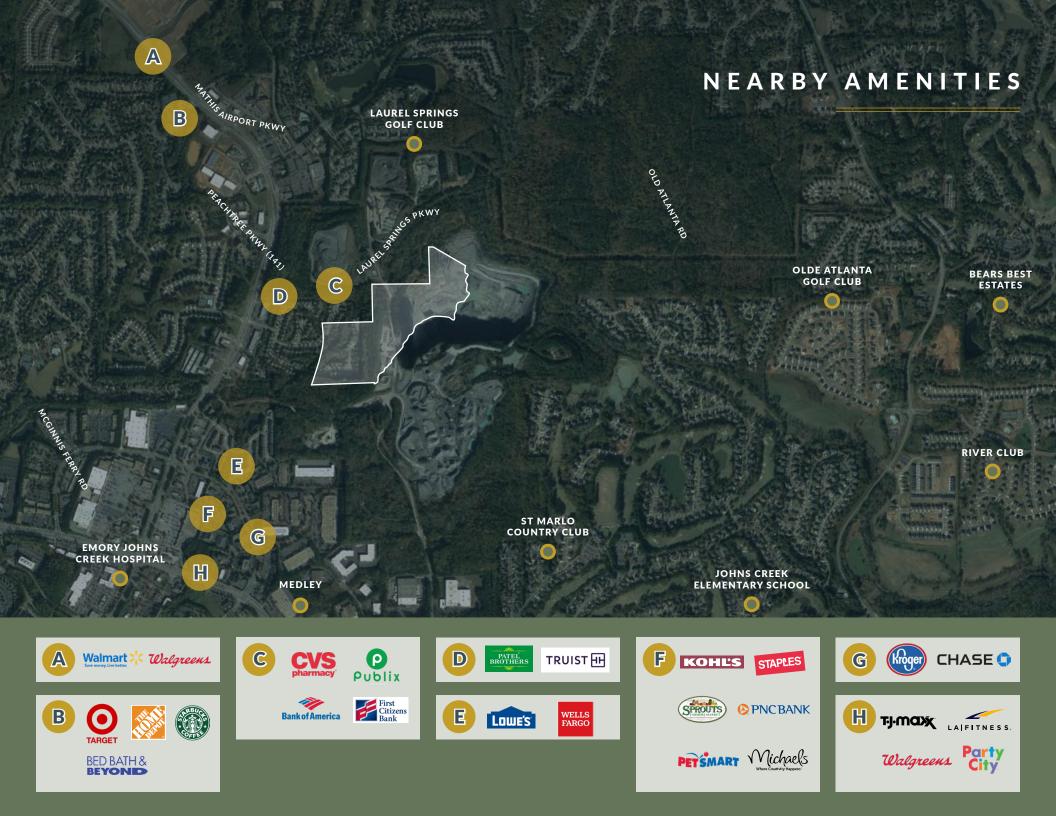
SCHOOLS

Johns Creek Elementary School (8/10) Riverwatch Middle School (8/10) Lambert High School (10/10) Ratings by greatschools.org









