

DISCLAIMER & LIMITING CONDITIONS -

Bull Realty has been retained as the exclusive listing broker to arrange the sale of the Subject Property.

This Offering Memorandum contains selected information pertaining to the Property but does not purport to be all-inclusive or to contain all of the information that a prospective purchaser may require. All financial projections are provided for general reference purposes only and are based upon assumptions relating to the general economy, competition and other factors, which therefore, are subject to material change or variation. Prospective purchasers may not rely upon the financial projections, as they are illustrative only. An opportunity to inspect the Property will be made available to qualified prospective purchasers.

In this Offering Memorandum, certain documents, including financial information, are described in summary form and do not purport to be complete or accurate descriptions of the full agreements involved, nor do they constitute a legal analysis of such documents. Interested parties are expected to review independently all documents.

This Offering Memorandum is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement or advice as to the value of the Property by Bull Realty Inc. or the current Owner/Seller. Each prospective purchaser is to rely upon its own investigation, evaluation and judgment as to the advisability of purchasing the Property described herein.

Owner/Seller expressly reserve the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property and/or to terminate discussions with any party at any time with or without notice. Owner/Seller shall have no legal commitment or obligation to any purchaser reviewing this Offering Memorandum or making an offer to purchase the Property unless a written agreement for the purchase of the Property has been fully executed, delivered and approved by the Owner/Seller and any conditions to the purchaser's obligations therein have been satisfied or waived. The Seller reserves the right to move forward with an acceptable offer prior to the call for offers deadline.

This Offering Memorandum may be used only by parties approved by the Owner. The Property is privately offered, and by accepting this Offering Memorandum, the party in possession hereof agrees (i) to return it if requested and (ii) that this Offering Memorandum and its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of Bull Realty, Inc. or Owner/Seller. The terms and conditions set forth above apply to this Offering Memorandum in its entirety and all documents, disks and other information provided in connection therewith.



TABLE OF CONTENTS

DISCLAIMER & LIMITING CONDITIONS	2
PROPERTY OVERVIEW	
EXECUTIVE SUMMARY	4
PROPERTY INFORMATION	5
SITE PLAN	6
TAX PARCEL	7
MARKET OVERVIEW	
ABOUT THE AREA	8
IN THE AREA	9
DEMOGRAPHIC OVERVIEW	10
CONTACT INFORMATION	
ABOUT BULL REALTY	11
BROKER PROFILES	12
CONFIDENTIALITY AGREEMENT	13

CONTACT INFORMATION

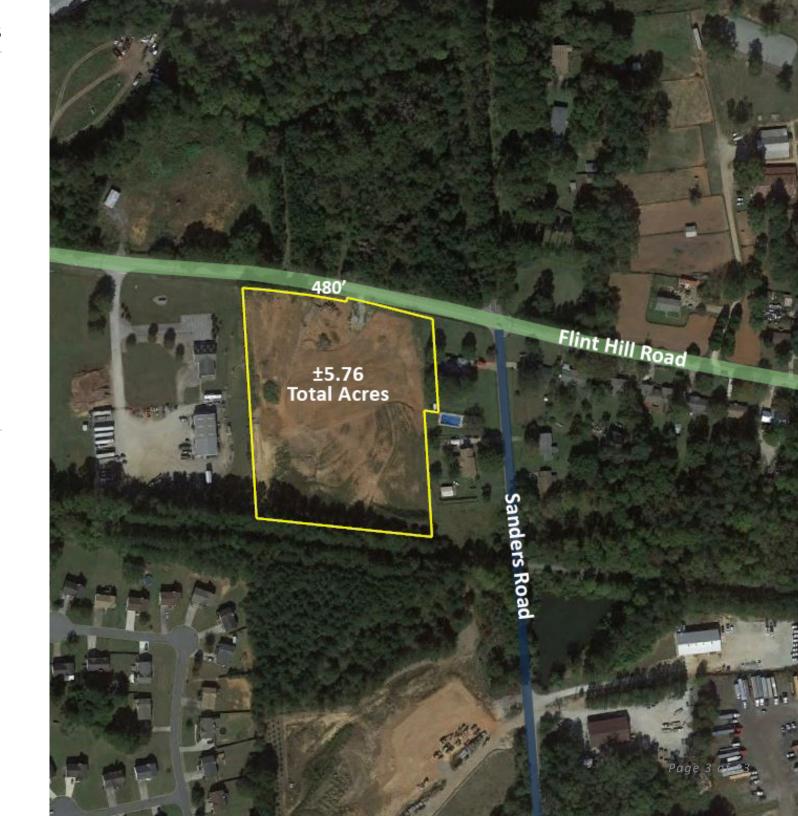
DARRELL CHAPMAN

Partner, Bull Realty Darrell@BullRealty.com 404-876-1640 x 114

BULL REALTY, INC.

