

TABLE OF CONTENTS



PROPERTY INFORMATION	3
LOCATION INFORMATION	8
DEMOGRAPHICS	13
ADVISOR BIOS	16

Confidentiality & Disclaimer

All materials and information received or derived from K&M Commercial Real Estate its directors, officers, agents, advisors, affiliates and/or any third party sources are provided without representation or warranty as to completeness, veracity, or accuracy, condition of the property, compliance or lack of compliance with applicable governmental requirements, developability or suitability, financial performance of the property, projected financial performance of the property for any party's intended use or any and all other matters.

Neither K&M Commercial Real Estate its directors, officers, agents, advisors, or affiliates makes any representation or warranty, express or implied, as to accuracy or completeness of the any materials or information provided, derived, or received. Materials and information from any source, whether written or verbal, that may be furnished for review are not a substitute for a party's active conduct of its own due diligence to determine these and other matters of significance to such party. K&M Commercial Real Estate will not investigate or verify any such matters or conduct due diligence for a party unless otherwise agreed in writing.

EACH PARTY SHALL CONDUCT ITS OWN INDEPENDENT INVESTIGATION AND DUE DILIGENCE.

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third party independent professionals selected by such party.

All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate independent professionals. K&M Commercial Real Estate makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. K&M Commercial Real Estate does not serve as a financial advisor to any party regarding any proposed transaction. All data and assumptions regarding financial performance, including that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors and other issues in order to determine rents from or for the property.

Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by K&M Commercial Real Estate in compliance with all applicable fair housing and equal opportunity laws.

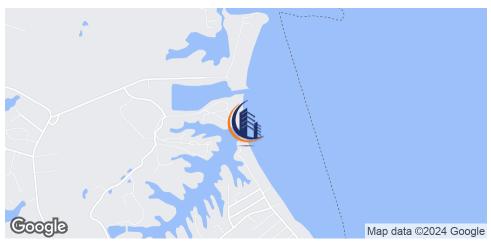


EXECUTIVE SUMMARY



WE GET WHAT YOU NEED





OFFERING SUMMARY

Sale Price: \$7,200,000

Lot Size: 300.0 Acres

Year Built: 1990

Building Size: 10,000

Renovated: 2017

Price / SF: \$720.00

PROPERTY OVERVIEW

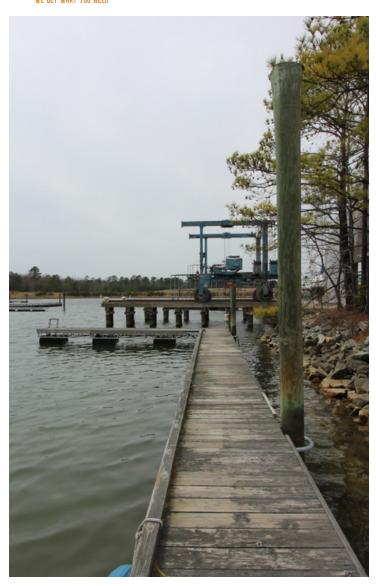
K&M Commercial Real Estate as the exclusive representative of the owner is happy to present this 300 Acre Resort / Marina for sale. Coles Point Marina Resort is your gateway to the best the lower Potomac River has to offer. From world-class fishing, sailing and water sports to frequent opportunities to see nature in all its glory. There's plenty of room on the river, and nearby creeks to wakeboard, water ski or even go tubing. Take your Boat or PWC to find a cove and anchor out for lunch on the water. Every trip out on the Potomac is different, depending on which way the wind blows. Bring your boat, kayak or canoe, and a useful chart and set a course for your incredible Potomac adventure today!

PROPERTY HIGHLIGHTS

- 300 Acres of Land w/ conservation area
- Full Restaurant on site
- 7 Cottages (Five 1 Beds, Two 2 Bed, and One 3 Bed)
- 121 RV/Campground Sites w/ water, sewer, and power
- 140 Boat Slips w/ water and power
- Potential to expand RV park

PROPERTY DESCRIPTION





PROPERTY OVERVIEW

As the exclusive representative of the owner, K&M Commercial Real Estate is happy to present this 300 Acre Resort / Marina for sale. Coles Point Marina Resort is your gateway to the best the lower Potomac River has to offer. From world-class fishing, sailing, and water sports to frequent opportunities to see nature in all its glory. There's plenty of room on the river and nearby creeks to wakeboard, water ski, or even go tubing. Take your boat or PWC to find a cove and anchor out for lunch on the water. Every trip out on the Potomac is different, depending on which way the wind blows. Bring your boat, kayak, or canoe, and a useful chart and set a course for your incredible Potomac adventure today!

