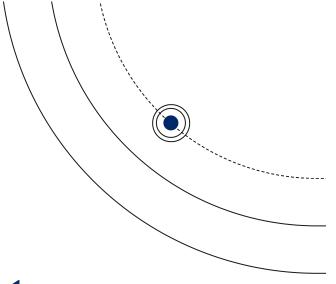


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Aerial Map



DISCLAIMER

The material contained in this Offering Memorandum is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN® Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Memorandum. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Memorandum must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Memorandum may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Memorandum, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Memorandum is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Memorandum or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.



PROPERTY SUMMARY





OFFERING SUMMARY

| SALE PRICE: | \$3,136,300 |
|---------------|-------------------|
| LOT SIZE: | 158 Acres |
| PRICE / ACRE: | \$19,850 |
| APN: | 064-068634-00.000 |
| VIDEO: | <u>View Here</u> |

PROPERTY OVERVIEW

New Price!! This expansive site is productive farmland and has potential for future development. Site is situated in the city of Pataskala and is approximately a 20 minute commute to the new Intel Chip Fab Campus. Property is ideal for farming today with potential for future development. Estate seeks buyer with limited sale contingencies. All offers will be considered.

PROPERTY HIGHLIGHTS

- · Flat site with lots of potential
- Walking distance to city park with public pool.
- A Tier 1 site to Intel's Chip Fab Campus
- Actively Farmed

PROPERTY DESCRIPTION



LOCATION DESCRIPTION

Licking County, Ohio, is an attractive region that presents a harmonious blend of scenic landscapes and dynamic communities. As part of the Columbus Metropolitan Statistical Area (MSA), it is nestled in the heart of the state, making it an appealing location for individuals and businesses who appreciate a mix of historical allure with modern comforts.

Spanning across central Ohio, Licking County is a picturesque haven. Its stunning landscapes, including rolling hills, lush forests, tranquil rivers, and fertile farmland, provide an idyllic backdrop for everyday life and offer a myriad of recreational opportunities. Residents and visitors can enjoy various outdoor activities such as hiking, cycling, fishing, and boating, fully embracing the county's diverse natural beauty.

As part of the Columbus MSA, Licking County enjoys excellent connectivity, with a network of major highways providing easy access for commuting and traveling. This strategic location makes it an ideal hub for commerce, encouraging a thriving business environment.

Moreover, the county's proximity to the recently announced Intel campus adds to its appeal. As Intel is poised to become a significant employer in the region, Licking County presents an excellent location for those seeking employment opportunities at the tech giant. This close proximity means less commute time and more opportunities for work-life balance for potential Intel employees residing in Licking County.

In conclusion with its strategic location within the Columbus MSA and proximity to the new Intel campus, it provides a balanced, thriving community for those seeking a rich, multi-faceted life. Its blend of scenic beauty, vibrant communities, educational opportunities, and modern conveniences make it an ideal choice for individuals, families, and businesses alike.