50 Glenlake Parkway, Suite 600 Atlanta, GA 30328 BullRealty.com





EXECUTIVE SUMMARY

PROPERTY OVERVIEW

Hard to find Heavy Industrial zoning in Cobb County, this site is mostly graded with ±4.5 acres zoned Heavy Industrial and ±1.26 acres zoned Residential. Plans for truck parking and a mechanical shop have been created and approved. The seller has a two additional residential lots adjacent to the site that can be added and rezoned to enlarge the property for additional parking, but are currently leased on month-to-month leases.

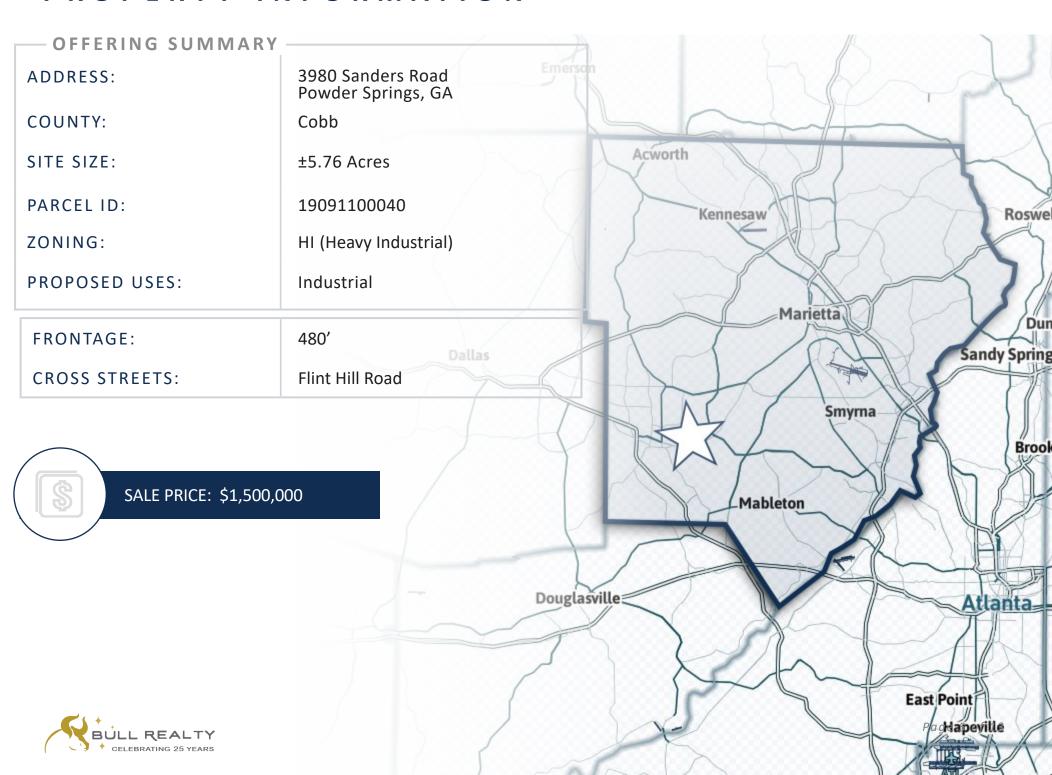
PROPERTY HIGHLIGHTS

- ±4.5 acres zoned HI (Heavy Industrial)
- ±1.26 acres zoned R (Residential)
- Cleared and mostly graded
- Detention area in pace (on-site)
- Truck parking allowed
- Additional residential rentals plus land available to assemble