LOCATION OVERVIEW

https://www.facebook.com/ColesPointMarina/posts

COMPLETE HIGHLIGHTS



SALE HIGHLIGHTS

- 300 Acres of Land w/ conservation area
- Full Restaurant on site
- 7 Cottages (Five 1 Beds, Two 2 Bed, and One 3 Bed)
- 121 RV/Campground Sites w/ water, sewer, and power
- 140 Boat Slips w/ water and power
- Potential to expand RV park
- 98% Seasonal Occupancy for RV/Campground
- 60% Occupancy for Boat Slips
- Seasonal weekend non-vacancy for Cottages





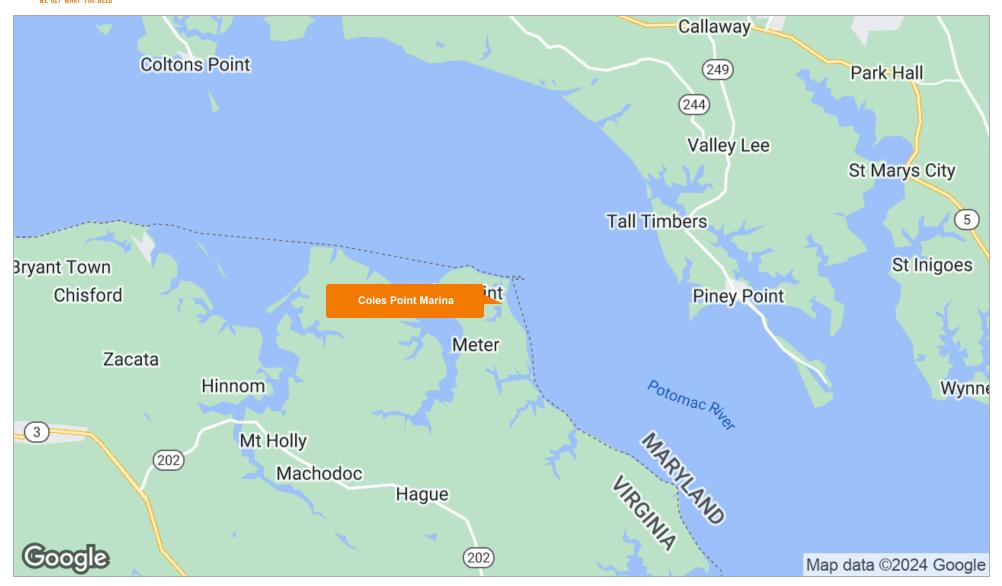
ADDITIONAL PHOTOS



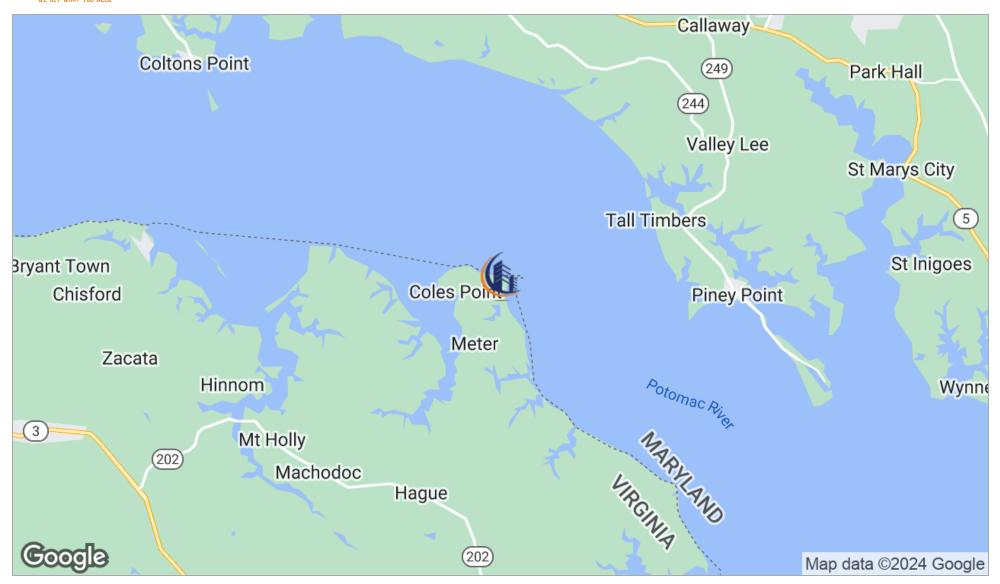
















WE GET WHAT YOU NEED™



RETAILER MAP







DEMOGRAPHICS REPORT

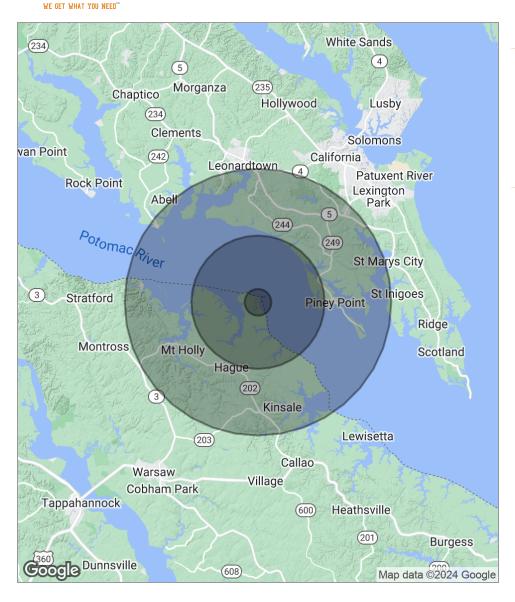


	1 MILE	5 MILES	10 MILES
Total population	88	1,455	21,710
Median age	46.0	45.6	40.8
Median age (Male)	50.8	50.4	42.5
Median age (Female)	43.4	43.0	39.6
Total households	36	597	8,157
Total persons per HH	2.4	2.4	2.7
Average HH income	\$61,078	\$60,437	\$91,439
Average house value			\$450,623

^{*} Demographic data derived from 2020 ACS - US Census

DEMOGRAPHICS MAP





POPULATION	1 MILE	5 MILES	10 MILES
Total population	88	1,455	21,710
Median age	46.0	45.6	40.8
Median age (Male)	50.8	50.4	42.5
Median age (Female)	43.4	43.0	39.6
HOUSEHOLDS & INCOME	1 MILE	5 MILES	10 MILES
HOUSEHOLDS & INCOME Total households	1 MILE 36	5 MILES 597	10 MILES 8,157
Total households	36	597	8,157

^{*} Demographic data derived from 2020 ACS - US Census



KAYVAN MEHRBAKHSH



KAYVAN MEHRBAKHSH, CCIM, MBA

Managing Director



459 Herndon Pkwy #21 Herndon, VA 20170 T 703.734.2822 C 703.851.1070 kayvan@svndc.com VA #0225084011

PROFESSIONAL BACKGROUND

Kayvan Mehrbakhsh, CCIM, serves as Managing Director for the K&M Commercial Real Estate Office in Herndon, Virginia. Mr. Mehrbakhsh specializes in the sale and leasing of Medical and Government properties and similar transactions for office facilities outfitted with high-tech networking systems in the Northern Virginia region.

