



Brian Krueger Senior VP, Strategic Services Coldwell Banker Premier Realty 702.234.4373 NRE License BS.19256.LLC brian.krueger@cbvegas.com John McClelland Vice President, Research Coldwell Banker Premier Realty 702.505.6354 NRE License S.0169443 john.mcclelland@cbcvegas.com

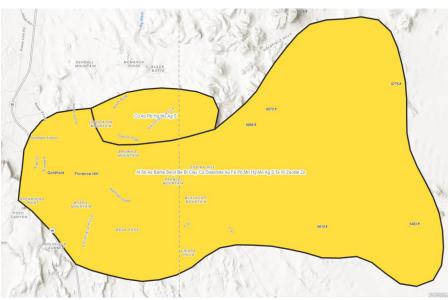


FEATURES

- Assets are located within Esmeralda and Nye counties of Nevada
- 248 acres, deeded and fee simple
- 100% ownership of both above and below ground mineral rights
- Over 1 million tons of material piles above the surface
- Precious metal resource reports and assays from reputable third parties
- Graded county roads providing direct access between Goldfield and Black Butte mine

APN: 000-000-85 000-156-89

Historic Mining Districts Commodities & Occurrences - Goldfield



Source: Nevada Division of Minerals https://data-ndom.opendata.arcgis.com/pages/miningdistricts-commodities-occurrences

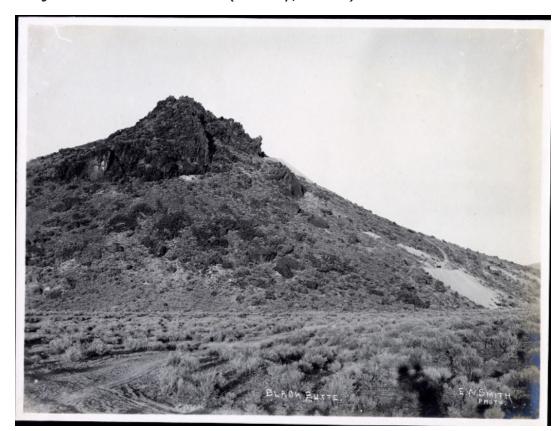


HISTORY

Black Butte mine was first explored in the early 1900's. Goldfield was a very active mining district in the early 20th century and is well explored.

According to Ashley and Keith (1976), Goldfield "is the site of a late Oligocene and ealry Miocene volcanic center." In their report, they find that;

Premineralization structural development of the Goldfield volcanic center involved at least two, and possibly three, major structural events (Ashley, 1972). The first inferred



https://special.library.unlv.edu/ark:/62930/d1vx06h23 Smith, E. W. (Emory Willard), 1850-1941

event was formation of a ring fracture bounding a small caldera or incipient caldera. This caldera or incipient caldera probably formed during extrusion of the earliest ash flow, found in the Oligocene Vindicator Rhyolite. Although covered by the early Miocene volcanic rocks, the trace of the ring fracture is inferred from the positions of known volcanic vents and intrusive centers. Vents and intrusive centers for various units occur at Black Butte, about 1.5 km southeast of Black Butte, Tognoni Mountain, just north Of Espina Hill (Espina Breccia), Preble Mountain, in themain production area, and just northwest of Columbia Mountain (fig. 1). The trace of the ring fracture can be followed from Columbia Mountain north toward Kendall Mountain and then east through McMahon Ridge as a belt of fractures and hydrothermal alteration in the overlying Miocene volcanic rocks.

