

5888 & 5896 New Peachtree Road Atlanta, GA 30340



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This Offering Memorandum contains selected information pertaining to the Property but does not purport to be all-inclusive or to contain all of the information that a prospective purchaser may require. All financial projections are provided for general reference purposes only and are based upon assumptions relating to the general economy, competition and other factors, which therefore, are subject to material change or variation. Prospective purchasers may not rely upon the financial projections, as they are illustrative only. An opportunity to inspect the Property will be made available to qualified prospective purchasers.

In this Offering Memorandum, certain documents, including financial information, are described in summary form and do not purport to be complete or accurate descriptions of the full agreements involved, nor do they constitute a legal analysis of such documents. Interested parties are expected to review independently all documents.

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Doraville Town Center Redevelopment

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Executive Summary

DOWNTOWN DORAVILLE ±2.7 ACRES HIGH-DENSITY MULTIFAMILY AND MIXED-USE

Opportunity to build up to ±239 residential apartments plus ±3,400 square feet of retail within immediate proximity of the Doraville Marta Train Station and the recently announced 13-acre Doraville Town Center redevelopment project.

- TAD- Tax Allocated District
- Flat Topography- All utilities on site
- Unencumbered by tenants/leases
- Located in Downtown Doraville

- Zoned T-5 Urban Center
- TOD District increases density
- New Market Tax Credits Possible
- High Priority Investment Area





Information contained herein may have been provided by the seller, landlord or other outside sources. While deemed reliable, it may be estimated, projected, limited in scope and is subject to change or inaccuracies. Pertinent information should be independently confirmed prior to lease or purchase offer or within an applicable due diligence period.

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Property Information



| OVERVIEW: | |
|------------------|------------------------------------------------------------------------------------|
| ADDRESS: | 5888 & 5896 New Peachtree Rd Atlanta, GA 30340 |
| COUNTY: | DeKalb |
| # OF PARCELS: | 2 |
| PARCEL IDS: | 18 310 05 015 18 310 05 016 |
| SITE SIZE: | ± 2.7 Acres |
| ZONING: | <u>T5 (Urban Center)</u> - part of TOD & Downtown Doraville Overlay District |
| FRONTAGE: | 200' New Peachtree Road |
| TRAFFIC COUNT: | ± 29,000 VPD on New Peachtree |

DEVELOPMENT INCENTIVES:

- 1. Doraville Tax Allocated District (TAD)
- 2. Qualified Census Tract (QCT)
- 3. High Priority Investment Area (HPIA)
- 4. TOD Designation: an additional 50 units/acre granted
- 5. Downtown Doraville Allows for up to 8 stories

| FINANCIAL: | | | |
|-------------------------------|-------------|--|--|
| | ¢4,000,000 | | |
| SALE PRICE: | \$4,800,000 | | |
| PROPOSED RESIDENTIAL UNITS: | 239 Units* | | |
| I KOI OSED RESIDENTIAL ONITS. | 235 01113 | | |
| PRICE/RESIDENTIAL UNIT: | \$20,084* | | |
| • | • • | | |

*proposed # of units based on the density study on p. 7



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Conceptual Site Plan- Option 1



Venky Babu Principal, Planu [0] 770-864-10 [d] 678-433-69 dwelldecignet

L REALTY

Principal, Planning and Design [o] 770-864-1035 [d] 678-433-6930 dwelldesignstudio.com NEW PEACHTREE ROAD I DORAVILLE, GA November 07, 2023 © dwell design studio, lic - ALL RIGHTS RESERVED

Conceptual Site Plan- Option 2



Conceptual Site Plan - Option 2

L REALTY ASSET & OCCUPANCY SOLUT



Venky Babu Principal, Planning and Design [o] 770-864-1035 [d] 678-433-6930 dwelldesignstudio.com

NEW PEACHTREE ROAD I DORAVILLE, GA November 07, 2023 C dwell design studio, Ic - ALL RIGHTS RESERVED

2.56 Acres

T-5 Urban Center

By Right 50 DU/Acre

with Bonus 100 DU/Acre

Min. 0'

Min. 3'

Min. 50%

Max. 6 Stories

Min. 2' Max. 15'