Throughout his 23-plus-year career, Mr. Mehrbakhsh has closed more than \$940 million in transactions. He diligently monitors market conditions to adequately advise clients and ensure they receive fair market rates for leases, property investments, and sales.

Before his service at K&M Commercial Real Estate, Mr. Mehrbakhsh was an associate commercial broker at Fairfax Realty, Inc., where he provided expert advice and served as a Broker for financial institutions, corporate landowners, and other investors.

Mr. Mehrbakhsh also has previous experience as a Senior Project Manager at MCI Telecommunications, where he oversaw land acquisition transactions, building design and construction, and the migration of data centers throughout both the United States and Europe.

A Northern Virginia Association of Realtors member, Mr. Mehrbakhsh, sits as Chairman of the Association Commercial Alliance. He has also served as president of the Mid Atlantic Real Estate Marketing Association (MAREMA) in 2007 and continues serving as a board member. He also maintains membership in the following organizations: the International Council of Shopping Centers (ICSC), the Realtors Land Institute, the Greater Washington Commercial Association of Realtors, and the North Carolina Association of Realtors.

Mr. Mehrbakhsh has earned the prestigious designation of Certified Commercial Investment Member (CCIM) and currently holds a seat on their Washington DC-Maryland chapter board.

Mr. Mehrbakhsh received his Master of Business Administration from American University and holds a Bachelor of Science in Information Systems from Radford University. Mr. Mehrbakhsh holds licenses in Virginia, Washington D.C., and Maryland.

EDUCATION

MBA - American University BBA - Radford University

MEMBERSHIPS & AFFILIATIONS

CCIM - Certified Commercial Investment Member

ICSC - The International Council of Shopping Centers

NAIOP - National Association of Industrial and Office Properties