ADDITIONAL PHOTOS









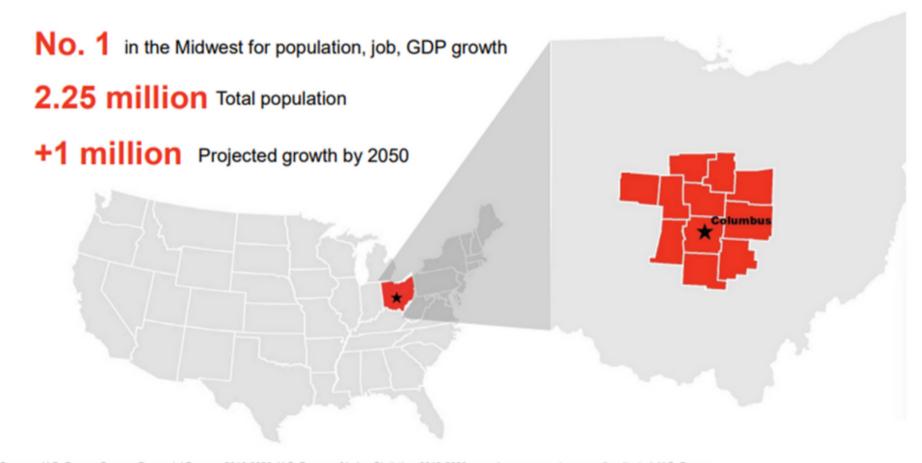




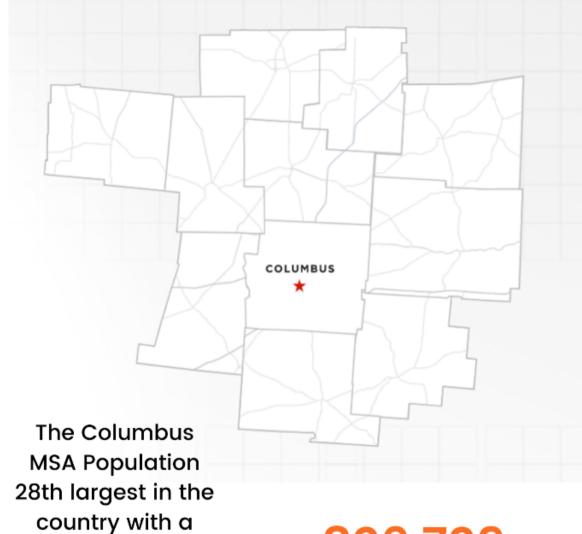
The Columbus Region

A TOP PERFORMING REGIONAL ECONOMY

The Columbus Region is a dynamic 11-county area in Ohio amidst unprecedented economic growth.



Sources: U.S. Census Bureau, Decennial Census, 2010-2020; U.S. Bureau of Labor Statistics, 2010-2020 annual averages, not seasonally adjusted; U.S. Bureau of Economic Analysis, real GDP, 2010-2019; Insight 2050. Columbus ranked among the top 10 largest metros in the Midwest.



population of

2.4 million

826,729 Households \$63,498

Median Household Income

35.9 Median Age

> 6 Traditional counties: Franklin, Delaware, Licking, Madison, Pickaway and Fairfield

counties
Franklin, Fairfield,
Knox, Logan,
Marion, Morrow,
Delaware, Licking,
Madison, Union
Pickaway and
Fairfield

Top metro in the Midwest and U.S.

UNPRECEDENTED ECONOMIC GROWTH

The Columbus metro ranks first among large Midwest metro areas for population and job growth since 2010 and is among the fastest growing metros in the country.



Sources: U.S. Census Bureau, Decennial Census, 2010-2020; U.S. Bureau of Labor Statistics, 2010-2020 annual averages, not seasonally adjusted; Columbus ranked among the top 10 largest metros in the Midwest.

Home to the world's major players

CORPORATE OPERATIONS GROW HERE

The Columbus Region is home to 16 Fortune 1000 headquarters and has a diverse economy where no major industry sector represents more than 17% of employment.

FORTUNE 500 HQ











NOTABLE HO

























MAJOR OPERATIONS





















*In August 2021 L Brands split into two companies – Victoria's Secret and Bath & Body Works

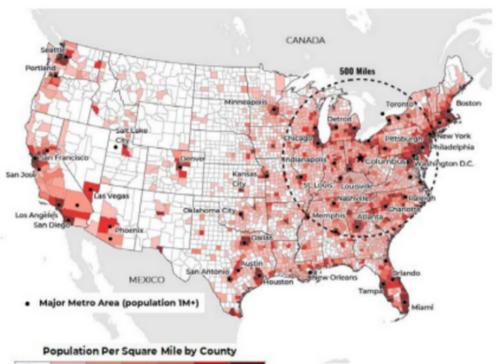
JPMORGAN CHASE & CO.

