NET LEASE INVESTMENT High Pile Fabric Manufacturing Building

Janesville, WI 53546

PRESENTED BY:

G-

1000

JOHN JOYCE, CCIM SIOR O: 847.233.1178 john.joyce@svn.com DAVID PERNICE O: 847.233.1115 david.pernice@svn.com Ð

PROPERTY DESCRIPTION





PROPERTY DESCRIPTION

SVN Chicago Industrial is pleased to present an exceptional investment opportunity in the heart of Southern Wisconsin's thriving industrial landscape. The absolute NNN industrial property offers investors a secure and hassle-free income stream, with a long-term lease in place from a reputable tenant. With its strategic location, stable cash flow, and potential for future appreciation, this property is an attractive addition to any investor's portfolio.

LOCATION DESCRIPTION

Nestled in the heart of southern Wisconsin, Janesville exudes a warm and friendly atmosphere that makes it an attractive destination for industrial businesses. This vibrant city, with a population of approximately 65,000 people, offers a welcoming community and a high quality of life for its residents.

Janesville's industrial market is a dynamic and growing sector of its economy. The city's strategic location along the I-90 corridor, connecting it to major cities like Chicago and Madison, makes it a prime destination for businesses looking for convenient access to transportation networks. The proximity to major highways, including I-90 and I-39, ensures seamless logistics and distribution, making Janesville a key player in the regional supply chain.

The industrial properties in Janesville offer a wide range of options to suit various business needs, from manufacturing facilities to distribution centers. Vacancy rates are relatively low, reflecting the city's appeal to businesses seeking stability and growth potential.

JOHN JOYCE, CCIM SIORDAVO: 847.233.1178O: 84john.joyce@svn.comdavid

PROPERTY SUMMARY





OFFERING SUMMARY

SALE PRICE:	\$8,175,000/\$25.88 PSF
CAP RATE EXPECTATION:	7.75 %
BUILDING SIZE:	315,926 SF
LOT SIZE:	17.8 Acres
ZONING:	M2
MARKET:	Milwaukee / Madison
SUBMARKET:	Rock County

JOHN JOYCE, CCIM SIOR	DAVID PERNICE
O: 847.233.1178	O: 847.233.1115
john.joyce@svn.com	david.pernice@svn.com

PROPERTY HIGHLIGHTS

- The tenant, Monterey Mills, has recently built out part of the facility demonstrating a commitment to this location
- Strong Tenant with 7 Years remaining on the Lease
- Tenant has been located in the facility since 2005
- Offered well below replacement cost
- Solid Steel Construction Frontage on Delavan/County Road Main thoroughfare through Janesville

