

Pets and Products Market Potential

Anchorage Plaza- Phase Three 12910 Factory Ln, Louisville, Kentucky, 40245 Ring: 1 mile radius Prepared by Charlotte Hollkamp Latitude: 38.28821

Longitude: -85.51154

| Demographic Summary | | 2017 | 2022 |
|---|--------------------|-----------|-----------|
| Population | | 3,946 | 4,124 |
| Population 18+ | | 2,874 | 3,017 |
| Households | | 1,673 | 1,740 |
| Median Household Income | | \$103,100 | \$110,746 |
| | Expected Number of | | |
| Product/Consumer Behavior | Households | Percent | MPI |
| HH owns any pet | 958 | 57.3% | 106 |
| HH owns any bird | 29 | 1.7% | 76 |
| HH owns any cat | 351 | 21.0% | 93 |
| HH owns any dog | 749 | 44.8% | 108 |
| HH owns 1 cat | 186 | 11.1% | 91 |
| HH owns 2+ cats | 165 | 9.9% | 94 |
| HH owns 1 dog | 481 | 28.8% | 115 |
| HH owns 2+ dogs | 267 | 16.0% | 97 |
| HH used canned/wet cat food in last 6 months | 158 | 9.4% | 78 |
| HH used packaged dry cat food in last 6 months | 339 | 20.3% | 94 |
| HH used cat treats in last 6 months | 184 | 11.0% | 9 |
| HH used cat litter in last 6 months | 296 | 17.7% | 9 |
| HH used canned/wet dog food in last 6 months | 219 | 13.1% | 9 |
| HH used packaged dry dog food in last 6 months | 704 | 42.1% | 10 |
| HH used dog biscuits/treats in last 6 months | 578 | 34.5% | 10 |
| HH used flea/tick/parasite product for cat/dog | 601 | 35.9% | 9 |
| HH Bought pet food from any pet specialty store/12 mo | 395 | 23.6% | 11 |
| HH Bought pet food in last 12 months: from discount store | 125 | 7.5% | 8 |
| HH Bought pet food in last 12 months: from grocery store | 419 | 25.0% | 9 |
| HH Bought pet food in last 12 months: from PETCO | 167 | 10.0% | 12. |
| HH Bought pet food in last 12 months: from PetSmart | 226 | 13.5% | 12 |
| HH Bought pet food in last 12 months: from wholesale club | 97 | 5.8% | 13 |
| HH Bought pet food in last 12 months: from vet | 79 | 4.7% | 11 |
| HH Bought flea control product from vet in last 12 mo | 232 | 13.9% | 11 |
| HH member took pet to vet in last 12 months: 1 time | 246 | 14.7% | 10 |
| HH member took pet to vet in last 12 months: 2 times | 194 | 11.6% | 10 |
| HH member took pet to vet in last 12 months: 3 times | 103 | 6.2% | 11 |
| HH member took pet to vet in last 12 months: 4 times | 64 | 3.8% | 9 |
| HH member took pet to vet in last 12 months: 5+ times | 109 | 6.5% | 12 |
| HH used professional pet service in last 12 months | 362 | 21.6% | 13 |
| HH used professional pet service 3+ times last 12 | 235 | 14.0% | 14 |
| HH used professional pet service: boarding/kennel | 125 | 7.5% | 16 |
| HH used professional pet service: grooming | 282 | 16.9% | 13 |
| | | | 1.0 |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.



Pets and Products Market Potential

Anchorage Plaza- Phase Three 12910 Factory Ln, Louisville, Kentucky, 40245 Ring: 3 mile radius Prepared by Charlotte Hollkamp