JPMorgan Chase employs over 20,000 people in the Columbus Region, including over 5,000 tech workers that build apps and digital tools for Chase online banking. In fall 2018, the company announced the opening of a fintech research center in Columbus to engineer solutions ranging from blockchain to app design.

Unmatched market access

EPICENTER OF U.S. POPULATION AND INDUSTRY

The Columbus Region's geographic location gives companies access to more of the U.S. population and employment base than any other major metro. Within a day's drive, you can reach 45 percent of the country's population base.



| METRO | DRIVE POPULATION | % OF U.S. POPULATION |
|----------------|---------------------|-------------------------|
| Columbus | 149,939,360 | 45% |
| Indianapolis | 128,480,626 | 38% |
| Detroit | 110,741,409 | 33% |
| Atlanta | 98,816,246 | 30% |
| New York | 92,174,742 | 28% |
| Minneapolis | 48,263,719 | 14% |
| Phoenix | 39,678,331 | 12% |
| Salt Lake City | 25,787,578 | 8% |

40 110110

25 Soo+
Less Dense More Dense

Source: ESRI Business Analyst, 2021, 10-hour drivetime from city center; Logistics Management, 12/1/14, "Sweating the details at Iululemon's Ohio DC.

Growing and diversifying

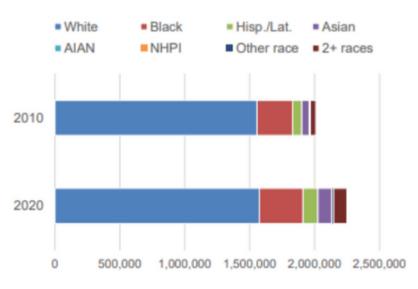
A DECADE OF RECORD GROWTH

Columbus is one of only 14 cities in the U.S to add over 100,000 people in the past decade and the only city located in the Midwest. A majority of the growth in the Region is from non-white only groups.

Columbus is the only city in the Midwest to add >100,000 people in the past decade.

92% of the Columbus Region's population growth was from non-white only groups.



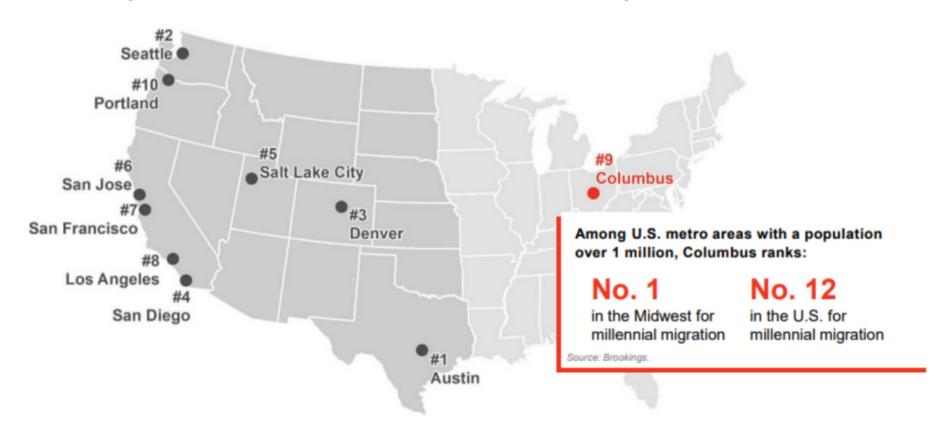


Source: U.S. Census Bureau, 2010 and 2020 decennial census.

Top metro for young professionals

ATTRACT TODAY'S BEST TALENT

Columbus is among the top 10 large metros in the United States for concentration of young professionals (age 25-34) and is the only metro with this distinction located in the eastern half of the country.