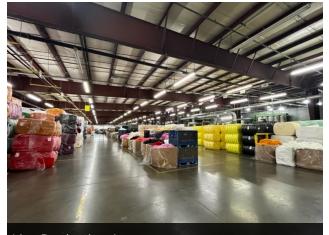
ADDITIONAL PHOTOS





Packaging Material

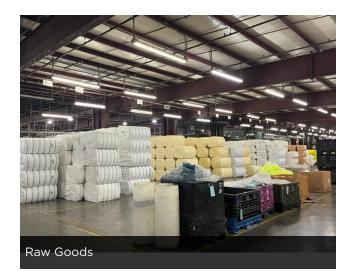




Line Production Area



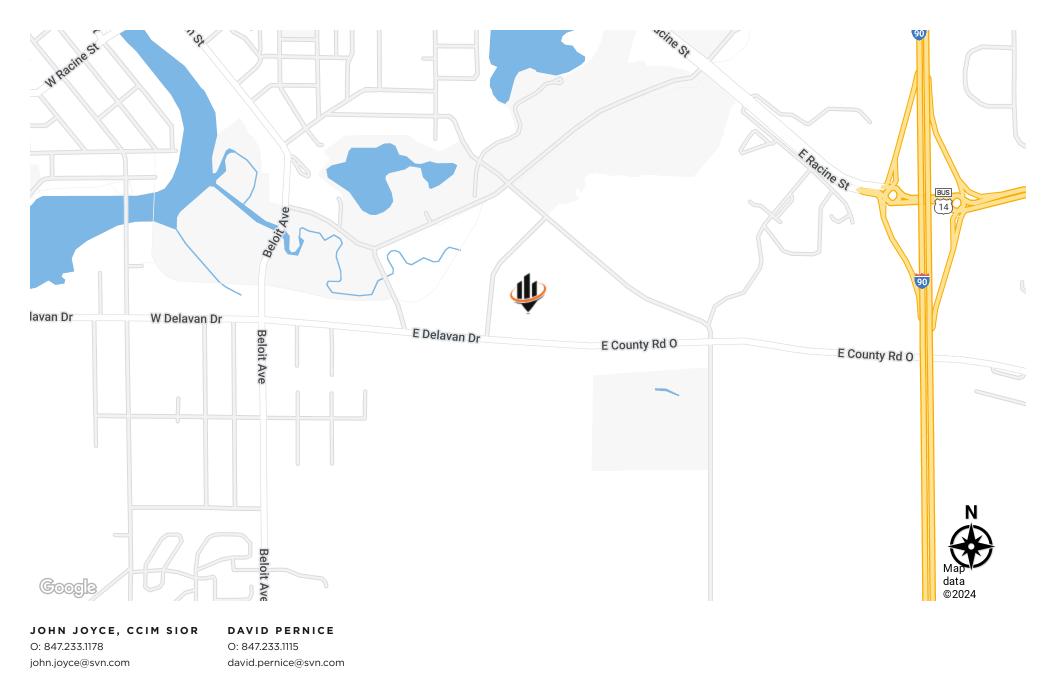
Community Lockers and Vending



JOHN JOYCE, CCIM SIORDAVIDO: 847.233.1178O: 847.2john.joyce@svn.comdavid.pd



JOHN JOYCE, CCIM SIORDAVIDO: 847.233.1178O: 847.233john.joyce@svn.comdavid.perd





JOHN JOYCE, CCIM SIOR 0:847.233.1178 john.joyce@svn.com

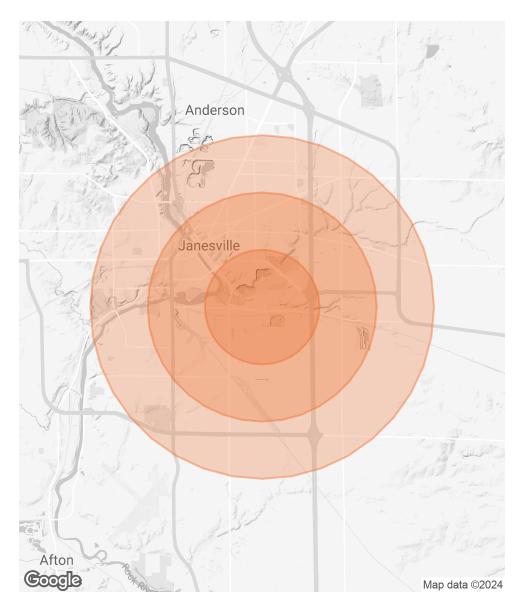
DEMOGRAPHICS MAP & REPORT

POPULATION	1 MILE	2 MILES	3 MILES
TOTAL POPULATION	3,178	19,539	42,991
AVERAGE AGE	36.1	40.0	40.3
AVERAGE AGE (MALE)	36.2	37.9	37.6
AVERAGE AGE (FEMALE)	37.3	42.4	43.2

HOUSEHOLDS & INCOME 1 MILE 2 MILES 3 MILES

TOTAL HOUSEHOLDS	1,489	9,036	19,625
# OF PERSONS PER HH	2.1	2.2	2.2
AVERAGE HH INCOME	\$63,985	\$63,995	\$62,148
AVERAGE HOUSE VALUE	\$128,866	\$134,420	\$136,005

* Demographic data derived from 2020 ACS - US Census



JOHN JOYCE, CCIM SIOR DAVID PERNICE

O: 847.233.1178 john.joyce@svn.com O: 847.233.1115 david.pernice@svn.com

DISCLAIMER

The material contained in this Offering Memorandum is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN[®] Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Memorandum. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Memorandum must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Memorandum may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Memorandum, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Memorandum is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Memorandum or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.

JOHN JOYCE, CCIM SIOR DAVID PERNICE

 O: 847.233.1178
 O: 847.233.1115

 john.joyce@svn.com
 david.pernice@svn.com