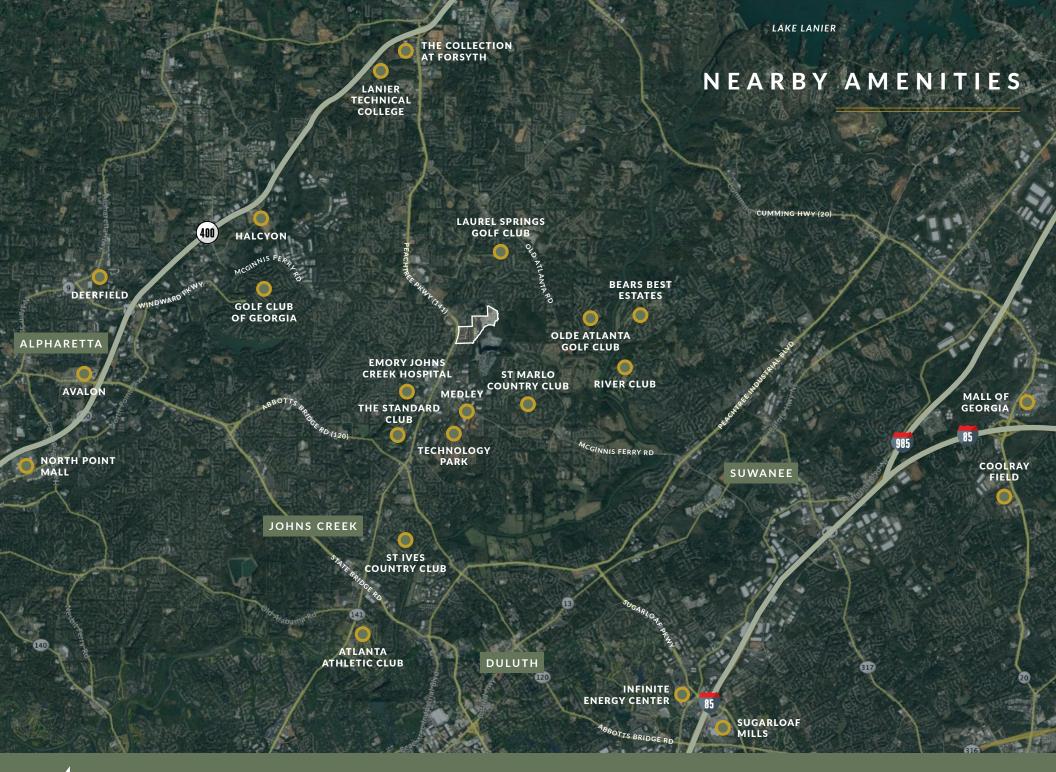


MEDLEY is a 43-acre mixed-use destination in Johns Creek, Georgia, and new "third place" for the community. Medley is being developed in accordance with the city's 192acre Town Center Vision and Plan, and will become a magnetic "entertainment" destination thoughtfully catered to the Johns Creek community. Located at the intersection of Johns Creek Parkway and McGinnis Ferry Road, Medley will include 200,000 square feet of space of retail, restaurants and entertainment concepts, 900 residential units, which includes a mix of townhomes and luxury multifamily homes, and 110,000 square feet of Class A office space. The destination will feature vibrant, walkable streets, "jewel box" retailers with activated rooftops, boutiques, restaurants with outdoor patios, community greenspace with events and luxury homes overhead.

The project will break ground Third Quarter 2023, and celebrate the opening of Phase I Third Quarter 2025.

Source: medleyjohnscreek.com and torodevco.com







FORSYTH COUNTY













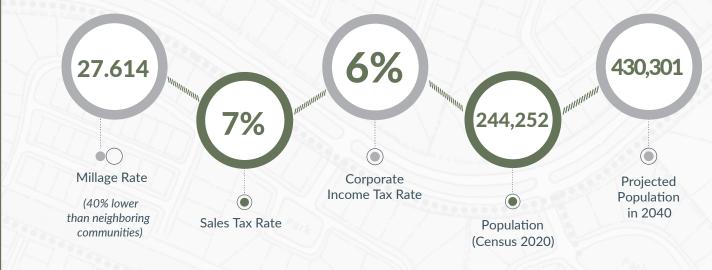


FORSYTH COUNTY

ECONOMIC DEVELOPMENT

The economic development arm for Forsyth County is a partnership of the Forsyth County Government, the Forsyth County Development Authority and the Cumming-Forsyth County Chamber of Commerce. As one of the fastest growing and most affluent counties in the U.S., it is one of the nation's best places to live, work and play. Strong civic leadership, a highly competitive tax structure, one of the lowest millage rates in the region and an outstanding educational system contribute to Forsyth County's thriving economic climate.