Sources; U.S. Census Bureau, American Community Survey 1-year estimates, 2019; How migration of millennials and seniors has shifted since the Great Recession, Brookings, 2019;

Jobs in Ohio's metropolitan areas

Ohio is close to recovering all the jobs that were lost during the recession, but the recovery has been uneven. Columbus is the only major metro area that has recovered all the jobs lost during the recession.

| | 200 INCREASE | YEARS UNTIL FULL | |
|------------------------|-----------------|---------------------|----------|
| METRO AREA | JOBS | CHANGE | RECOVERY |
| Columbus | +35,718 | 4.0% | 0 |
| Cincinnati | -18,119 | -2.3% | 1 |
| Canton | -2,418 | -1.4% | 1 |
| Dayton/Springfield | -26,915 | -6.4% | 4 |
| Cleveland/Akron/Lorain | -64,336 | -4.7% | 7 |
| Toledo | -17,512 | -5.6% | 7 |
| Youngstown | -16,897 | -7.9% | 10 |

Source: economist George Zeller, using Bureau of Labor Statistics data

Home to top academic institutions

BUILD A TALENT PIPELINE

The Columbus Region offers a steady pipeline of young talent with more than 22,700 annual college graduates from leading universities to top ranked liberal arts colleges.



68,100 total enrollment; Including: 6,700+ international students, 2,300+ students in computer science

No. 2 for graduate employability

Over 130 students in the Data Analytics major program

Fisher College of Business ranks No. 31 in the U.S. for its MBA and No. 15 for its undergrad programs



28,159 enrollment

Degrees in business management, computer science, IT, and cybersecurity

Partners with industry on critical needs, including custom training solutions















Home to top academic institutions

TALENT PIPELINE: OFFICE, BUSINESS, FINANCE & TECH PROGRAMS

| College | Enrollment | Relevant Programs Offered |
|-------------------------------------|------------|--|
| The Ohio State University | 61, 391 | Computer Science and Engineering, Computer Information Science, Information Systems, Data Analytics, Electrical Engineering, Actuarial Science, Accounting, Business Administration, Communication, Corporate Finance, Economics, Marketing, Visual Communication Design, Digital Animation & Productive Media |
| Ohio University | 27,367 | Computer Science and Engineering, Accounting, Actuarial Science, Mathematics, Applied Economics, Applied Management, Business Administration, Business Analytics, Economics, Finance, Financial Economics, Communications, International Business, Marketing, Graphic Design, Electronic Media |
| Franklin University | 6, 031 | Computer Science, Cybersecurity, Information Systems, Information Technology, Accounting, Business Administration, Communications, Financial Management, Financial Planning, Forensic Accounting, Human Resources Management, Marketing, Interactive Media Design |
| Capital University | 3,226 | Computer Science, Engineering (Computer/mathematics), Accounting, Business Management, Communication, Economics, Financial Economics, Marketing, Electronic Media & Film |
| Otterbein University | 2,853 | Computer Science, Actuarial Science, Business Administration, Business Analytics, Communication, Economics, Finance, Marketing, Mathematics |
| Denison University | 2,293 | Computer Science, Data Analytics, Economics (math or finance), Mathematics |
| Mount Vernon Nazarene University | 2,205 | Computer Science, Computer Systems and Network Engineering, Electrical Engineering, Finance, Information Technology Management, Management, Marketing, Communications, Graphic Design |
| Ohio Dominican University | 1,604 | Computer Science, Software, Accounting, Business Administration, Finance, Mathematics, Graphic Design |
| Kenyon College | 1,750 | Economics, Mathematics |
| Ohio Wesleyan University | 1,494 | Computer Science, Data Analytics, Accounting, Business Administration, Communications, Economics, Finance Economics, Management Economics, Mathematics |
| Columbus College of Art & Design | 1,093 | Advertising & Graphic Design, Animation, Fashion Design, Industrial Design, Cinematic Arts |
| Devry University | 497 | Computer Information Systems, Information Systems Management, Electronics Engineering Technology, Network Systems Administration, Technical Management, Accounting and Financial Management, Business Administration, Communications, Human Resource Management, Multi-media Design & Development |
| Columbus State Community College | 28,159 | Information Technology Support Technician, Management Information Systems, Software Developer, Cybersecurity, Accounting, Business Management, Economics, Human Resources Management Technology, Finance, Marketing, Mathematics, Digital Design & Graphics, Interactive Media |
| Central Ohio Technical College | 3,469 | Information Technology, Accounting Technology, Human Resources, Management, Digital Media Design |

2 YEAR

4 YEAR

Companies investing in Columbus

BUSINESS EXPANSIONS AND NEW LOCATIONS SINCE 2020

Despite the pandemic, the Columbus Region has seen continued investment from national and globally recognized companies, with operations ranging from headquarters to innovation and data centers.