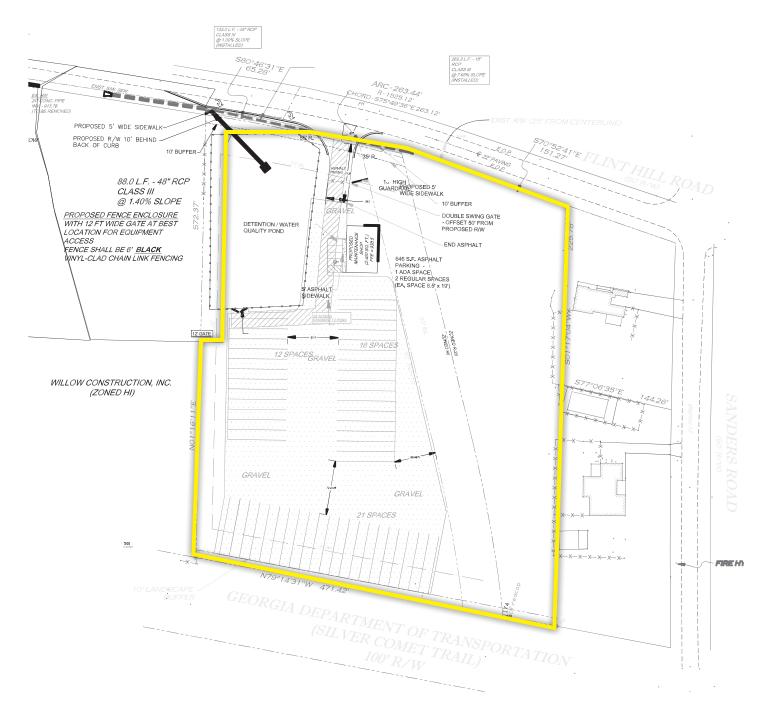




PROPERTY INFORMATION



SITE PLAN





-TAX PARCEL-





ABOUT THE AREA

Located twenty-five miles northwest of Atlanta, Powder Springs is well-positioned within Cobb County, Georgia, with convenient access to Metro Atlanta businesses and attractions.

The beautiful, historic and Downtown and Towne Square are hosts to events, concerts and shopping with connecting trails and routes to the popular Silver Comet Trail. Other Powder Springs attractions include: the Southern Quilt Trail, the Seven Springs Museum, the nationally-known Cobb County BMX park, integrated city bike and pedestrian trails and many recreational parks including the new Seven Springs Water Park.

In addition to local attractions, Powder Springs is in close proximity to Cobb County and Metro Atlanta tourism attractions including Six Flags Over Georgia, Sweetwater Creek State Park and Kennesaw Mountain National Battlefield.

The Silver Comet Trail is 61.5 miles long, and located 13 miles northwest of Atlanta, Georgia. The trail starts at the Mavell Road Trailhead in Smyrna, Georgia and ends at the Georgia/Alabama state line. It is free to the public, and travels west through Cobb, Paulding and Polk counties. This quiet, non-motorized, paved trail is for walkers, hikers, bicyclists, rollerbladers, horses, dog walkers and is wheelchair accessible.







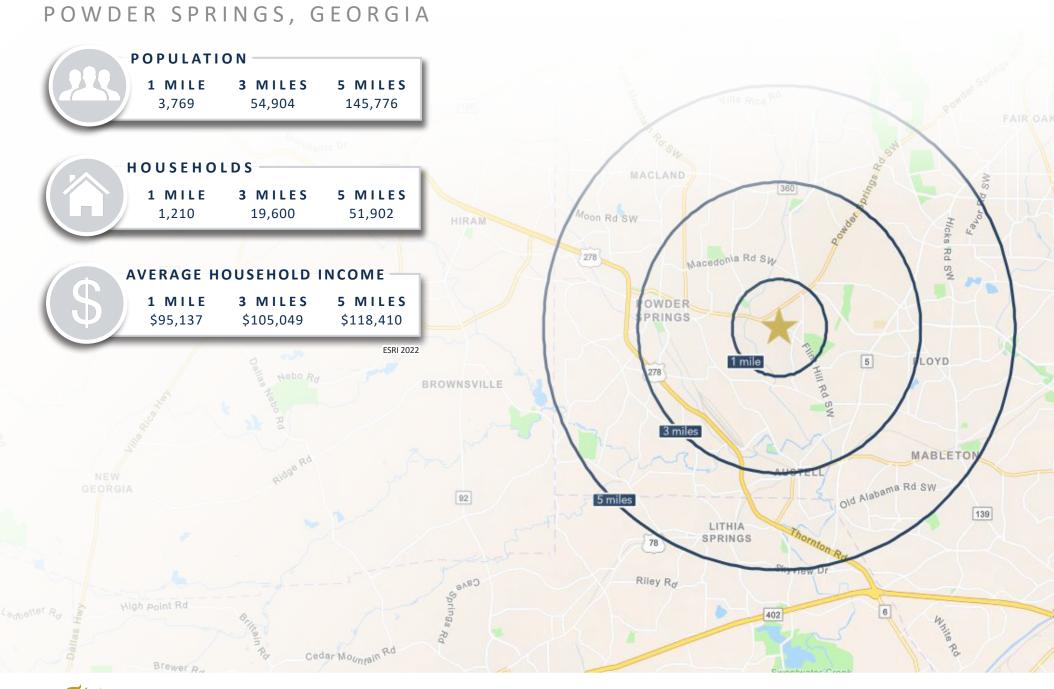
IN THE AREA

POWDER SPRINGS, GEORGIA





DEMOGRAPHIC OVERVIEW





ABOUT BULL REALTY

MISSION:

To provide a company of advisors known for integrity and the best disposition marketing in the nation

SERVICES:

Disposition, acquisition, project leasing, tenant representation and consulting services

SECTORS OF FOCUS:

Office, retail, industrial, multifamily, land, healthcare, senior housing, self-storage, hospitality and single tenant net lease properties

AMERICA'S COMMERCIAL REAL ESTATE SHOW:

The firm produces the nation's leading show on commercial real estate topics, America's Commercial Real Estate Show. Industry economists, analysts and leading market participants including Bull Realty's founder Michael Bull share market intel, forecasts and strategies. The weekly show is available to stream wherever you get your podcasts or on the show website: www.CREshow.com.