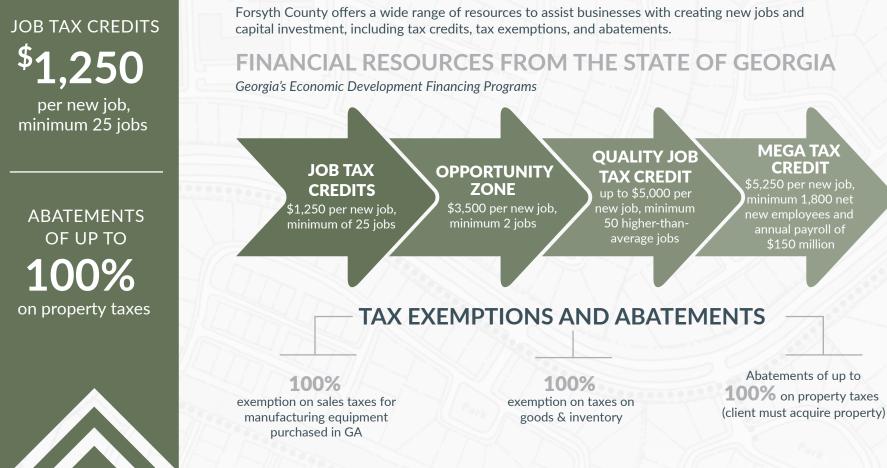
IT'S NO SECRET THAT FORSYTH COUNTY IS A GREAT PLACE TO LIVE AND LAUNCH A BUSINESS.



BENEFIT FROM THE LOWEST TAXES IN METRO ATLANTA



FORSYTH COUNTY



BUSINESS DEVELOPMENT INCENTIVES

minimum 25 jobs

ABATEMENTS 100%

FORSYTH SCHOOLS

FORSYTH COUNTY SCHOOL SYSTEM

TOP SAT SCORES IN GEORGIA Average SAT Score: 1,146

(GA: 1,050 and US: 1,060)

TOP ACT SCORES IN METRO-ATLANTA **Average ACT Score:** 24.5 (GA: 21.4 and US: 21) HIGH SCHOOL GRADUATION RATE **94.4%** (GA: 80.6% and US: 86.7%)

INTERNATIONAL **Baccalaureate Diploma Program** OFFERED AT **1 of 6** TRADITIONAL HIGH SCHOOLS

FORSYTH COUNTY'S ALLIANCE ACADEMY

is a county-wide, elective, nontraditional high school. Its magnet-style curriculum offers career pathways in fields like Aerospace and Logistics, Healthcare, Mechatronics and Energy, and more.

Forbes Magazine named Forsyth County as one of the **BEST PLACES IN AMERICA** to Get Ahead



FORSYTH SCHOOLS

HIGHER EDUCATION

HOME TO UNIVERSITY OF NORTH GEORGIA MIKE COTTRELL COLLEGE OF BUSINESS MBA PROGRAM

54% OF ADULTS HAVE A BACHELOR'S DEGREE (GA: 28.8% and U.S.: 29.8%)

UNIVERSITY OF NORTH GEORGIA 1,320 STUDENTS AT THE FORSYTH COUNTY CAMPUS

UNG OFFERS BACHELOR'S DEGREES IN CYBERSECURITY, HEALTHCARE SERVICES BUSINESS ADMINISTRATION AND INFORMATICS

UNG HAS BEEN DESIGNATED AS A NATIONAL CENTER OF ACADEMIC EXCELLENCE IN CYBER DEFENSE BY THE DEPARTMENT OF HOMELAND SECURITY