111,513.6 SF

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= 192,000 SF

- 6,000 SF

-4,000 SF

182,000 SF

145,600 SF 176 Units

264 SP (1.5 SP/DU)

160

Downtown Doraville Town Center



Master Plan Illustration

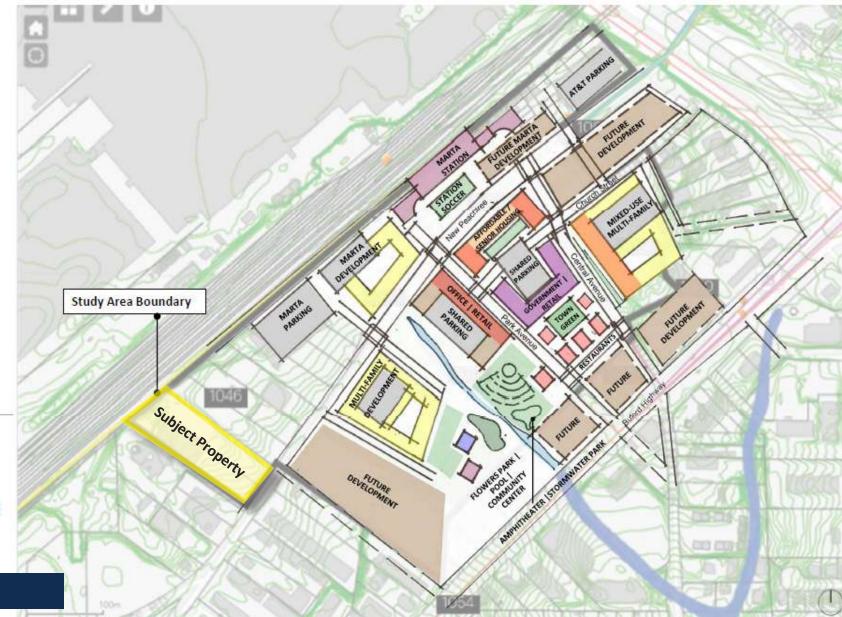
Program and Layout

Building configuration

Distribution of program and parking

<u>Click Here</u> to view full plan





Doraville Town Center **Plan**



October 16, 2023

CONCEPTUAL MASTER PLAN







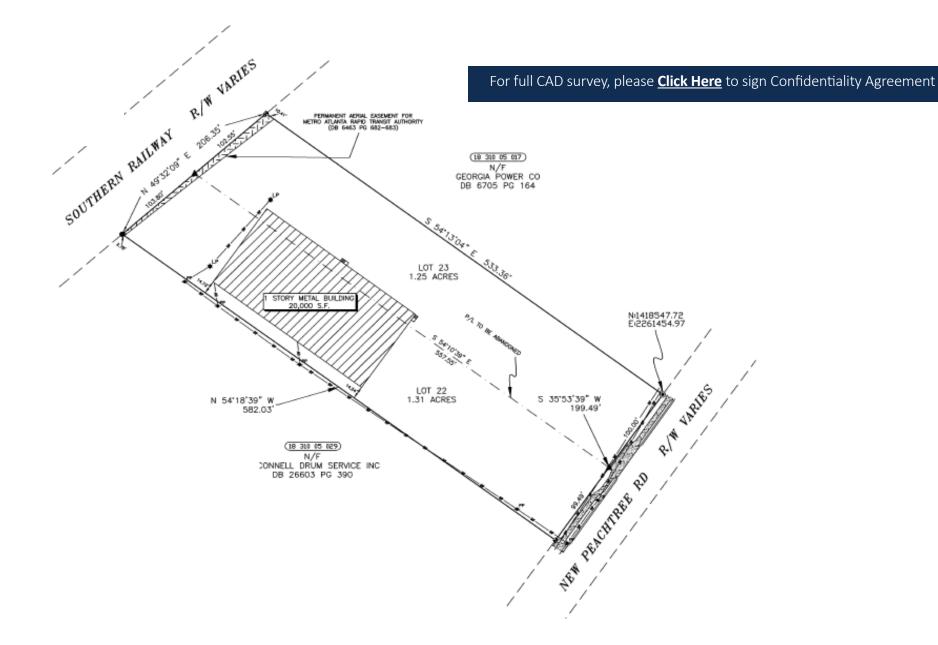








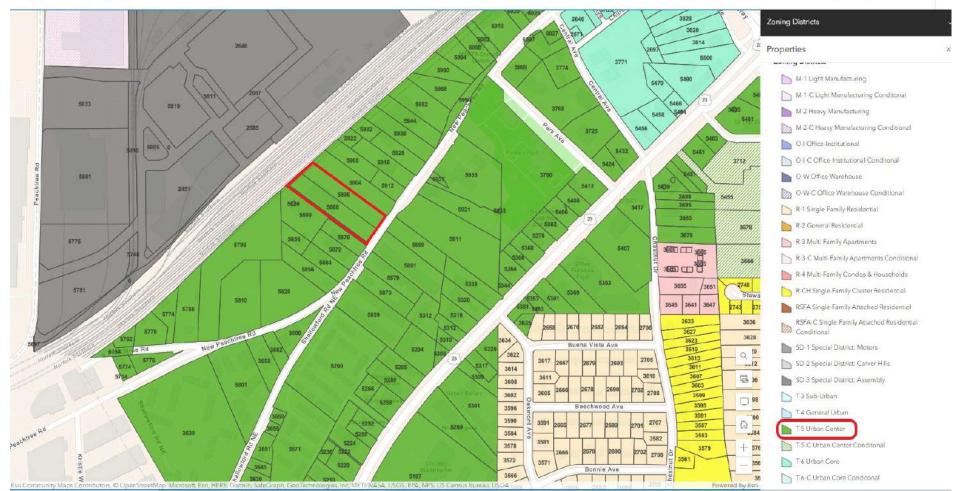
Survey





Zoning Map

City of Doraville Zoning Map



Existing Zoning: T-5 Urban Center

Shops mixed with Townhouses, larger apartment houses, offices, workplace and civic buildings; predominantly attached buildings; trees within the public right-of-way; substantial pedestrian activity.