Bull Realty is continuing to expand by merger, acquisition and attracting agents with proven experience. As a regional commercial brokerage firm doing business across the country, the firm recently celebrated 25 years in business and \$1.9 billion annual transaction volume.

CONNECT WITH US:

https://www.bullrealty.com/





25 YEARS IN BUSINESS

ATL
HEADQUARTERED
IN
ATLANTA, GA

LICENSED IN 8 SOUTHEAST STATES

\$1.9

BILLION DOLLAR VOLUME FROM SALES AND LEASING TRANSACTIONS IN 2021

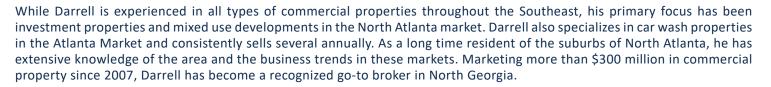


BROKER PROFILES



DARRELL CHAPMAN

Partner, Bull Realty Darrell@BullRealty.com 404-876-1640 x 114



Darrell helped establish Bull Realty's first satellite office on GA 400 north of Atlanta. He is a member of the Atlanta Commercial Board of Realtors, Atlanta Commercial Board of Realtors Million Dollar Club, the National Association of REALTORS, the Dawson County Chamber of Commerce and the Hall County Chamber of Commerce. Darrell lives in Dawsonville with his wife of 24 years, his young daughter and a menagerie of pets. Favorite hobbies include boating, water skiing and off-roading.

Some notable closings include a 9-acre site in Gwinnett County for the Georgia Regional Transportation Authority for \$3.2 million, a retail park with 20 tenants next to the North Georgia Premium Outlet Mall which sold for \$4.5 million, a commercial development park in north Georgia on GA Hwy 400 for \$4.9 MM, a medical office park for \$2.4 million, a \$1.4 million-dollar land sale to RaceTrac Petroleum, and several retail sales including C Stores, Car Washes and Shopping Centers.



CONFIDENTIALITY AGREEMENT-

This Confidentiality Agreement ("Agreement") is made and agreed to for the benefit of the undersigned party ("Receiving Party"), the owner of the subject property (the "Seller") and undersigned broker Bull Realty Incorporated ("Broker").

Now therefore in consideration of the privileges granted to Receiving Party with respect to receiving certain confidential information, and other good and valuable consideration, the Receiving Party hereby agrees to the following:

I. Confidential Information:

Receiving Party will receive confidential information regarding property referred to as 3890 Sanders Road, Powder Springs, GA. Prospect agrees to not disclose to any person that the property may be available for sale or lease, or that discussions or negotiations are taking place concerning the property, nor any terms, conditions, or OTHER facts with respect to the property, including but not limited to tenant information, lease rates, lease expirations, income and expenses, and any such possible purchase, including the status thereof. The term "person" used in this agreement shall be interpreted broadly and shall include, without limitation, any corporation, company, partnership or individual other than parties to which Broker approves in writing. Receiving Party may share information with directors, officers, employees, agents, affiliates, counsel, lending sources, accountants or representatives of Receiving Party that Receiving Party notifies of the requirements of this Agreement. Receiving Party agrees to not contact the property owner, the management, the tenants, the lender, the vendors, the insurers, the employees or the customers of any business at the site.

II. Acting as a Principal:

Receiving Party hereby warrants that it is acting as a principal only, and not as a broker, regarding this contemplated transaction. Receiving Party acknowledges that Broker is working an agency capacity as representing the Seller only in this transaction and is the only Broker involved in this potential transaction. Receiving Party agrees to not be involved in any arrangement to lease or purchase the property, in whole or in part, as a lender, partner, buyer of the note, buy in foreclosure, buy from bankruptcy court, or in any other manner acquire an investment in, joint venture or control of the property, unless Broker is paid a commission at closing as per separate agreement with Seller.

This agreement will expire two years from the date hereof.

III. Governing Law

This Agreement shall be governed and construed in accordance with the laws of the State of Georgia. If you are a broker, or a principal desiring to include an outside broker, contact the listing agent directly for a Buyer and Buyer's Broker Confidentiality & Commission Agreement.

Accepted and agreed to this	day	of , 20
Receiving Party		
Signature		
Printed Name		
Title		
Company Name		
Address		
Email		
Phone		

DARRELL CHAPMAN

Partner, Bull Realty
Darrell@BullRealty.com
404-876-1640 x 114

BULL REALTY, INC. 50 Glenlake Parkway, Suite 600 Atlanta, GA 30328 BullRealty.com SIGN CONFIDENTIALITY AGREEMENT ONLINE