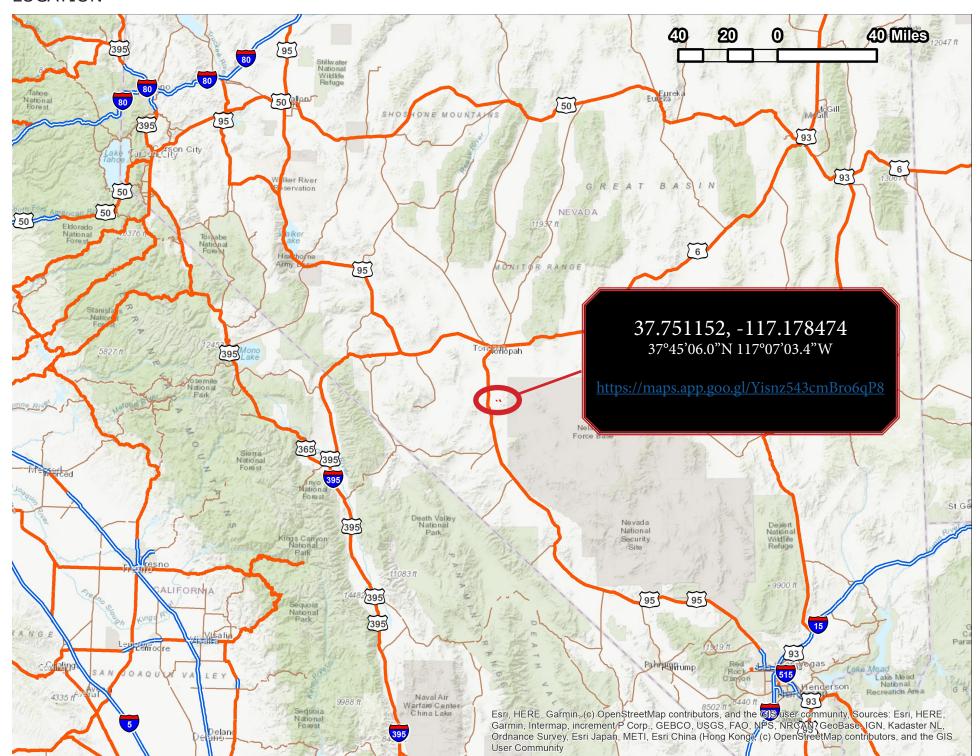
-Distribution of Gold and Other Metals in Silicified Rocks of the Goldfield Mining District, Nevada