Setback Front Setback: Min. 2' Max. 15' Side Setback: Min. 0' Rear Setback: Min. 3' Frontage Build Out: Min. 50%

Building Height: Max. 6 Stories



Parking Ratio per Code Within ½ Mile of a Marta Transit Station: 1 SP/Unit

Doraville Tax Allocation District Map

Tax Allocation Districts (TADs) are defined areas where real estate property taxes are collected above a certain threshold for a certain period of time to be used for specified improvements. TADS have become a popular tool for local governments to fund revitalization and complete commercial redevelopment projects within the TAD boundaries. The assistance can be used to pay infrastructure costs or certain private development costs and is primarily done through the issuance of tax allocation district bonds.

One of the most significant weaknesses—and an impediment to funding a development project for downtown Doraville is the current TAD that the City is part of with DeKalb County and the DeKalb County school board. When the TAD was created originally, the City, county and school board could not reach a mutual accord on how the TAD dollars would be allocated. As a result, the City controlled only its proportional share of the monies generated. In 2017—under pressure to secure TAD dollars to help pay for the Assembly site redevelopment—Doraville renegotiated the TAD and entered into an Intergovernmental Agreement (IGA) with the county.

However, the agreement requires Doraville to use TAD dollars for development costs related to the Assembly site. This means no TAD funding is available to assist with the City's portion of any downtown development costs-contrary to the original intent when Doraville first created the TAD.

Given the new leadership in the City and county, the TAP believes this is an excellent time to renegotiate this deal and free up TAD dollars to help with the financing of the downtown development. Given the complex history and nature of the TAD, the panel suggests a TAD consultant be hired to renegotiate a new deal for the City.



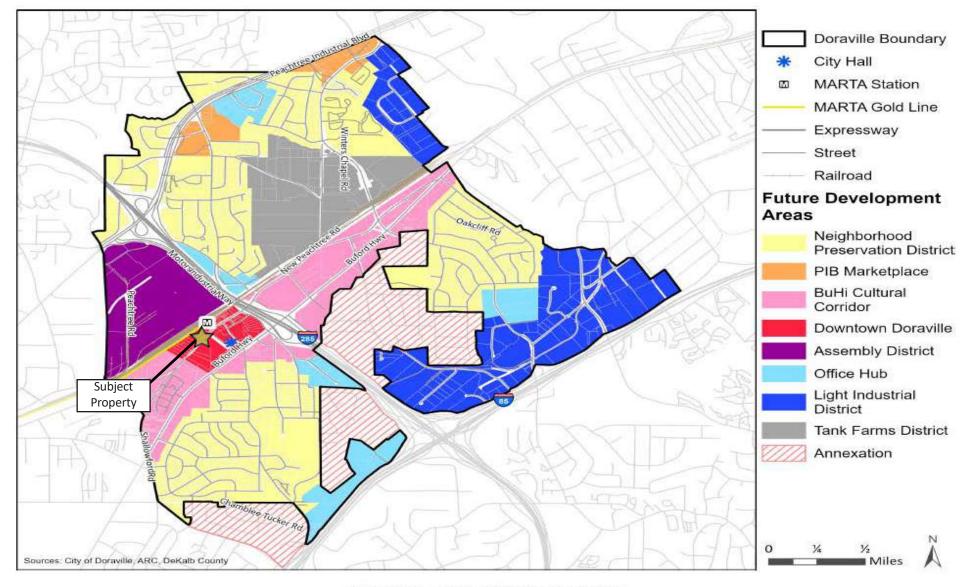
Redevelopment Area and TAD Boundary





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Doraville Future Development Map