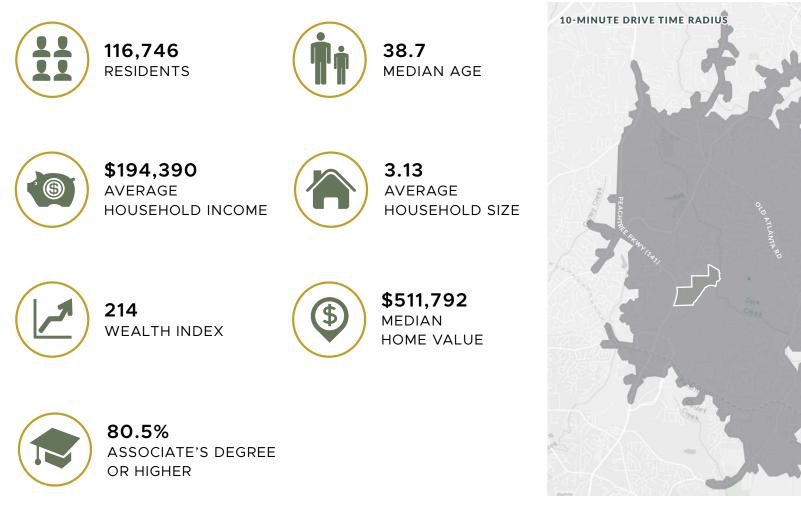
LANIER TECHNICAL COLLEGE 4,051 STUDENTS AT THE FORSYTH COUNTY CAMPUS

LANIER TECH BOASTS A PLACEMENT RATE OF **100%** FOR ITS STUDENTS

M Brannen Goddard

DEMOGRAPHICS

10-MINUTE DRIVE TIME



ZONING

BIG CREEK CHARACTER AREA

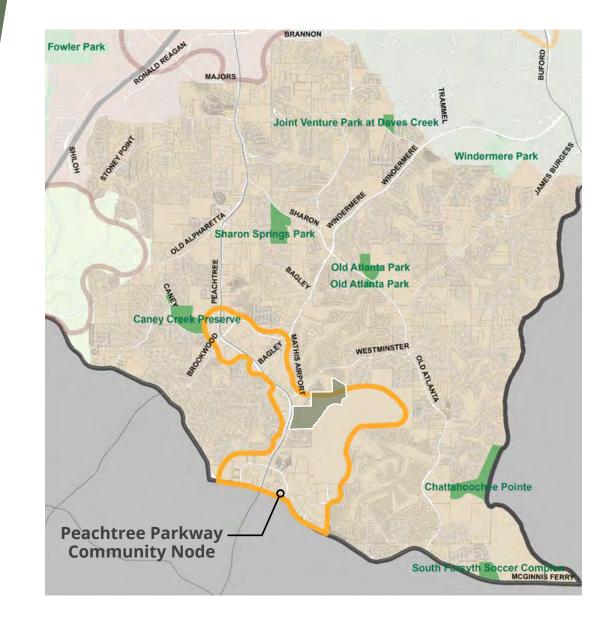
	Ch. Area	Co. Node		Ch. Area
Resident	tial		Industria	I
RES1	~		M1	~
RES2	~		M2	~
RES3	~		MINE	~
RES4			Agricultu	ıral
RES6			A1	~
МНР			AG-RES	~
Commer	cial		Specialty	District
NS	~	~	MPD	
UV	~	~	MCD	
CBD	~	~	MRD	✓ *
НВ	~			
НС			*Residentia	l developm
Office			the MRD zo	ning distric

BP		~
0&1	~	~
OR	~	~
OCMS		

MINE	~					
Agricultu	ral					
A1	~					
AG-RES	~	~				
Specialty Districts						
MPD		~				
MCD		~				
MRD	✓*	✓*				
*Residential the MRD zor be capped a allowable de the most int	ning distric t the maxin nsity perm	t shall num itted by				

character area.

Co. Node



NAIBrannen Goddard

DAVIDSON FORSYTH

- 115 ACRES ON PEACHTREE PARKWAY (HWY 141)

FORSYTH COUNTY

STAN WILLIAMS 404 812 4069 / jswilliams@naibg.com