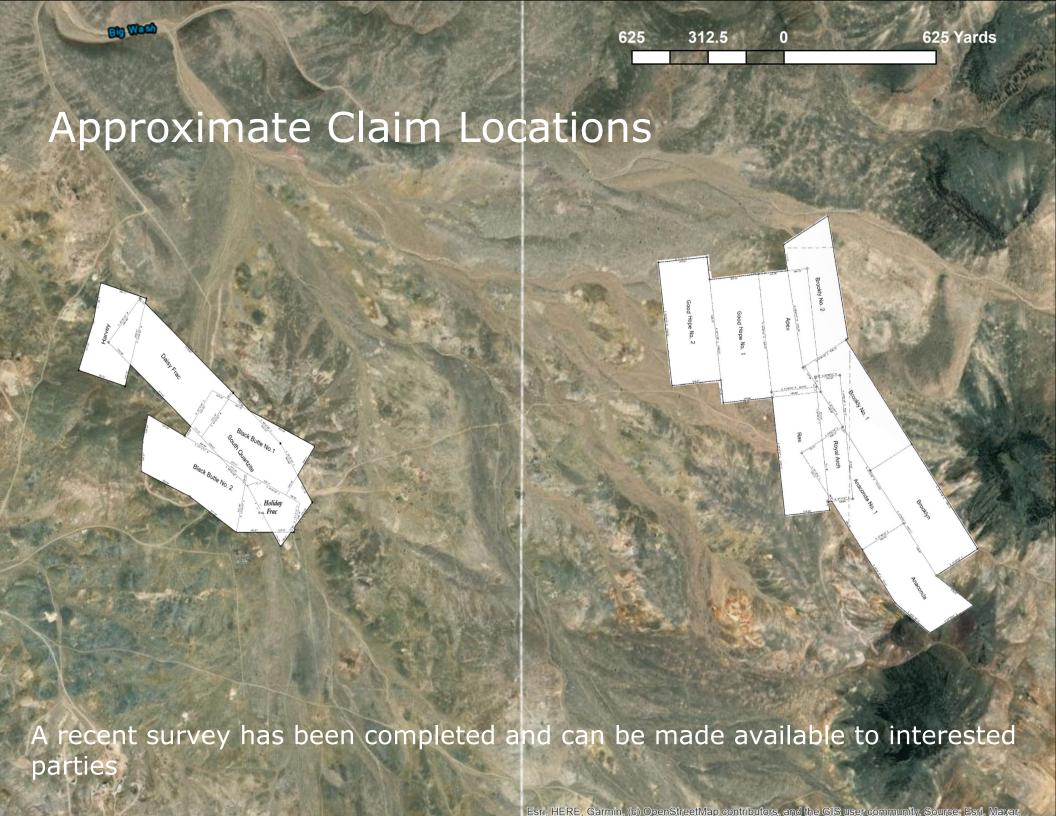
GEOLOGICAL SURVEY PROFESSIONAL PAPER 843-B

U. S. GEOLOGICAL SURVEY GEORGE OTIS SMITH, DIRECTOR 37'46' (7.5' R.42 E. PROFESSIONAL PAPER 66 PLATE 1
R-43 E.117*09'
111137'46' LIST OF SHAFTS, TUNNELS, MILLS, ETC. The numbers run generally from left to right in ranks of sections from top to bottom. For alphabetic list see text. Where name of shaft has not been ascertained the name of the claim, if known, is inserted in parentheses. 46 | Fame | Comment 103 Fine France
104 Macrow
105 Macrow
105 Macrow
107 Garl Internal
107 Combined
108 Combined
109 Dramondfield Ruby Hills Columbia Mtn GOLDFIND Preble Man Spearhead ; Blackcap Mtn WATER TANK * MALPAIS MESA T.3S. 37°41' 117°15' R.42 E. rig R. 42 E. E.M. Douglas, Geographer. R.H. Chapman, in charge of section. Topography by Wm. Stranahan and W. M. Beaman. Triangulation by R.H. Chapman. Surveyed in 1905 and 1908 TOPOGRAPHIC MAP OF THE GOLDFIELD DISTRICT, NEVADA WITH LIST AND LOCATIONS OF SHAFTS Scale 24000 Contour interval 20 feet

Datum is mean sea level

LOCATION



















OFFERING

The asset has parcels in both Esmeralda and Nye Counties of Nevada. This is a known region for gold extraction and there are tailings from shaft excavations visible on site. There are 67.8 acres within Esmeralda and approximately 180 in Nye County. The mine is approximately three hours driving time from Las Vegas and just fifteen minutes on country roads from Goldfield.

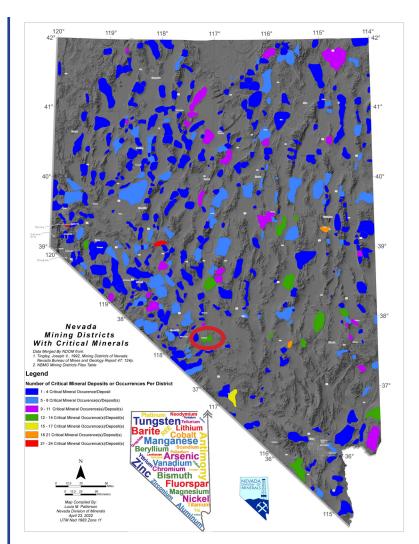
While investigated for gold and within a famous gold mining district, there are indications of rare earth elements that are also present.

Black Butte Mine is deeded acreage with mineral rights

Offered at:

\$1,499,900 \$6.048/Acre

John McClelland Vice President, Research 702 505 6354 License S.0169443 John.McClelland@cbcvegas.com Brian Krueger Senior VP, Strategic Services 702 234 4373 NRE License BS.19256.LLC Brian.Krueger@cbvegas.com



Nevada is known for minerals but is becoming a more important component source of the materials that drive the modern economy. While the Goldfield region is known for gold, as the name suggests, rare earths and other elements are found within the area and other parts of the State.