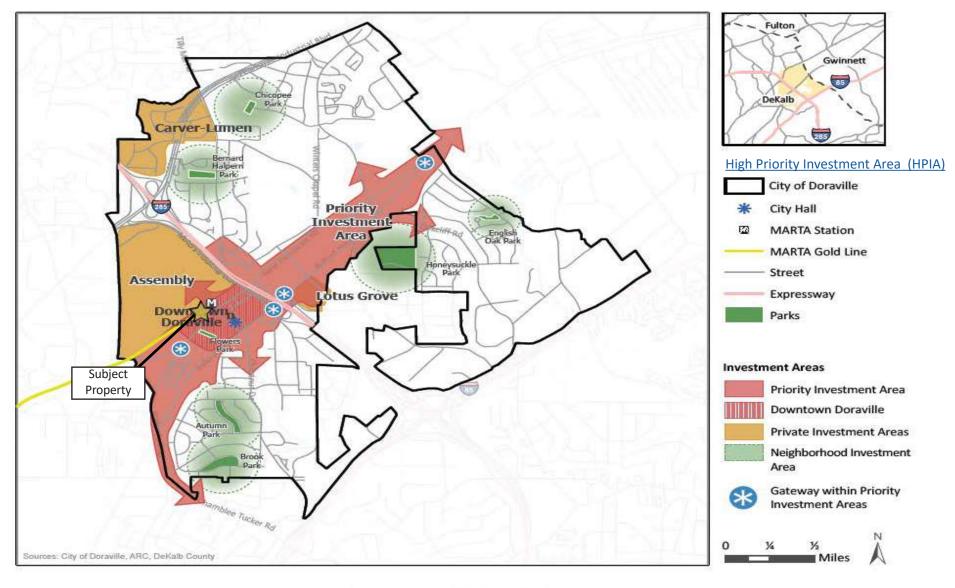
CHAPTER 4 - IMPLEMENTING OUR VISION

4-5



<u>Click Here</u> to view full plan

Priority Investment Area Map



CHAPTER 4 - IMPLEMENTING OUR VISION



4-3

Downtown **Doraville**



DOWNTOWN DORAVILLE

EXISTING CHARACTER

Downtown Doraville includes a mixture of public government buildings and private properties located inside the I-285 perimeter, between the Doraville MARTA Station and Buford Highway. This area is ripe for development as many buildings are vacant, aging, and/or underutilized.

VISION FOR THE FUTURE

As a transportation hub for the region, Downtown Doraville will provide a unique sense of place and identity for the city. Visitors will be welcomed into a signature public town green with traditional main street retail embodying Doraville's cultural diversity. A combination of new civic buildings and private development comprised of a mixture of residential, retail, and office uses will line beautiful streetscapes framing a new built environment. The town center will serve as a focal point for community gatherings and festival events.

POTENTIAL USES

- Transit Oriented Development
- Vertical mixed-use
- Retail/commercial
- Office
- Civic/institutional
- Multi-family residential
- Parks & open space

CHARACTER IMAGES



ULI Technical Assistance Panel (TAP) Concept for Downtown Doraville



- redevelopment
- Up to 15 stories on MARTA property

Town Brookhaven

ZONING DISTRICTS

- T-5
- T-6



STRATEGIES

- 1. Implement the recommendations of the ULI Technical Assistance Panel and other town center plans, including a public town green or park area.
- 2. Extend the complete streets design beyond New Peachtree Road.
- 3. Improve and expand bicycle and sidewalk connections to the neighborhoods.
- 4. Establish Downtown Doraville as an urban, walkable town center.
- 5. Reconcile vision and goals for portions of Downtown covered by Assembly CID versus portions covered by Chamblee Doraville CID.
- 6. Continue to exercise other economic development strategies to attract jobcreating businesses.





Suwanee Town Center



Comparable Sold Properties

A DESCRIPTION OF THE OWNER.



SUBJECT 5888 & 5896 New Peachtree Road Atlanta, GA 30340

| Price: | \$4,800,000 | |
|-----------------------|-------------|--|
| Price/Unit: | \$20,084 | |
| Site Size: | ±2.7 Acres | |
| Per Density Study: | 239 | |

Rendering of Doraville Town Center Master Plan which the subject is a part of



BULL REALTY



CAMINO 3712 Steward Rd Atlanta, GA 30340

| Sold Price: | \$10,000,000 | | | |
|-------------------------|--------------|--|--|--|
| Price/Unit: | \$32,895 | | | |
| Site Size: | ±7.5 Acres | | | |
| Units Approved: | 304 | | | |
| Sold Date: | 8/30/2023 | | | |
| Distance to Subject: | 0.8 mile | | | |
| | | | | |





LANDMARK PROPERTIES 4859 New Peachtree Rd Chamblee, GA 30341

| Sold Price: | \$6,900,000 |
|-------------------------|-------------|
| Price/Unit: | \$24,295 |
| Site Size: | ±8 Acres |
| Units Approved: | 284 |
| Sold Date: | 11/22/2023 |
| Distance to Subject: | 2.5 miles |



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Comparable Sold Properties



LUMEN CHAMBLEE 2175 American Way Chamblee, GA 30341

| \$6,640,000 | | | |
|-------------|--|--|--|
| \$20,880 | | | |
| ±3.4 Acres | | | |
| 318 | | | |
| 12/08/2021 | | | |
| 1.3 miles | | | |
| | | | |



BULL REALTY



CHAMBLEE CITY HEIGHTS 2124 American Way

Chamblee, GA 30341

| \$4,950,000 | | | |
|-------------|--|--|--|
| \$20,539 | | | |
| ±3.7 Acres | | | |
| 241 | | | |
| 11/18/2021 | | | |
| 1.5 miles | | | |
| | | | |





LUMEN DORAVILLE 4256 Tilly Mill Rd Atlanta, GA 30360

| Sold Price: | \$10,500,000 | | | |
|-------------------------|--------------|--|--|--|
| Price/Unit: | \$32,813 | | | |
| Site Size: | ±13 Acres | | | |
| Units Approved: | 320 | | | |
| Sold Date: | 11/23/2020 | | | |
| Distance to Subject: | 2 miles | | | |



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Originally incorporated in 1871, Doraville has evolved from its agricultural roots into a thriving city with a population that reflects a diverse tapestry of cultures. The city's commitment to fostering inclusivity is evident in its various community events and celebrations that bring residents together, creating a strong sense of unity.