Latitude: 38.28821 Longitude: -85.51154

| Demographic Summary | | 2017 | 20 |
|---|--------------------|----------|--------|
| Population | | 44,658 | 46,5 |
| Population 18+ | | 33,176 | 34,9 |
| Households | | 17,016 | 17,6 |
| Median Household Income | | \$84,387 | \$91,7 |
| | Expected Number of | | |
| Product/Consumer Behavior | Households | Percent | M |
| HH owns any pet | 9,983 | 58.7% | : |
| HH owns any bird | 329 | 1.9% | |
| HH owns any cat | 3,746 | 22.0% | |
| HH owns any dog | 7,763 | 45.6% | |
| HH owns 1 cat | 2,019 | 11.9% | |
| HH owns 2+ cats | 1,727 | 10.1% | |
| HH owns 1 dog | 4,947 | 29.1% | |
| HH owns 2+ dogs | 2,814 | 16.5% | |
| HH used canned/wet cat food in last 6 months | 2,013 | 11.8% | |
| HH used packaged dry cat food in last 6 months | 3,576 | 21.0% | |
| HH used cat treats in last 6 months | 2,039 | 12.0% | |
| HH used cat litter in last 6 months | 3,266 | 19.2% | |
| HH used canned/wet dog food in last 6 months | 2,510 | 14.8% | |
| HH used packaged dry dog food in last 6 months | 7,381 | 43.4% | |
| HH used dog biscuits/treats in last 6 months | 6,139 | 36.1% | |
| HH used flea/tick/parasite product for cat/dog | 6,396 | 37.6% | |
| HH Bought pet food from any pet specialty store/12 mo | 4,229 | 24.9% | |
| HH Bought pet food in last 12 months: from discount store | 1,415 | 8.3% | |
| HH Bought pet food in last 12 months: from grocery store | 4,511 | 26.5% | |
| HH Bought pet food in last 12 months: from PETCO | 1,764 | 10.4% | |
| HH Bought pet food in last 12 months: from PetSmart | 2,310 | 13.6% | |
| HH Bought pet food in last 12 months: from wholesale club | 927 | 5.4% | |
| HH Bought pet food in last 12 months: from vet | 771 | 4.5% | |
| HH Bought flea control product from vet in last 12 mo | 2,404 | 14.1% | |
| HH member took pet to vet in last 12 months: 1 time | 2,612 | 15.4% | |
| HH member took pet to vet in last 12 months: 2 times | 2,060 | 12.1% | |
| HH member took pet to vet in last 12 months: 3 times | 1,092 | 6.4% | |
| HH member took pet to vet in last 12 months: 4 times | 738 | 4.3% | |
| HH member took pet to vet in last 12 months: 5+ times | 1,150 | 6.8% | |
| HH used professional pet service in last 12 months | 3,637 | 21.4% | |
| HH used professional pet service 3+ times last 12 | 2,244 | 13.2% | |
| HH used professional pet service: boarding/kennel | 1,198 | 7.0% | |
| | · | 16.2% | |
| HH used professional pet service: grooming | 2,763 642 | 3.8% | |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

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Pets and Products Market Potential

Anchorage Plaza- Phase Three 12910 Factory Ln, Louisville, Kentucky, 40245 Ring: 5 mile radius Prepared by Charlotte Hollkamp

Latitude: 38.28821 Longitude: -85.51154

| Demographic Summary | | 2017 | 2 |
|---|--------------------|----------|------|
| Population | | 117,205 | 122, |
| Population 18+ | | 89,217 | 94, |
| Households | | 46,231 | 48 |
| Median Household Income | | \$82,507 | \$89 |
| | Expected Number of | | |
| Product/Consumer Behavior | Households | Percent | |
| HH owns any pet | 26,752 | 57.9% | |
| HH owns any bird | 909 | 2.0% | |
| HH owns any cat | 10,626 | 23.0% | |
| HH owns any dog | 20,328 | 44.0% | |
| HH owns 1 cat | 5,803 | 12.6% | |
| HH owns 2+ cats | 4,822 | 10.4% | |
| HH owns 1 dog | 13,027 | 28.2% | |
| HH owns 2+ dogs | 7,299 | 15.8% | |
| HH used canned/wet cat food in last 6 months | 5,794 | 12.5% | |
| HH used packaged dry cat food in last 6 months | 10,163 | 22.0% | |
| HH used cat treats in last 6 months | 5,880 | 12.7% | |
| HH used cat litter in last 6 months | 9,387 | 20.3% | |
| HH used canned/wet dog food in last 6 months | 6,571 | 14.2% | |
| HH used packaged dry dog food in last 6 months | 19,386 | 41.9% | |
| HH used dog biscuits/treats in last 6 months | 16,235 | 35.1% | |
| HH used flea/tick/parasite product for cat/dog | 17,271 | 37.4% | |
| HH Bought pet food from any pet specialty store/12 mo | 11,458 | 24.8% | |
| HH Bought pet food in last 12 months: from discount store | 3,882 | 8.4% | |
| HH Bought pet food in last 12 months: from grocery store | 12,215 | 26.4% | |
| HH Bought pet food in last 12 months: from PETCO | 4,676 | 10.1% | |
| HH Bought pet food in last 12 months: from PetSmart | 6,232 | 13.5% | |
| HH Bought pet food in last 12 months: from wholesale club | 2,494 | 5.4% | |
| HH Bought pet food in last 12 months: from vet | 2,150 | 4.7% | |
| HH Bought flea control product from vet in last 12 mo | 6,573 | 14.2% | |
| HH member took pet to vet in last 12 months: 1 time | 7,023 | 15.2% | |
| HH member took pet to vet in last 12 months: 2 times | 5,550 | 12.0% | |
| HH member took pet to vet in last 12 months: 3 times | 2,842 | 6.1% | |
| HH member took pet to vet in last 12 months: 4 times | 2,080 | 4.5% | |
| HH member took pet to vet in last 12 months: 5+ times | 2,947 | 6.4% | |
| HH used professional pet service in last 12 months | 9,331 | 20.2% | |
| HH used professional pet service 3+ times last 12 | 5,766 | 12.5% | |
| HH used professional pet service: boarding/kennel | 2,895 | 6.3% | |
| HH used professional pet service: grooming | 7,066 | 15.3% | |
| HH has pet insurance | 1,593 | 3.4% | |

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