Results in 2021:

83

Company announcements

8,152

New jobs committed

\$2.7 billion

Fixed investment

Upstart

Location: Columbus

Jobs Committed: 250

Industry: Financial Services Project Operations: Office, Tech

Headquarters: San Francisco, CA

Type: Expansion

NOTABLE TECH & OFFICE PROJECTS

NETJETS

Location: Columbus Type: Expansion Jobs committed: 154 Industry: Aviation Project operations: HQ Headquarters: Columbus, OH









intel.

Location: New Albany

Jobs committed: 3.000

Industry: Semiconductors

Project Operations: Manufacturing

Headquarters: Santa Clara, CA

Type: Attraction





BARK:

Location: Columbus

Jobs Committed: 500

Industry: Retail / E-Commerce

Headquarters: New York, NY

Project Operations: Office

Type: Expansion

























Fastest growth for Jobs, Wages, VC Startups and population growth in the Midwest.



It is the most popular destination for millennials on this side of the Mississippi.

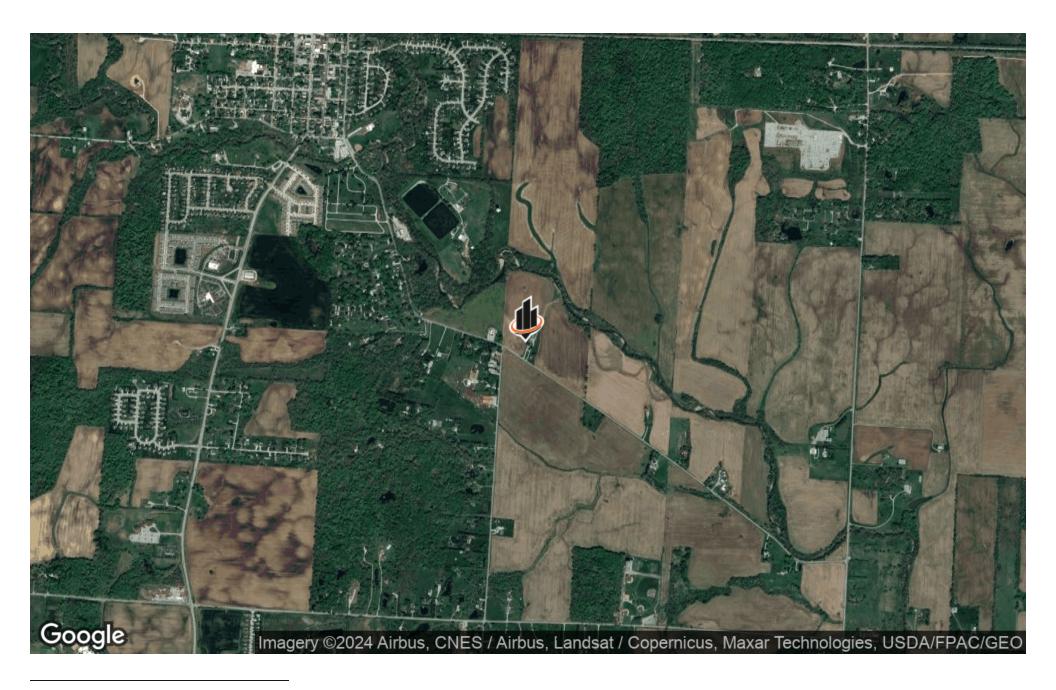


Intel will complement and accelerate the Columbus MSA growth.