Doraville's strategic location contributes to its status as a transportation hub, with easy access to major highways and public transportation options. The city's accessibility has attracted businesses, making it a hub for economic activity. Its industrial areas, commercial centers, and mixed-use developments contribute to a robust local economy.

The city's cultural scene is vibrant, featuring a mix of local art, music, and culinary experiences. Residents take pride in their community, and this pride is evident in the locally-owned businesses that line the streets, offering a diverse array of products and services.

As Doraville continues to evolve, the city remains dedicated to preserving its history while embracing progress. Whether you're exploring its historic sites, enjoying the diverse cuisine, or engaging in community events, Doraville provides a warm and welcoming environment for all who call it home.



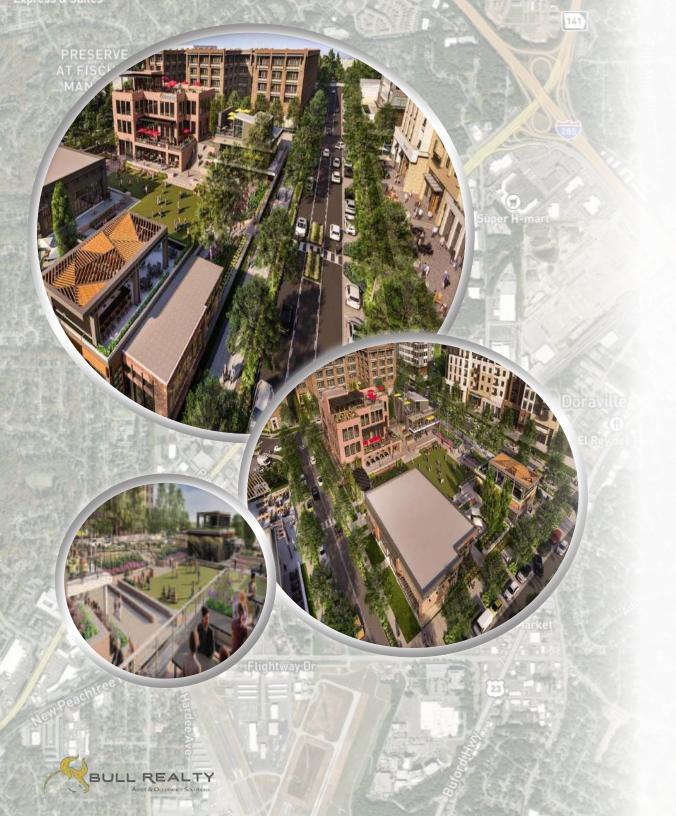


DEMOGRAPHICS

| | 3 MILE | 5 MILES | 7 MILES |
|--------------------------------------------|-----------|-----------|-----------|
| POPULATION | 98,765 | 284,293 | 565,764 |
| ANNUAL POPULATION GROWTH 2023 - 2028 | 0.24% | 0.15% | 0.19% |
| HOUSEHOLDS | 39,439 | 116,222 | 239,614 |
| AVG. HOUSEHOLD INCOME | \$113,090 | \$137,633 | \$157,723 |
| RENTER OCCUPIED HOUSING UNITS | 21,889 | 60,349 | 119,496 |

ESRI 2023

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Doraville's Future Town Center

Property is situated across the street from the proposed City Center Redevelopment, ±1000' South of the Doraville Marta Station and ± 100 yards east of the Atlanta Film Studio Development. Recently presented conceptual designs reveal a transformative project, centered around a spacious green area complemented by retail and dining establishments. The focal point of the redevelopment includes a community facility housing city offices and a library. Additionally, the plans feature a boutique hotel providing scenic views of the green space, over 400 units of multifamily housing, and a public trail.

Situated along New Peachtree Road, Central Avenue, and Buford Highway, the development boasts convenient access to public transit, being in close proximity to the Doraville MARTA station. The proposed mixed-use town center aims to integrate various elements, fostering a vibrant and

Downtown Doraville Town Center

MARTA Doraville

Doraville is the last station on the Gold Line. There is a parking deck with over 1,200 spaces. Parking less than 24 hours is free; over 24 hours is \$8 per day, including the first day. Doraville Station serves local MARTA routes and regional bus connectors. The subject is ± 250 yards south of the Doraville Marta Station. (Source)



BULL REALTY

ASSEMBLY ATLANTA

Gray Television's Assembly Studios Celebrates Grand Opening of Innovative Sound Stages in Georgia November 09, 2023 10:15 ET Source: Gray Television, Inc.

ATLANTA, **Nov. 09, 2023 (GLOBE NEWSWIRE)** -- Gray Television, Inc. ("Gray" or "we") (NYSE:GTN) is thrilled to announce the grand opening of its first-class television and film studios, Assembly Studios, located at Assembly Atlanta in Doraville, GA. Gray Television, the site owner, assembled 135 acres for a new mixed use complex in 2021 that included 43 acres for Assembly Studio's film and production studio space. Two years later, 19 sound stages are ready to support top creative powerhouses in the entertainment industry, offering every amenity a production needs on one lot.

Ideally located within the Atlanta Perimeter, adjacent to Gray Television's Third Rail Studios, the sound stages at Assembly Studios boast superior infrastructure, equipping filmmakers and content creators with the perfect canvas to bring their visions to life. Once home to the General Motors Assembly Plant, Assembly Atlanta is expected to generate more than 4,000 jobs, producing economic growth around the Metro Atlanta area and supporting Georgia's film industry. A recent report found that Georgia has the fastest-growing film industry in the nation, and Assembly Atlanta will add to the numbers. Spending from productions in a single year was more than \$4 billion in the state, according to the Georgia Film Office.

Gray Television has partnered with Universal Production Services to lease and operate the facilities at Assembly Studios and otherwise support the television and film production needs for NBCUniversal Media, LLC (NBCU) and other users and tenants at Assembly Studios. Assembly Studios is a full-service studio providing all essential production needs in one place, including Set Lighting & Grip, Costume, Transportation, Sign & Fabrication Shop, Paint Shop, an expendables store, plus other necessary amenities such as warehouse and mill buildings, dressing rooms, rehearsal halls, and office and event space. Another game-changer at Assembly Studios is the filmable facades. Exterior filming locations that mimic New York, New Orleans, Tribeca, and Europe are located steps away from the soundstages. Every part of the property is filmable, providing endless opportunities for productions.

"We are excited to unveil Assembly Atlanta, a hub of creativity and innovation that will redefine storytelling in the entertainment industry," said Hilton H. Howell, Jr., Gray's Executive Chairman and CEO. "We look forward to witnessing the impact of Assembly Studios on the community here in Doraville, Atlanta, and in all of Georgia."









New Area **Developments**

LOTUS GROVE

Lotus Grove is a large mixed-use development on Buford Highway, just north of I-285. The current site plan proposes approximately 778 units; a one and two-story retail villages fronting Buford Highway; a greenspace that sits at the heart of the proposed development; a 9-story hotel and a flexible community space.

ASSEMBLY - ATLANTA

The Assembly Atlanta project is a massive, 130-acre mixed-use development. Assembly will be anchored by a 30-acre studio complex. Outside of the studios, the remaining approximately 100 acres of the site would be home to offices, hotels. at least 700 residential units of various types, and a commercial retail village, as well as a 5-acre public park with an integrated stormwater water feature. In 2022, it was announced that Gray had a signed a deal with NBC Universal to lease several of the soundstages planned on the property.



C A R V E R H I L L S

Situated on 38.5 acres in the northwest corner of Doraville, The Heights at Carver Hills is a new residential neighborhood that includes 197 townhouses, as well as 51 detached single-family homes.

LUMEN

The Lumen Doraville development broke ground in December 2020. Located on the site of the Tilly Mill Crossing shopping center in Doraville, a northeast suburb of Atlanta, Lumen Doraville consists of two upscale five-story buildings containing 320 apartments and approximately 3,500 square feet of ground floor commercial space. A new landscaped main street boulevard with on-street parking will activate the development between the two new buildings and will connect Tilly Mill Road to the shopping center.



VAN FLEET

This development project consists of 85 townhomes, located near the northern access road of Peachtree Boulevard, at the intersection of Van Fleet Circle and Ridgeway Drive. Each home will have two-car garages, 3-4 bedrooms, and will be between 1,800 and 2,00 square feet in size. Some of the homes will front directly onto Van Fleet Circle, to better integrate the project into the existing neighborhood.

R A N G E W A T E R

Recently approved by the City Council, Range Water will transform a vacant 7.5acre site located just off Buford Highway. The project will consist of approximately 300 units, split between multifamily buildings and townhomes. In addition, the plans also include a food truck lot for residents and visitors to the property, a greenway trail, and murals that are visible from Buford Highway.



| SPRINGS | chtree | PIT | TMAN | |
|---------------------------------------------------------------------|--------|--------------------|------|--------------------------|
| MOUNT BETHEL Cor | | DINING & RE | STA | URANTS |
| | 1 | El Rey Del Taco | 2 | Monterrey |
| HEIGHTS | 3 | Sweet Hut | 4 | LanZhou Ramen |
| FAIRFIELD | 5 | Paris Baguette | 6 | Wings & Philly |
| | 7 | Popeyes | 8 | Little Caesars |
| | 9 | KPOP BBQ | 10 | Bo Bo Garden |
| PLANTATION Doraville Doraville Canterons Center North Attanta | 11 | Java Saga | 12 | Northern China Eatery |
| | 13 | Yokohama Sushi | 14 | Shaking Crawfish |
| | 15 | El Paisano Mexican | 16 | Food Terminal |
| | 17 | Mamak Vegan | 18 | Las Tortas |
| In Area perimeter to 4 | 19 | Pollo De El Rey | 20 | Canton House |
| THE DAKS | 17 | TO AN | | 378 |
| | | RETAIL & S | ѕно | PPING |
| | 1 | Perimeter Mall | 2 | Brookhaven Village |
| FORESTDALE | 3 | Chamblee Plaza | 4 | The Plaza |
| ESTATES | 5 | Dunwoody Village | 6 | Embry Village |
| | ITSBUR | NEW AREA DE | VEL | STONEVIEW OPMENTS |
| ASHFORD | 1 | Lotus Grove | 2 | Carver Hills |
| PARK | 3 | Van Fleet | 4 | Assembly |
| | 5 | Lumen | 6 | Range Water |
| Brookhaven 2 BUCKHEAD W Wesley Rd W Wesley Rd | ucker | PATRIOTS | | TRICKUM |
| | T | | (78) | |





BUSINESS-FRIENDLY CITY

Atlanta, the capital and most populous city in Georgia, is the ninth-largest metro in the United States with over 5.9 million residents. It prides itself on its low business costs, tax-friendly environment, diverse economy and suburb quality of life. Encompassing a GDP over \$270 billion, the Atlanta metropolitan area is a true "world city."