All sectors of CRE are impacted by Intel's Campus: Land development, Industrial, Flex/Office, Retail, Multifamily, Storage.

AERIAL MAP

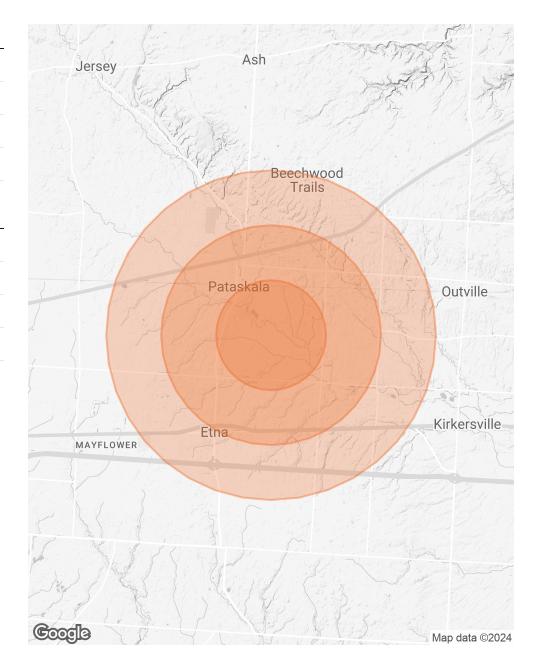




DEMOGRAPHICS MAP & REPORT

| POPULATION | 1 MILE | 2 MILES | 3 MILES |
|--------------------------------------|---------------|----------------------|----------------------|
| TOTAL POPULATION | 2,010 | 8,124 | 15,132 |
| AVERAGE AGE | 43.2 | 39.1 | 39.2 |
| AVERAGE AGE (MALE) | 47.5 | 39.1 | 38.1 |
| AVERAGE AGE (FEMALE) | 41.0 | 40.0 | 39.5 |
| | | | |
| HOUSEHOLDS & INCOME | 1 MILE | 2 MILES | 3 MILES |
| HOUSEHOLDS & INCOME TOTAL HOUSEHOLDS | 1 MILE 821 | 2 MILES 3,192 | 3 MILES 5,689 |
| | | | |
| TOTAL HOUSEHOLDS | 821 | 3,192 | 5,689 |

2020 American Community Survey (ACS)





ADVISOR BIO 1



SETH ASMAN

Senior Advisor

seth.asman@svn.com

Direct: **614.747.2052** | Cell: **614.747.2052**

PROFESSIONAL BACKGROUND

Seth Asman is a Top 50 / Top 3% nationally ranked SVN advisor. His office is a Top 10 Commercial Real Estate Firm based in Columbus, Ohio and is ranked in the top 25% of over 200 national SVN Franchise Offices. He is a 2021 Partners Circle recipient, and in 2022 Mr. Asman was named as one of 5 Top Commercial Producers by the Columbus Board of Realtors.

With 20+ Years of business and consulting experience, Mr. Asman specializes in complex real estate transactions involving Investors, Businessowners, Bank-Owned and Estate interests. His team has helped clients evaluate and transact Multifamily Housing, Land Development, Storage, SFRP/BFR, Office Investment, Manufacturing/Industrial, and Retail. Mr. Asman has been recognized with the SVN Achiever's Award, and most recently received Partner's Circle recognition, SVN's highest honor for its advisors.

Current projects for Mr. Asman include multifamily, land, and development. His team also has several ongoing assignments in Retail, Storage and Office.

Mr. Asman earned a B.S. in Business Administration from Susquehanna University. He is a licensed real estate agent, a member of the Columbus Board of Realtors, the Ohio Association of Realtors, and a member of the National Association of Realtors.

EDUCATION

Bachelor of Science Susquehanna University, Selinsgrove, PA. Business Management

SVN | Wilson Commercial Group, LLC

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