WORLD-CLASS EDUCATION

Atlanta colleges and universities are numerous, spanning from historically black colleges, technical colleges, top research institutions and schools of art, medicine and theology. The region ranks in the top 10 among U.S. metros in students enrolled, research spending and degrees earned. Colleges and universities in the Atlanta region create 130,000 jobs across all industries in Georgia. Colleges and Universities in the Atlanta region include Georgia Institute of Technology, Emory University, Georgia State University, Agenes Scott College, Oglethorpe University, Clark Atlanta University (HBCU), Morehouse College (HBCU) and Spellman College (HBCU).

ATTRACTIONS AND TOURISM

Attractions in Atlanta include the largest aquarium in the western hemisphere, the CNN Center, the Fox Theater, the King Center and the new \$1.5 billion home of the Atlanta Falcons football franchise, Mercedes-Benz Stadium. Hartsfield-Jackson Atlanta International Airport is the world's busiest airport, making the city a hub for business and tourism travelers alike.



- U.S. CENSUS BUREAU POPULATION DIVISION

HOME TO 13 FORTUNE 500 COMPANIES

Atlanta has the third-highest concentration of Fortune 500 headquarters in the U.S., and over 75% of the Fortune 1000 conduct business in the Atlanta Metropolitan Area. The city is the global headquarters of corporations such as The Coca-Cola Company, The Home Depot, Delta Air Lines, AT&T Mobility, UPS and Newell-Rubbermaid.

CONTINUOUS ECONOMIC DEVELOPMENT

The city's continuous growth is expected to continue with recently executed or announced corporate relocations such as UPS, Mercedes-Benz, NCR, Honeywell, and General Electric. Atlanta has also become a mega center for movie production due to tax credits implemented in 2008.



MAJOR EMPLOYERS

Inves

KING & SPALDING

ICR

#8 BEST CITY IN THE SOUTH

-Southern Living, "The South's Best Cities, 2020"

#1 TOP TRENDING DESTINATIONS FOR 2022

-Booking.com, "8 of the top trending destinations for travelers to explore in 2022

#2 MOVING DESTINATION IN THE NATION

-Penske, "Annual Top Moving Destinations List, 2020"

Atlanta is an exciting destination with world-class restaurants, a festive nightlife, several major league sports teams and an abundance of cultural attractions. Atlanta's arts and culture scene is complemented by in-town neighborhoods that give the city even more depth.

Home to the second busiest and most efficient airport in the world, Hartsfield-Jackson Atlanta International Airport, and the Maynard H. Jackson International Terminal, getting to and from Atlanta is easy.

The metro Atlanta area is home to 13 Fortune 500 and 24 Fortune 1000 headquarters. This includes the global headquarters of corporations such as The Coca-Cola Company, The Home Depot, Delta Air Lines, AT&T Mobility, UPS, SunTrust Bank, Mercedes Benz USA, Newell-Rubbermaid and is home to the world renowned Center for Disease Control.



ATLANTA BRAVES | TRUIST PARK



ATLANTA FALCONS | MERCEDES-BENZ STADIUM







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Broker Profiles



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WILL YOUNG

Partner, Bull Realty Will@BullRealty.com 404-876-1640 x 141 (office) 678-292-4484 (direct) A real estate enthusiast, Shoumic has a passion for serving his clients with the highest standards of care, concern, and quality. Shoumic began his career in boutique commercial real estate, developing particular interests in the industrial, land, and retail sectors. His approach is to ensure that his clients can expect integrity, honesty, and communication.

Shoumic has built a proven track record in commercial real estate transactions by identifying market opportunities to increase profitability for clients. He relies on his experience in sales, marketing and negotiations along with a commitment to understand market conditions and trends to increase revenue, profitability, and market share. Shoumic is a proud Bulldog, holding a B.B.A in Real Estate from the University of Georgia. With a deep commitment to continuing education, he is working towards the ultimate designation as a Certified Commercial Investment Member (CCIM) and is a member of the Atlanta Commercial Board of Realtors and the National Association of Realtors.

Outside of his professional endeavors, Shoumic enjoys spending time with family & friends, the great outdoors, sports, and mentoring local youth in his community.

Will Young delivers over 17 years of commercial real estate sales and valuation experience. While he is experienced in various types of commercial properties, his primary brokerage focus is in retail investment acquisitions and dispositions throughout the Southeast.

The Rome, Georgia native graduated with a Bachelor of Business Administration in Real Estate from the University of Mississippi. Prior to working in commercial real estate sales, Mr. Young gained experience in Atlanta as a commercial real estate appraiser at Grubb & Ellis Landauer and G. Randall Hammond & Company.

Will joined Bull Realty in 2016 and is a partner of the firm. He began building his brokerage practice based on integrity, superior client service, and exceptional results. Will is a licensed broker and previously gained valuation experience as an appraiser and broker by the State of Georgia, Will has extensive knowledge of retail trends throughout the Southeast and focuses especially on emerging markets and metro Atlanta's multi-tenant retail real estate market. He continues to enhance value proposition for his clients by leveraging on the proven marketing platform and systems delivered by Bull Realty.

Will is a member of the Atlanta Commercial Board of Realtors (ACBR), Urban Land Institute (ULI), a candidate member of the Certified Commercial Investment Member Institute (CCIM), a Lifetime Member of the Million Dollar Club (MDC), and is a member of the International Council of Shopping Centers (ICSC).



ABOUT BULL REALTY

MISSION:

To provide a company of advisors known for integrity and the best disposition marketing in the nation

SERVICES:

Disposition, acquisition, project leasing, tenant representation and consulting services

SECTORS OF FOCUS:

Office, retail, industrial, multifamily, land, healthcare, senior housing, self-storage, hospitality and single tenant net lease properties

AMERICA'S COMMERCIAL REAL ESTATE SHOW:

The firm produces the nation's leading show on commercial real estate topics, America's Commercial Real Estate Show. Industry economists, analysts and leading market participants including Bull Realty's founder Michael Bull share market intel, forecasts and strategies. The weekly show is available to stream wherever you get your podcasts or on the show website: www.CREshow.com.

JOIN OUR TEAM

Bull Realty is continuing to expand by merger, acquisition and attracting agents with proven experience. As a regional commercial brokerage firm doing business across the country, the firm recently celebrated 25 years in business and \$1.9 billion annual transaction volume.

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ATL HEADQUARTERED IN ATLANTA, GA

\$1.9

BILLION DOLLAR VOLUME FROM SALES AND LEASING TRANSACTIONS IN 2021



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LICENSED IN **8** SOUTHEAST STATES

Confidentiality Agreement

This Confidentiality Agreement ("Agreement") is made and agreed to for the benefit of the undersigned party ("Receiving Party"), the owner of the subject property (the "Seller") and undersigned broker Bull Realty Incorporated ("Broker").

Now therefore in consideration of the privileges granted to Receiving Party with respect to receiving certain confidential information, and other good and valuable consideration, the Receiving Party hereby agrees to the following:

I. Confidential Information:

Receiving Party will receive confidential information regarding property referred to as 5888 & 5896 New Peachtree Road, Atlanta, GA 30340. Prospect agrees to not disclose to any person that the property may be available for sale or lease, or that discussions or negotiations are taking place concerning the property, nor any terms, conditions, or other facts with respect to the property, including but not limited to tenant information, lease rates, lease expirations, income and expenses, and any such possible purchase, including the status thereof. The term "person" used in this agreement shall be interpreted broadly and shall include, without limitation, any corporation, company, partnership or individual other than parties to which Broker approves in writing. Receiving Party may share information with directors, officers, employees, agents, affiliates, counsel, lending sources, accountants or representatives of Receiving Party that Receiving Party notifies of the requirements of this Agreement. Receiving Party agrees to not contact the property owner, the management, the tenants, the lender, the vendors, the insurers, the employees or the customers of any business at the site.

| Accepted and agreed to this | day | of , 20 |
|-----------------------------|-----|---------|
| Receiving Party | | |
| Signature | | |
| Printed Name | | |
| Title | | |
| Company Name | | |
| Email | | |
| Phone | | |
| Address | | |
| | | |

II. Acting as a Principal:

Receiving Party hereby warrants that it is acting as a principal only, and not as a broker, regarding this contemplated transaction. Receiving Party acknowledges that Broker is working an agency capacity as representing the Seller only in this transaction and is the only Broker involved in this potential transaction. Receiving Party agrees to not be involved in any arrangement to lease or purchase the property, in whole or in part, as a lender, partner, buyer of the note, buy in foreclosure, buy from bankruptcy court, or in any other manner acquire an investment in, joint venture or control of the property, unless Broker is paid a commission at closing as per separate agreement with Seller.

This agreement will expire two years from the date hereof.

III. Governing Law

This Agreement shall be governed and construed in accordance with the laws of the State of Georgia. If you are a broker, or a principal desiring to include an outside broker, contact the listing agent directly for a Buyer and Buyer's Broker Confidentiality & Commission Agreement.

Bull Realty, INC. 50 Glenlake Parkway, Suite 600 Atlanta, GA 30328 404-876-1640

Shoumic Khan Commercial Real Estate Advisor Shoumic@BullRealty.com 404-876-1640 x131 (office) 678-292-4517 (direct)

Will Young Partner, Bull Realty Will@BullRealty.com 404-876-1640 x 141 (office) 678-292-4484 (direct) SIGN CONFIDENTIALITY AGREEMENT ONLINE

